

## OVERVIEW

Jutal Offshore Oil Services Limited (“Jutal Offshore Oil Services” or “the Company”) and its subsidiaries (“the Group”) is an integrated service provider principally engaged in the provision of technical support services in offshore oil and natural gas exploitation and production, as well as in the provision of technical support services in shipbuilding.

The core business of the Group is providing comprehensive technical support services to offshore oil & gas platforms, including platform maintenance, upgrading and renovation, coating, inspection and testing, installation and commissioning of platforms and platform facilities, as well as design, fabrication and installation of living quarters and drilling modules to the platforms. The Group also design and fabricate the oil and natural gas processing skid equipment which includes oil processing equipment, water processing equipment, natural gas processing equipment and seawater processing equipment.

The Group has diversified its technical support services to the shipbuilding industry. Its capabilities include providing special coatings for ships, installation and commissioning of electrical equipments, as well as comprehensive project management to customers.

With more than ten years experience in the offshore oil and gas industry, the Group has established subsidiaries and branches in Shenzhen, Tianjin, Dalian, Hong Kong and Macau.

Some of the Group’s customers are renowned oil and gas operators and shipbuilding companies including CNOOC China Limited, ConocoPhillips China Inc., CACT Operators Group, China Oilfield Services Limited, Dalian Shipbuilding Industries Co., Limited etc. The Group holds a good relationship with its customers.

Based on the design capabilities for civil engineering works, the Group is also engaged in the undertaking of civil engineering projects in Hong Kong and Macau. Currently, the Group is one of the major contractors of aluminum alloy formwork in Hong Kong and Macau.

Jutal Offshore Oil Services has successfully listed on the main board of the Stock Exchange of Hong Kong Limited on 21st September, 2006. The stock code is 3303.

