

# Major Events for 10 Years of Listing



## 1997

**MAR** Beijing Datang Power Generation Company Limited (“Beijing Datang Power”) was listed simultaneously on the The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and the London Stock Exchange. Beijing Datang Power issued 1.431 billion H Shares at HK\$2.52 per H Share with a P/E ratio of approximately 12 times, raising approximately RMB3.7 billion. As such, the total share capital of Beijing Datang Power reached RMB5.163 billion, of which 27.71% was H Shares.

**JUL** Construction of Zhang Jia Kou Power Plant Phase II, the first construction project after the establishment of Beijing Datang Power, commenced and under which the installation of four domestic coal-fired power generation units (each 300MW) was planned.

## 1998

**JAN** Beijing Datang Power acquired 51% and 9% equity interests in Tuoketuo Power Generation Project which were held by North China Power Group Company (“NCPGC”) and Inner Mongolia Power Company (“Inner Mongolia Power”) respectively, totalling 60% equity interests; Beijing International Power Development and Investment Company (“Beijing International Investment”) acquired 10% equity interests from Inner Mongolia Power, and the shareholding increased to 25%; Inner Mongolia Power’s equity interests were reduced to 15%.

**FEB** NCPGC transferred all its equity interests (representing 75% investment interests) in Panshan Power Generation Company Limited (“Pandian Company”) to Beijing Datang Power.

## 1999

**MAR** The State Power Corporation of China approved NCPGC to transfer its 1,775,331,800 shares of Beijing Datang Power at RMB1.595 per share to Beijing International Investment, Hebei Construction Investment Company (“Hebei Construction Investment”) and Tianjin Jinneng Investment Company (“Tianjin Jinneng”). The shares transferred to Beijing International Investment, Hebei Construction Investment and Tianjin Jinneng were 575,732,400 shares, 639,772,400 shares and 559,827,000 shares, respectively.

## 2000

**NOV** NCPGC and Shanxi Province Power Company (“Shanxi Power”) transferred their respective shareholdings, in Shanxi Shentou Huajin Power Generation Company Limited (“Huajin Company”) to Beijing Datang Power.

## 2001

**FEB** The China Securities Regulatory Commission (the “CSRC”) approved Beijing Datang Power’s issue of Level 1 ADRs.

**SEP** US Securities and Exchange Commission approved Beijing Datang Power’s issuance of Level 1 ADRs. The Company’s overseas-listed foreign shares could be traded in the US over-the-counter (“OTC”) market the same day.



## 2002

**DEC** China Datang Corporation (the “CDC”) was established. The 35.42% equity interests in Beijing Datang Power held by NCPGC were transferred to CDC.

## 2003

**SEP** The issue of US\$153.8 million 5-year convertible bonds was completed.

## 2004

**MAR** Beijing Datang Power Generation Company Limited was renamed as Datang International Power Generation Co., Ltd. (“Datang Power”).

**MAY** Mr. Zhai Ruoyu, the Chairman of Datang Power, was recognised as “China CEO of the Year”.

**AUG** Project proposal in respect of Inner Mongolia Datang International Tuoketuo Power Generation Company Limited (“Tuoketuo Power Company”) Phase III was approved by the National Development and Reform Commission (the “NDRC”).

Project proposal in respect of Chongqing Wujiang Pengshui Power was approved by the NDRC.

**SEP** Project proposal in respect of Guangdong Datang International Chaozhou Power Generation Company Limited (“Chaozhou Power Company”) Phase I was approved by the NDRC.

## 2005

**MAR** Tuoketuo Power Company Phase III Project was approved by the NDRC.

**APR** Chaozhou Power Company Phase I Project was approved by the NDRC.

**AUG** Zhejiang Datang International Wushashan Power Plant Phase I Project was approved by the NDRC. Fujian Datang International Ningde Power Generation Company Limited Phase I Project was approved by the NDRC.

## 2006

**JAN** Shanxi Datang International Yuncheng Power Generation Company Limited project was approved by the NDRC.

**SEP** The first tranche of Datang Power short-term commercial papers was issued, raising RMB1 billion in proceeds.

**DEC** Datang Power was listed on the Shanghai Stock Exchange through an issue of 500 million A shares of RMB6.68 each, raising net proceeds of approximately RMB3.279 billion. The total issued share capital was approximately RMB5.663 billion, with A shares accounting for 5.35% of the total issued share capital.