

FINANCIAL SUMMARY

財務概要

		Year ended 31st December, 截至十二月三十一日止年度				
		2002	2003	2004	2005	2006
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元
		(Restated) (經重列)				
RESULTS	業績					
Turnover	營業額	393,574	592,554	760,981	788,555	820,063
Cost of sales	銷售成本	(303,593)	(467,243)	(610,163)	(634,422)	(637,862)
Gross profit	毛利	89,981	125,311	150,818	154,133	182,201
Other income	其他收入	6,608	10,113	11,554	15,728	18,569
Distribution costs	分銷成本	(20,433)	(29,849)	(38,069)	(37,277)	(39,946)
Administrative expenses	行政開支	(22,253)	(30,343)	(35,200)	(37,724)	(42,614)
Other expenses	其他開支	(7,666)	(9,609)	(12,582)	(18,601)	(22,081)
Finance costs	財務成本	(5,361)	(4,173)	(1,871)	(5,924)	(8,644)
Change in fair value of structured borrowing	結構借貸公平值之變動	-	-	-	-	(12,366)
Changes in fair value of derivative financial instruments	衍生金融工具公平值之變動	-	-	-	474	(5,105)
Profit before taxation	稅前利潤	40,876	61,450	74,650	70,809	70,014
Taxation	稅項	(3,416)	(5,763)	(7,719)	(1,096)	(1,716)
Profit for the year	年度利潤	37,460	55,687	66,931	69,713	68,298

		At 31st December, 於十二月三十一日				
		2002	2003	2004	2005	2006
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元
ASSETS AND LIABILITIES	資產及負債					
Total assets	總資產	248,617	370,590	481,574	663,726	843,030
Total liabilities	總負債	140,874	145,642	195,552	325,401	358,934
Equity	股本	107,743	224,948	286,022	338,325	484,096

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Notes:

1. The Company was incorporated in the Cayman Islands on 28th March, 2003 and became the holding company of the Group with effect from 25th August, 2003 upon the completion of the Group Reorganisation as set out in the Company's prospectus dated 15th September, 2003.
2. The results of the Group for the year ended 31st December, 2002 and the balance sheet of the Group at 31st December, 2002 have been prepared on a merger basis and are extracted from the Company's prospectus dated 15th September, 2003.
3. The results of the Group for the two years ended 31st December, 2003 and 31st December, 2004 and the balance sheets of the Group at 31st December, 2003 and 31st December, 2004 have been extracted from the audited consolidated financial statements of the Group as set out in the annual reports for the years 2003 and 2004.
4. The results of the Group for the two years ended 31st December, 2005 and 31st December, 2006 and the balance sheets of the Group at 31st December, 2005 and 31st December, 2006 have been extracted from the audited consolidated financial statements of the Group as set out on pages 54 to 56 respectively.

附註：

1. 本公司於二零零三年三月二十八日於開曼群島註冊成立，並於本公司日期為二零零三年九月十五日之招股章程所載之集團重組完成後，自二零零三年八月二十五日起成為本集團之控股公司。
2. 本集團截至二零零二年十二月三十一日止年度之業績及本集團於二零零二年十二月三十一日之資產負債表均以合併形式編製，並摘錄自本公司日期為二零零三年九月十五日之招股章程。
3. 本集團截至二零零三年十二月三十一日及二零零四年十二月三十一日止兩個年度之業績及本集團於二零零三年十二月三十一日及二零零四年十二月三十一日之資產負債表分別摘錄自二零零三年及二零零四年年報所載本集團經審核綜合財務報表。
4. 本集團截至二零零五年十二月三十一日及二零零六年十二月三十一日止兩個年度之業績及本集團於二零零五年十二月三十一日及二零零六年十二月三十一日之資產負債表分別摘錄自本集團經審核綜合財務報表第54至56頁。