

CORPORATE INFORMATION

1. Registered Corporate Name in Chinese:

招商銀行股份有限公司(Chinese abbreviation: 招商銀行, hereinafter the “Company”, the “Bank” or the “Group”)

Registered Corporate Name in English:

China Merchants Bank Co., Ltd.

2. Legal Representative:

Qin Xiao

Authorised Representatives:

Ma Weihua, Lan Qi

Secretary of Board of Directors:

Lan Qi

Joint Company Secretaries:

Lan Qi, Seng Sze Ka Mee, Natalia (FCIS, FCS, FHKIOD)

Qualified Accountant:

Cheng Ting Nan (CPA, FCCA)

Securities Representative:

Wu Jianbing

3. Registered Address:

No. 7088 Shennan Boulevard, Futian District, Shenzhen, Guangdong Province, China

4. Mailing Address:

No. 7088 Shennan Boulevard, Futian District, Shenzhen, Guangdong Province, China

Postcode: 518040

Tel: 86755-83198888

Fax: 86755-83195109

Email: cmb@cmbchina.com

Website: www.cmbchina.com

5. Principal Place of Business in Hong Kong:

21st Floor, Bank of America Tower,
12 Harcourt Road, Hong Kong

6. Share Listing:

A Share : Shanghai Stock Exchange

Abbreviated Name : CMB

of A Share

Stock Code : 600036

H Share : The Stock Exchange
of Hong Kong Limited
 (“SEHK”)

Abbreviated Name : CMB

of H Share

Stock Code : 3968

Convertible Bonds : Shanghai Stock Exchange

Abbreviation of : CMB Convertible Bonds

Convertible Bonds

Code of Convertible: 110036

Bonds

7. International Auditor:

KPMG Certified Public Accountants

Domestic Auditor:

KPMG Huazhen Certified Public Accountants

8. Legal Advisor as to Hong Kong Law:

Herbert Smith

Legal Advisor as to the PRC Law:

Jun He Law Offices

9. Compliance Advisors:

China International Capital (Hong Kong)
Corporation Limited

UBS AG (acting via its operating arm UBS
Investment Bank)

10. H Share Registrar and Transfer Office:

Computershare Hong Kong Investor Services
Limited

Rooms 1712-1716, 17/F, Hopewell Centre,
183 Queen’s Road East, Wanchai, Hong Kong

Founded in 1987 with its head office in Shenzhen, China, the Company mainly focuses on the China market. As at 31 December 2006, the Company had 36 branches, 464 sub-branches (including offices), 1 representative office, 1 credit center, 1,050 self-service centers and 812 independent machines (ATM & CDM) across China. The efficient outlets of the Company are primarily located in China's more economically developed regions such as Yangtze River Delta, Pearl River Delta and Bohai Rim, and some large cities in other regions. The Company has also set up a branch and a subsidiary in Hong Kong and a representative office in New York. The Company has established business relationship with over 1,150 overseas banks in 89 countries and regions.

The growth of the Company from a regional bank into a large national commercial bank of China is primarily attributable to its own resources and efforts. The Company prepared its financial statements under the Accounting Standards for Business Enterprises issued by the Ministry of Finance (the "MOF"), the Accounting Regulations for Financial Enterprises (2001), and other relevant regulations issued by the MOF (collectively "PRC GAAP") and International Financial Reporting Standards ("IFRSs") in connection with the listing on the Shanghai Stock Exchange in 2002, and has reported its annual audited financial results using both standards since its listing. The Company was listed on SEHK in September 2006. According to the statistics of the People's Bank of China ("PBOC"), the Company ranked No. 6 among commercial banks in China in terms of total assets as at 31 December 2006.

The Company provides customers with various corporate and retail banking products and services, and conducts treasury activities for proprietary purpose and on behalf of our customers. The innovative products and services of the Company, such as "All-in-one Card" multi-function debit card, "All-in-one Net" comprehensive online banking services, dual-currency credit card and the Sunflower wealth management services, become widely accepted in China.

In 2006, we have received many domestic and international honors for our business performance, management capability and corporate culture. For example:

In 2006, China's *The Banker* (銀行家) magazine in its "2005-2006 China Commercial Bank Competitiveness Research Report" ranked us first in core competitiveness among China's 13 largest national commercial banks in terms of total assets (Industrial

and Commercial Bank of China was not included in the survey);

In 2006, *FinanceAsia* magazine named us the "Best Bank in China" in its 2006 Country Award for Achievement;

In 2006, *The Asian Banker* magazine named us the "Best Retail Bank China 2005";

For five consecutive years, we were voted as one of "China's Most Respected Enterprises" in an annual survey conducted by Peking University Management Case Center and the *Economic Observer* (經濟觀察報);

No.1 of "CCTV 2005 China's Most Valuable Listed Companies" in the annual election sponsored by CCTV;

"Best Retail Service Award" in "Asian Banks' Competitiveness Rankings 2006" sponsored by the *21st Century Business Review*;

Consecutively obtained the "Most Socially Committed Enterprise" in the "Survey on Corporate Social Responsibility in China" jointly sponsored by CCTV, Peking University and Corporate Social Responsibility Alliance.

Principal activities of the Company:

Taking deposits from the public; granting short, medium and long-term loans; settlement; bills discounted; issuing financial bonds and acting as agent for the issue and encashment; underwriting and trading government bonds; inter-bank lending and borrowing; letter of credit and guarantees; collection and payment; bancassurances; safety deposit box services; foreign currency deposits and loans, remittance; foreign exchange; international settlement; foreign currency placement; bills acceptance and discounting; trading and agency trading of foreign currency securities except stock; issuing and agency issuing of foreign currency securities except stock; proprietary FX trading and trading on behalf of customers; credit investigation, advisory and attestation services; offshore banking business; credit card business; securities investment fund custody and Qualified Foreign Institutional Investor (QFII) custodian services; corporate annuity fund custody and account management services; Social Security Fund custody; underwriting commercial paper; trading derivative products and other businesses approved by China Banking Regulatory Commission.