

Dalian Port (PDA) Company Limited (the "Company"), established in Dalian City, Liaoning Province, the People's Republic of China on 16 November 2005, was successfully listed on the Main Board of The Stock Exchange of Hong Kong Limited on 28 April 2006 with a stock code of 2880.

The Company and its subsidiaries (collectively, the "Group") are principally engaged in three business segments, namely: (1) the provision of terminal and related logistics services for oil products/liquefied chemicals; (2) the provision of terminal and logistics services for containers; and (3) the provision of port value-added services.

The Group is one of the major oil terminal operators in China. In terms of oil throughput, the Group is the third largest oil terminal operator in China and the largest in north-eastern China. The Group operates a 300,000 dwt oil terminal, which is the largest oil terminal in China. Such terminal is the only oil terminal approved by the Ministry of Communications of the PRC to conduct transshipment services of imported crude oil for petrochemical enterprises in Dalian port and Bohai Bay. Dalian, where the Group operates, has been designated as one of the four strategic oil reserve bases in China.

In addition, the Group is one of the major container terminal operators in China. In terms of container throughput, the Group is the eighth largest container terminal operator in China and the largest amongst ports in north-eastern China. Its container throughput for foreign trade represents over 90% of the total container throughput for foreign trade amongst ports in north-eastern China. The Dalian port, which is supported by a comprehensive transportation network, is one of the leading sea-to-rail intermodal transportation and sea-to-sea transshipment ports in China. The Dalian Dayaowan port area was approved by the State Council in 2006 as the third bonded port area in China, which brings positive impacts on the business of the Group.

As economic growth is stimulated by Chinese government's initiatives to revitalise the traditional industrial base of north-eastern China, the Group will fully leveraging on its geographical advantages and the strengths of its operating management, in pursuit of growth and drive for excellence with an aim to become a major international port operator in north-eastern Asia, and create wealth for shareholders of the Company.



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