

Financial Highlights

For the year ended 31 December

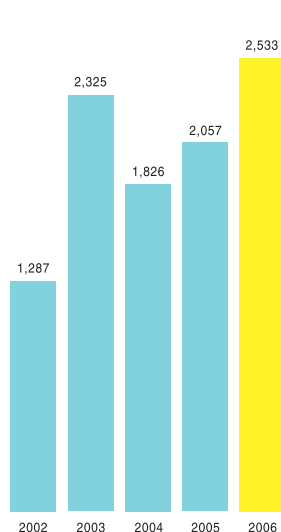
(RMB million)

Consolidated Income

Statement	2002	2003	2004	2005	2006
Turnover	1,287	2,325	1,826	2,057	2,533
Gross profit	335	644	704	845	966
Gross margin	26.1%	27.7%	38.6%	41.1%	38.1%
EBIT	225	560	715	890	971
Net profit attributable to shareholders	139	372	450	561	481
Net margin	10.8%	16.0%	24.6%	27.2%	19.0%
EPS (RMB)	0.094	0.251	0.210	0.241	0.194

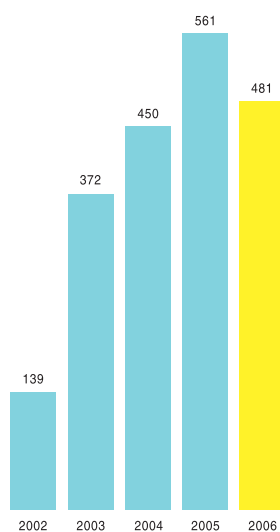
Balance Sheet

	2002	2003	2004	2005	2006
Total assets	3,004	4,614	6,814	10,028	11,756
Shareholders' equity	360	732	2,747	3,432	4,521
ROE (Average)	46.0%	68.1%	25.9%	18.1%	12.1%
Asset turnover rate	52.9%	61.0%	32.0%	24.4%	23.3%
Net assets per share (RMB)	0.243	0.494	1.245	1.458	1.788



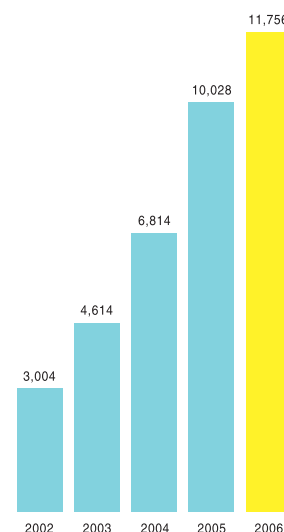
Turnover

RMB million



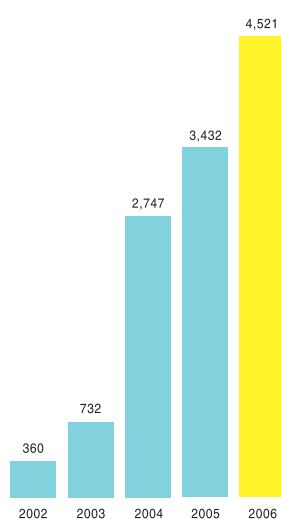
Net profit attributable to shareholders

RMB million



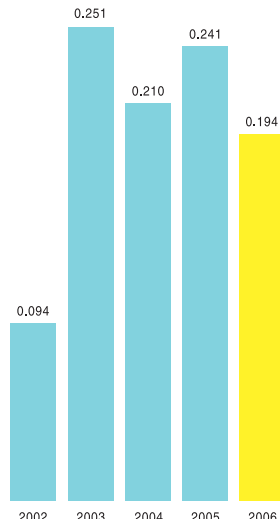
Total assets

RMB million



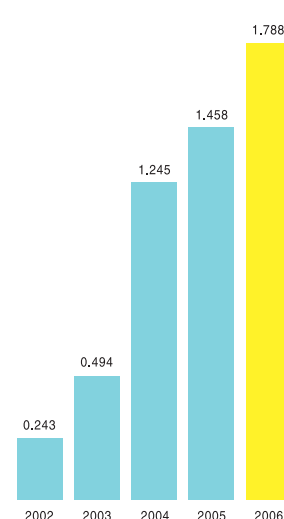
Shareholders' equity

RMB million



EPS

RMB



Net assets per share

RMB

Note:

- For the years ended 31 December 2001, 2002 and 2003, the calculation of earnings per share and net assets per share is based on net profit attributable to shareholders of the Company for each year during that period and net assets attributable to shareholders of the Company as on 31 December 2001, 2002 and 2003, and the weighted average number of 1,480,430,000 ordinary shares in issue, assuming that those shares had been in issue during that period.
- For the year ended 31 December 2004, the calculation of earnings per share and net assets per share is based on net profit attributable to shareholders of the Company for that year and net assets attributable to shareholders of the Company as on 31 December 2004, and the weighted average number of 2,206,781,500 ordinary shares in issue, after taking into account 726,351,500 new shares issued through the global offering in February 2004.
- For the year ended 31 December 2005, the calculation of earnings per share and net assets per share is based on net profit attributable to shareholders of the Company for that year and net assets attributable to shareholders of the Company as on 31 December 2005, and the weighted average number of 2,328,884,000 ordinary shares in issue, after taking into account 146,602,687 new shares issued in March 2005.
- For the year ended 31 December 2006, the calculation of earnings per share and net assets per share is based on net profit attributable to shareholders of the Company for that year and net assets attributable to shareholders of the Company as on 31 December 2006, and the weighted average number of 2,480,627,000 ordinary shares in issue, after taking into account 175,922,000 new shares issued in April 2006.