

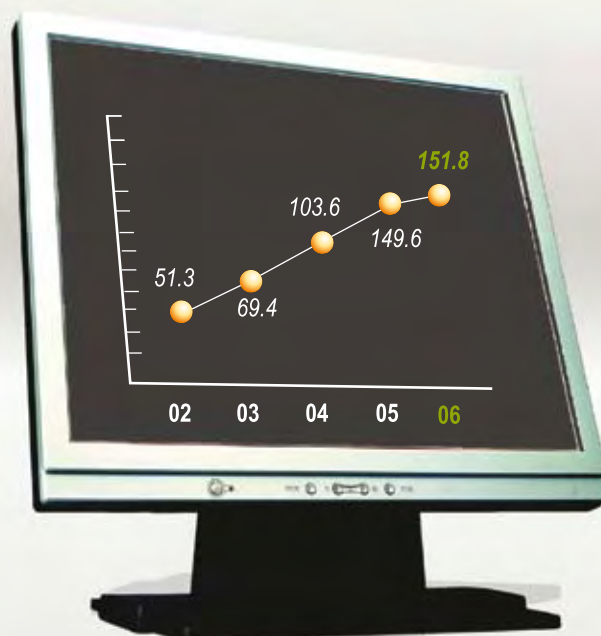
Financial Highlights

| | 2006 | 2005 | 2004 As restated | 2003 As restated | 2002 As restated |
|---------------------------------------|-----------|-----------|---------------------|---------------------|---------------------|
| Operating Results (US\$'000) | | | | | |
| Consolidated turnover | 7,176,294 | 5,053,953 | 3,738,182 | 2,135,381 | 1,506,236 |
| Profit attributable to equity holders | 151,760 | 149,583 | 103,592 | 69,398 | 51,315 |
| Basic earnings per share (US\$) | 0.0798 | 0.0990 | 0.0748 | 0.0517 | 0.0400 |
| Dividends per share (US\$) | 0.0248 | 0.0272 | 0.0209 | 0.0143 | 0.0080 |
| Financial Position (US\$'000) | | | | | |
| Total assets | 3,060,856 | 3,054,224 | 1,484,825 | 1,127,619 | 777,934 |
| Bank balances and cash | 96,025 | 418,746 | 327,930 | 210,944 | 254,765 |
| Total borrowings | 416,147 | 578,159 | 205,450 | 134,421 | 60,928 |
| Equity | 1,099,065 | 855,856 | 407,478 | 308,594 | 248,242 |
| Capital expenditure | 87,972 | 72,262 | 41,035 | 13,221 | 12,751 |

▼ Consolidated turnover (US\$ million)

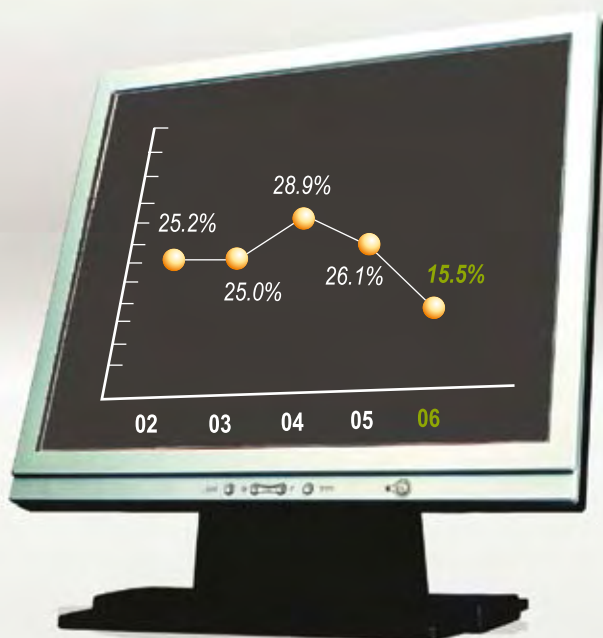


▼ Profit attributable to equity holders (US\$ million)



| | 2006 | 2005 | 2004 <i>As restated</i> | 2003 <i>As restated</i> | 2002 <i>As restated</i> |
|--|-------|-------|----------------------------|----------------------------|----------------------------|
| Key Financial Ratios | | | | | |
| <i>Inventory turnover (days)</i> | 45.7 | 32.6 | 38.0 | 46.3 | 40.0 |
| <i>Accounts receivable turnover (days)</i> | 62.3 | 53.2 | 51.0 | 57.1 | 56.0 |
| <i>Accounts payable turnover (days)</i> | 72.2 | 63.4 | 70.5 | 92.3 | 95.8 |
| <i>Net profit margin (%)</i> | 2.1 | 3.0 | 2.8 | 3.2 | 3.4 |
| <i>Return on equity (%)</i> | 15.5 | 26.1 | 28.9 | 25.0 | 25.2 |
| <i>Return on assets (%)</i> | 5.0 | 7.3 | 7.9 | 7.3 | 7.7 |
| <i>Current ratio (%)</i> | 141.6 | 131.9 | 144.0 | 133.0 | 147.5 |
| <i>Gearing ratio (%)</i> | 13.6 | 18.9 | 13.8 | 11.9 | 7.8 |
| <i>Interest coverage (times)</i> | 3.9 | 8.2 | 12.2 | 18.5 | 15.4 |
| <i>Dividend payout ratio (%)</i> | 31.8 | 33.7 | 28.3 | 28.2 | 20.9 |

▼ **Return on equity (%)**



▼ **Dividends per share (US cents)**

