

## Company Profile and Corporate Information

### Company Profile

Sinofert Holdings Limited (the “Company”, which succeeded Sinochem Hong Kong Holdings Limited in December 2006) successfully completed the acquisition of China Fertilizer (Holdings) Company Limited and its subsidiaries (collectively the “Fertilizer Group”) on 27 July 2005. Thereafter the Company and its subsidiaries (collectively the “Group”) has become the first company in the Chinese fertilizer industry ever listed in Hong Kong. The Group is now a comprehensive fertilizer enterprise centering on distribution services and vertically integrating the upstream, midstream and downstream of the industry chain.

Major businesses of the Company and its subsidiaries (the “Group”) include the production, import, export, distribution, wholesale and retail of fertilizer raw materials and products, as well as research and development and services in the field of fertilizer-related business and products.

According to the turnover of 2006, the Group can be rated as:

- The largest fertilizer distributor in China,
- The major supplier of imported fertilizers in China, and
- A major phosphate and compound fertilizers producer in China.

The Group’s competitive strengths are mainly reflected in:

- Its business model centering on distribution services and integrating production, supply and sales for synergic development,
- The largest self-owned and self-run fertilizer distribution and sales network in China,
- Its abilities to produce and market the most complete varieties of fertilizer products, including nitrogen, phosphate, potash and compound fertilizers to the customers,
- Its strategic alliances with major international suppliers for the exclusive distribution and sales of their products in China, and
- Its complete agrichemical services system directly reaching the farmers.

Mission of the Group: “Basing ourselves in China to deploy fertilizer resources from among the global markets to serve the needs of the country’s food security and agricultural production”. The Group constantly aspires to achieve sustained, stable and rapid growth, to deliver value and returns to the shareholders, and to be committed to social responsibilities.

The ultimate controlling shareholder of the Company is Sinochem Corporation, which currently holds 53.53% of the issued ordinary shares of the Company through its wholly-owned subsidiary, Sinochem Hong Kong (Group) Company Limited (“Sinochem HK”). Sinochem Corporation is one of China’s earliest qualifiers of Fortune Global 500 and has been selected for the 16th times, ranking the 304th in 2006. The second largest shareholder of the Company is Potash Corporation of Saskatchewan Inc. (“PotashCorp”), which is the largest potash producer in the world, and currently holds 20% of the issued ordinary shares of the Company. The remaining 26.47% of the issued ordinary shares of the Company are held by the public.

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### Corporate Information

#### Non-Executive Directors

Mr. LIU De Shu (*Chairman*)  
Mr. SONG Yu Qing (*Deputy Chairman*)

#### Executive Directors

Mr. DU Ke Ping (*Chief Executive Officer*)  
Mr. Harry YANG (appointed on 6 March 2006)

#### Non-Executive Directors

Dr. CHEN Guo Gang  
Dr. Stephen Francis DOWDLE  
Mr. Wade FETZER III (appointed on 27 March 2006)

#### Independent Non-Executive Directors

Mr. KO Ming Tung, Edward  
Dr. LI Ka Cheung, Eric  
Dr. TANG Tin Sek

#### Audit Committee

Dr. LI Ka Cheung, Eric (*Chairman*)  
Mr. KO Ming Tung, Edward  
Dr. Tang Tin Sek

#### Remuneration Committee

Dr. TANG Tin Sek (*Chairman*)  
Mr. KO Ming Tung, Edward  
Dr. LI Ka Cheung, Eric  
Dr. Stephen Francis DOWDLE  
Ms. CHEN Yi Qing

#### Nomination Committee

Mr. KO Ming Tung, Edward (*Chairman*)  
Dr. LI Ka Cheung, Eric  
Dr. TANG Tin Sek  
Dr. Stephen Francis DOWDLE

#### Chief Financial Officer

Mr. ZHANG Bao Hong

#### Qualified Accountant

Ms. TSE Yin Hung, Bonnie

#### Company Secretary

Mr. Navin AGGARWAL, Solicitor

#### Legal Advisers

Allen & Overy  
9th Floor, Three Exchange Square  
Central  
Hong Kong

Kirkpatrick & Lockhart Preston Gates Ellis LLP  
35th Floor  
Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

#### Auditors

Deloitte Touche Tohmatsu  
35th Floor, One Pacific Place  
88 Queensway  
Hong Kong

## Company Profile and Corporate Information

### Investor Relations

Telephone:

Beijing: (0086)(10) 8807 9421

Hong Kong: (00852) 3656 1588

Fax:

Beijing: (0086)(10) 8807 9627

Hong Kong: (00852) 2850 7229

Address:

5th Floor, Sinochem Tower

A2 Fuxingmenwai Dajie

Beijing 100045

China

Units 4601-4610, 46th Floor

Office Tower, Convention Plaza

1 Harbour Road

Wanchai, Hong Kong

Company Website:

[www.sinofert.com.hk](http://www.sinofert.com.hk)

### Stock Code

297

### Principal Office

Units 4601-4610, 46th Floor

Office Tower, Convention Plaza

1 Harbour Road

Wanchai, Hong Kong

### Registered Office

Clarendon House

2 Church Street

Hamilton HM11

Bermuda

### Share Registrar and Transfer Office

*Hong Kong*

Secretaries Limited

26th Floor, Tesbury Centre

28 Queen's Road East

Wanchai, Hong Kong

*Bermuda*

The Bank of Bermuda Limited

6 Front Street

Hamilton HM11

Bermuda

### Principal Bankers

ING Bank

Bank of Tokyo-Mitsubishi

ABN AMRO Bank

Bank of China

Bank of Communications