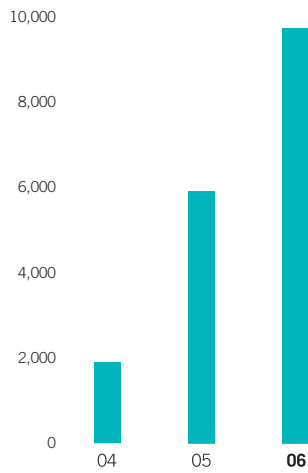


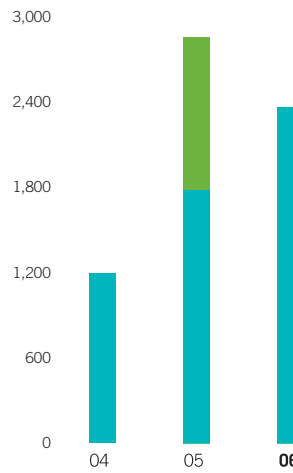
PERFORMANCE HIGHLIGHTS

	2006	2005	2004
Earnings per share (HK cents)			
Basic	61.99	75.04	31.40
Diluted	60.10	74.37	31.25
Turnover (HK\$'000)			
	9,740,371	5,927,328	1,898,317
Profit attributable to equity holders of the Company (HK\$'000)			
Operating power plants			
Subsidiaries	1,703,439	1,023,339	327,694
Associates	649,591	706,832	799,711
Jointly controlled entity	—	194,815	249,916
Others	11,826	933,239	(181,586)
Total	2,364,856	2,858,225	1,195,735
Extracts of balance sheet (HK\$'000)			
Equity attributable to equity holders of the Company	15,284,859	13,092,899	10,158,173
Total assets	38,038,481	28,456,171	21,405,810
Bank balances, cash and pledged bank deposits	2,786,245	4,449,208	3,309,283
Bank and other borrowings	16,590,998	11,045,267	9,059,549
Key financial ratios			
Current ratio (times)	0.67	1.18	1.15
Quick ratio (times)	0.61	1.13	1.11
Net debt to equity (%)	90.3	50.4	56.6
EBITDA interest coverage (times)	5.48	6.98	5.47
Generation volume of operating power plants (MWh)			
Total gross generation	63,388,794	52,757,611	34,960,666
Total net generation	59,512,429	49,633,323	32,913,284
Attributable operational generation capacity (MW)			
Eastern China	3,380	2,026	693
Central China	2,961	1,401	1,161
Southern China	1,125	1,053	945
Northern China	537	460	150
Total	8,003	4,940	2,949

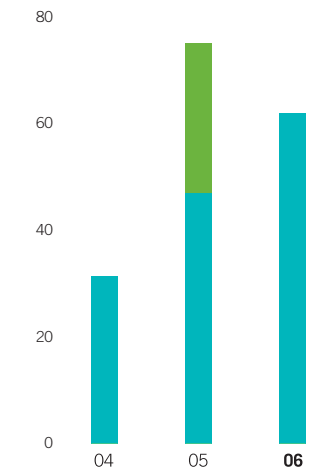
Turnover
(HK\$ million)



Profit attributable to equity holders of the Company
(HK\$ million)



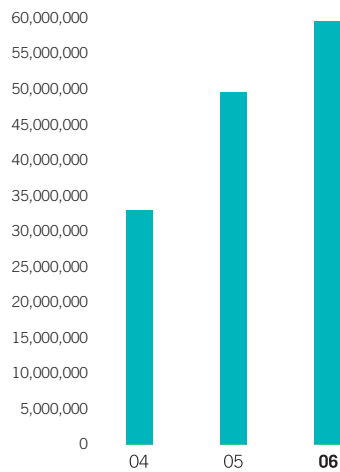
Basic EPS
(HK cents)



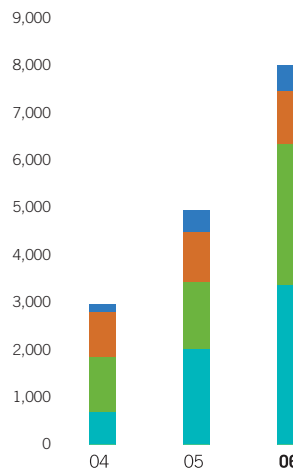
■ Profit from ordinary business
■ Gain on disposal of a jointly controlled entity

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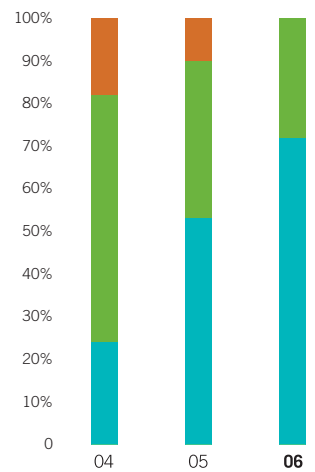
Net generation volume of operating power plants
(MWh)



Attributable operational generation capacity
(MW)



Percentage of profit contribution



■ Eastern China ■ Southern China ■ Central China ■ Northern China

■ Subsidiaries ■ Jointly controlled entity ■ Associates