

Registered Office

Sinopec Shanghai Petrochemical Company Limited
48 Jinyi Road, Jinshan District, Shanghai, PRC
Postal Code: 200640 Tel: (8621)5794 3143
Fax: (8621)5794 0050 Telex: 33484 SPC CN
Website: www.spc.com.cn
E-mail: spc@spc.com.cn

Initial Registered Office

The Company established on 29 June 1993, the legal address of the Company was Jinshanwei, Jinshan District, Shanghai, the People's Republic of China.

Change of the Company's Name and Legal Address

After obtaining shareholders' approval at the 1999 annual general meeting of the Company and the relevant government approval in PRC, the Company changed its name to "Sinopec Shanghai Petrochemical Company Limited" and the legal address to "48 Jinyi Road, Jinshan District, Shanghai, the People's Republic of China" on 12 October 2000.

The Company did not change its name and legal address in 2003.

The registration number of industrial and commercial enterprises

3100001002263

The tax registration number

310045132212291

Stock Exchange Listings

A Shares: Shanghai Securities Exchange
Stock code: 600688
H Shares: The Stock Exchange of
Hong Kong Limited
Stock code: 338
ADRs: New York Stock Exchange
Stock code: SHI
Ratio: 1 ADS=100 H Shares

Company Secretary

Zhang Jingming

Authorised Representatives

Rong Guangdao
Han Zhihao

Auditors

Domestic Auditors:
KPMG Huazhen
Certified Public Accountants
8th Floor, Office Tower E2
Oriental Plaza
No. 1, East Chang An Avenue, Beijing, PRC
Postal Code: 100738

International Auditors:
KPMG
Certified Public Accountants
8th Floor, Prince's Building, Central, Hong Kong

Solicitors

People's Republic of China:
Haiwen & Partners
Silver Tower
Suite 101b
2, Dong San Huan North Road
Chaoyang District, Beijing 100027, PRC

Hong Kong:
Freshfields Bruckhaus Deringer
11th Floor, Two Exchange Square
Central, Hong Kong

United States:
MORRISON & FOERSTER LLP
425 Market Street
San Francisco, California 94105-2482
U.S.A.

Principal Bankers

People's Construction Bank of China
Shanghai Branch, 79 Dianchi Road
Shanghai 200002, PRC

Industrial & Commercial Bank of China
Shanghai Branch, 23 Zhongshan Dongyi Road
Shanghai 200002, PRC

Registrars

HKSCC Registrars Limited
2nd Floor, Vicwood Plaza
199 Des Voeux Road Central, Hong Kong

Depository

The Bank of New York
Investor Services
P.O.Box 11258
Church Street Station
New York, NY 10286-1258

Toll Free Telephone number for domestic callers:
1-888-BNY-ADRs

International Calls can call:
212-815-3700
E-mail: shareowners@bankofny.com
Websites: <http://www.stockbny.com>

Publications

The Company's interim and annual reports are published in September and April respectively. As required by the United States securities laws, the Company will file an annual report in Form 20-F with the Securities and Exchange Commission before 30 June.

Copies of the interim and annual reports as well as the Form 20-F, once filed, will be available at:

People's Republic of China:
Sinopec Shanghai Petrochemical Company Limited
Secretary Office of the Board of Directors
48 Jinyi Road, Jinshan District, Shanghai, PRC
Postal Code: 200640
Tel: (8621)5794 3143
Fax: (8621)5794 0050

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