## Financial and Operating Highlights

CONSOLIDATED INCOME STATEMENTS

| For the year ended 31 December | 2002 | 2003 | 2004 | 2005 | 2006 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Net operating revenue | 8,018 | 9,951 | 13,584 | 17,994 | 24,835 |
| Profit before taxation | 2,010 | 2,858 | 3,663 | 3,863 | 4,664 |
| Taxation | (672) | (989) | (919) | (813) | $(1,081)$ |
| Profit for the year | 1,338 | 1,869 | 2,744 | 3,050 | 3,583 |
| Attributable to: |  |  |  |  |  |
| - Equity holders of the Company | 1,405 | 1,812 | 2,293 | 2,351 | 2,778 |
| - Minority interests | (67) | 57 | 451 | 699 | 805 |

Note: No analysis of turnover by geographical location has been prepared as $100 \%$ of turnover comes from the PRC, and no contribution to profit from any of the geographical location is substantially out of line with normal ratio of profit to turnover.

CONSOLIDATED BALANCE SHEET

| As at 31 December | 2002 | 2003 | 2004 | 2005 | 2006 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total assets | 26,820 | 35,544 | 49,475 | 64,536 | 90,711 |
| Total liabilities | $(11,533)$ | $(18,582)$ | $(30,396)$ | $(43,807)$ | $(63,510)$ |
| Minority interests | (908) | $(1,241)$ | $(1,969)$ | $(2,404)$ | $(3,305)$ |
| Shareholders' equity | 14,379 | 15,721 | 17,110 | 18,325 | 23,896 |



For the year ended 31 December

Consolidated Profit Attributable to Equity Holders of the Company


For the year ended 31 December
Total Installed Capacity (MW)


On-grid Generation
(MWh)


For the year ended 31 December

Total Consolidated Assets
(RMB million)


Gross Generation (MWh)

93,458,987


Equivalent Availability Factor
(\%)


For the year ended 31 December

