

**General Terms**

“AADT”	Annual average daily traffic
“CAD”	Canadian dollar
“CBD”	Central business district
“Company” or “Road King”	Road King Infrastructure Limited, an exempted company incorporated with limited liability in Bermuda
“GDP”	Gross domestic product of a country, province or region
“GFA”	Gross Floor Area
“Group”	The Company and its subsidiaries
“Infrastructure Joint Ventures”	The Sino-foreign co-operative joint ventures registered in PRC which develop or construct or operate and manage the road projects in which the Group has an interest
“Listing Rules”	Rules governing the listing of securities on The Stock Exchange of Hong Kong Limited
“m <sup>2</sup> ”	Square metre
“Mr. Sun”	Mr. Sun Hongbin, an independent third party
“PRC”	The People’s Republic of China
“SFO”	Securities and Futures Ordinance
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subsidiary”	A company in which the Company directly or indirectly controls more than 50% of the voting rights or issued share capital or otherwise controls the composition of a majority of the board of directors or, in the case of a co-operative joint venture, such joint venture as to which the Company can control the composition of the board of directors
“Sunco A”	Sunco Property Holdings Company Limited (formerly known as Sunco Binhai Land Limited), a company incorporated in the British Virgin Islands with limited liability
“Sunco A Group”	Sunco A and its subsidiaries
“Sunco China”	Sunco China Holdings Limited, a company incorporated in the Cayman Islands with limited liability and indirectly wholly-owned by Mr. Sun

“Sunco Management”	Sunco Management Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and wholly-owned by Mr. Sun
“Suzhou Sunco”	蘇州雋御地產有限公司 (formerly known as 蘇州順馳地產有限公司), a company incorporated in the PRC with limited liability and is an indirect wholly-owned subsidiary of Road King

## Financial Terms

“Earnings Per Share (EPS)”	$\frac{\text{Profit attributable to shareholders}}{\text{Weighted average number of shares in issue during the year}}$
“EBITDA”	Earnings before interest, tax, depreciation and amortisation
“Gearing Ratio”	$\frac{\text{Total borrowings}}{\text{Shareholders' funds}}$
“Interest Coverage”	$\frac{\text{EBITDA}}{\text{The aggregate of interest and financing costs}}$
“Total Borrowings”	The aggregate of long-term and short-term portion of total borrowings

## Project Names

### Anhui Province

“Bengbu Huaihe Bridge Highway”	Provincial Highway 307 Bengbu Huaihe Bridge Highway
“Bengbu Huaimeng Highway”	Provincial Highway 307 Bengbu Huaiyuan-Mengcheng Highway
“Chaoyanglu Huaihe Bridge”	Bengbu Chaoyanglu Huaihe Highway Bridge
“Hehuai Highway”	National Highway 206 Hefei-Huainan Highway
“Heye Highway”	Hefei-Yeji Highway

### Guangdong Province

“Guangsan Expressway”	Foshan Guangzhou-Sanshui Expressway
“Jihe Expressway”	Shenzhen Airport-Heao Expressway, Eastern Section
“Luochong Highway”	National Highway 324 Luoding-Chonghua Highway

### Guangxi Zhuang Autonomous Region

“Yugong Highway”	Yulin-Gongguan Highway, Yulin Section
“Yulin City Ring Roads”	Yulin City Ring Roads

### Hebei Province

“Baojin Expressway”  
“Hanguan Highway”  
“Shijin Highway”  
“Tangjin Expressway”

Baoding-Tianjin Expressway  
National Highway 309 Handan-Guantao Highway  
National Highway 307 Shijiazhuang-Jinzhou Highway  
Tangshan-Tianjin Expressway

### Henan Province

“Xunan Highway”

National Highway 311 and Provincial Highway 103 Xuchang-Nanyang Highway

### Hunan Province

“Changyi Expressway”

Changsha-Yiyang Expressway

### Jiangsu Province

“Airport Highway”

Provincial Highway 343 Suzhou-Shanghai Airport Highway

### Shanxi Province

“Dongguan Highway”  
“Taigu Highway”  
“Taiyu Highway”  
“Yuci City Bypass”

National Highway 108 Yuci Dongchangshou-Qixian Dongguan Highway  
Provincial Highway 104 Taiyuan Ximing-Gujiao Highway  
Taiyuan-Yuci Highway  
National Highway 108 Yuci City Bypass