

Company Profile

The Ming An (Holdings) Company Limited (the “Company”) was successfully listed on the main board of The Stock Exchange of Hong Kong Limited on December 22, 2006. As a leading general insurance company headquartered in Hong Kong, the Company and its subsidiaries (the “Group”) provide a variety of general insurance products covering motor, property, liability, marine and accident & health to its customers in Hong Kong and Mainland China.

The Ming An Insurance Company (Hong Kong) Limited (“Ming An Hong Kong”), a wholly owned subsidiary of the Company, was incorporated in Hong Kong in 1949 and is a member of China Insurance H.K. (Holdings) Company Limited. Ming An Hong Kong was ranked fourth in the Hong Kong general insurance market in terms of gross written premiums in 2006.

The Group started its Mainland China operations as early as 1982. In May 2004, Ming An Hong Kong obtained approval from the China Insurance Regulatory Commission (“CIRC”) to restructure its Shenzhen branch into a wholly owned subsidiary, Ming An Insurance Company (China) Limited (“Ming An China”). We believe that, in May 2006, Ming An China became the first and only general insurance company incorporated in the PRC with foreign capital to receive approval from CIRC to be regulated as a domestic insurance company. It allows Ming An China full access to the PRC insurance market without geographical and operational restrictions. Ming An China received authorization from CIRC as one of the 22 insurers to provide Compulsory Motor Traffic Accident Liability Insurance in the PRC in June 2006. In addition to Shenzhen, Hainan, Guangzhou and Hong Kong branch offices, Ming An China has received approval from CIRC to open branch offices in Beijing, Shanghai, Jiangsu, Zhejiang, Shandong and Hebei and is now in the process of setting up these new branch offices.

