

## Corporate Profile

**Lingbao Gold Company Ltd.** (“Lingbao Gold” or the “Company” and together with its subsidiaries, the “Group”) was listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 12 January 2006. (Stock code: 3330)

The Group is an integrated gold mining enterprise situated in the second largest gold producing province in the People’s Republic of China (“PRC”), Henan Province, and are mainly engaged in gold mining, smelting and refining. The principal products of the Group are gold and the principal by-products of the Group are silver, copper products and sulphuric acid. The Shanghai Gold Exchange certified the Company as a standard gold bullion production enterprise. The Group’s mineral resources are scattered in four provinces in the PRC, including Henan, Xinjiang, Jiangxi and Inner Mongolia with 40 mining and exploration rights with a total area of 1,081.34 sq.km. The total gold reserve and resources as at 31 December 2006 was approximately 108.73 tonnes (approximately 3,496,000 ounce). In 2006, approximately 10,373 kg (approximately 333,499 ounce) of gold was produced with the profit attributable to equity shareholders amounting to RMB219,836,000. According to the statistics on the website of China Gold Association, the Company ranked second in gold production among the large-scale gold smelting enterprises nationwide by the end of December 2006.

The Group is committed to become the leading integrated gold mining enterprise in the PRC and gradually promote our brand within the international market. The Group will focus on the exploration and expansion of production scale in order to increase the self-produced gold and gold reserve and resources.

By the end of 2006, the Group had approximately 108.73 tonnes of remained gold reserves and resources. The Group has acquired 15 exploration rights and 2 mining rights in Jiangxi and Inner Mongolia during the period from 2006 to early 2007. The acquisition of resources and mining rights has increased the Group’s gold reserves. The Group will continue to identify suitable acquisition opportunities in 2007.