

Combined Balance Sheet 合併資產負債表

(31 December 2006)
(二零零六年十二月三十一日)

| | | | 2006 二零零六年 HK\$'000 千港元 | 2005 二零零五年 HK\$'000 千港元 (Restated) (重列) |
|--|-------------|--------------------|----------------------------------|--|
| | Notes 附註 | | | |
| NON-CURRENT ASSETS | | 非流動資產 | | |
| Property, plant and equipment | 17 | 物業、廠房及設備 | 700,030 | 1,024,620 |
| Prepaid land premiums | 18 | 預付土地款 | 75,661 | 35,573 |
| Intangible assets | 19 | 無形資產 | 1,734 | 5,438 |
| Deferred tax assets | 33 | 遞延稅項資產 | 34,681 | 30,824 |
| Investments | 22 | 投資 | — | 4,807 |
| Long term prepayments | 23 | 長期預付款項 | 5,169 | 9,941 |
| Total non-current assets | | 非流動資產總值 | 817,275 | 1,111,203 |
| CURRENT ASSETS | | 流動資產 | | |
| Inventories | 24 | 存貨 | 208,070 | 487,228 |
| Trade and bills receivables | 25 | 應收貿易賬款及票據 | 1,619,408 | 1,085,038 |
| Prepayments, deposits and other receivables | 26 | 預付款項、按金及其他 應收賬款 | 101,464 | 240,680 |
| Tax recoverable | | 可退回稅項 | 261 | 3,342 |
| Pledged deposits | 27 | 已抵押存款 | — | 70 |
| Cash and cash equivalents | 27 | 現金及現金等值項目 | 626,802 | 592,162 |
| Total current assets | | 流動資產總值 | 2,556,005 | 2,408,520 |
| CURRENT LIABILITIES | | 流動負債 | | |
| Trade and bills payables | 28 | 應付貿易賬款及票據 | 1,210,013 | 1,221,365 |
| Tax payable | | 應付稅項 | 26,039 | 12,020 |
| Other payables and accruals | 29 | 其他應付賬款及應計負債 | 861,566 | 613,853 |
| Provisions | 32 | 撥備 | 61,172 | 60,013 |
| Interest-bearing bank and other borrowings | 30 | 計息銀行及其他借貸 | 58,000 | 243,076 |
| Total current liabilities | | 流動負債總額 | 2,216,790 | 2,150,327 |
| NET CURRENT ASSETS | | 流動資產淨值 | 339,215 | 258,193 |
| TOTAL ASSETS LESS CURRENT LIABILITIES | | 總資產減流動負債 | 1,156,490 | 1,369,396 |
| NON-CURRENT LIABILITIES | | 非流動負債 | | |
| Interest-bearing bank and other borrowings | 30 | 計息銀行及其他借貸 | 78,800 | — |
| Convertible notes | 31 | 可換股票據 | 161,665 | 211,528 |
| Provisions | 32 | 撥備 | 109,993 | 48,446 |
| Deferred tax liabilities | 33 | 遞延稅項負債 | 7,465 | — |
| Total non-current liabilities | | 非流動負債總額 | 357,923 | 259,974 |
| Net assets | | 資產淨值 | 798,567 | 1,109,422 |

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| | Notes 附註 | 2006 二零零六年 HK\$'000 千港元 | 2005 二零零五年 HK\$'000 千港元 (Restated) (重列) |
|--|------------------------|----------------------------------|--|
| EQUITY | | | |
| Equity attributable to equity holders of the parent | 權益 母公司股權持有人 應佔權益 | | |
| Issued equity | 已發行權益 34 | 1,212,960 | 1,094,159 |
| Equity component of convertible notes | 可換股票據之權益部分 | 22,094 | 30,281 |
| Reserves | 儲備 36(a) | (590,935) | (177,525) |
| | | 644,119 | 946,915 |
| Minority interests | 少數股東權益 | 154,448 | 162,507 |
| Total equity | 權益總值 | 798,567 | 1,109,422 |

Yang Mian Mian
楊綿綿
Chairman
主席

Cui Shao Hua
崔少華
Director
董事