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**If you have sold or transferred** all of your shares in HyComm Wireless Limited, you should at once hand this circular to the purchaser or transferee or to the bank manager, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This circular appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

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**HyComm**  
**HYCOMM WIRELESS LIMITED**  
**華脈無線通信有限公司\***  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 0499)**

**DISCLOSEABLE TRANSACTION  
INVOLVING ACQUISITION OF 7.5% EQUITY INTEREST IN  
CORNING INVESTMENTS LIMITED  
AND  
ISSUE OF CONSIDERATION SHARE**

**Financial adviser to the Company**



**兆豐資本(亞洲)有限公司**  
Mega Capital (Asia) Company Limited

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5 September 2007

\* For identification only

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## DEFINITIONS

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*In this circular, unless the context otherwise stated, the following expressions have the following respective meanings:*

“Acquisition”	the conditional acquisition of 7.5% of the issued share capital in Corning Investments
“Board”	the board of Directors
“Business”	the business of the provision of outdoor media advertising and broadcasting network carried out by DOTV and TML
“Company”	HyComm Wireless Limited, a company incorporated in Bermuda whose shares are listed on The Stock Exchange of Hong Kong Limited
“Completion”	completion of the Acquisition in accordance with the Share Acquisition Agreement
“Completion Date”	the second business day after the Conditions have been satisfied or such other date as the parties may agree in writing
“Conditions”	conditions to Completion of the Share Acquisition Agreement
“Consideration”	the consideration for the Acquisition
“Consideration Shares”	270 million new Shares to be issued to the Vendors or as they may direct, credited as fully paid, pursuant to the Share Acquisition Agreement and the General Mandate
“Corning Investments”	Corning Investments Limited, a company incorporated in the British Virgin Islands with limited liability
“Directors”	the directors of the Company
“DOTV”	Digital Outdoor Television (Hong Kong) Limited, a company incorporated in Hong Kong and is wholly owned by Corning Investments

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## DEFINITIONS

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“General Mandate”	the general mandate granted to the Directors at the annual general meeting of the Company held on 15 September 2006 to issue up to 596,127,803 new Shares
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	3 September 2007, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Long Stop Date”	expected to be on 5 September 2007 or such other date as the parties to the Share Acquisition Agreement may agree
“Purchaser”	World Regal Limited, a company incorporated in the British Virgin Islands with limited liability and is wholly owned by the Company. It will remain as the subsidiary of the Company following the Acquisition
“Share Acquisition Agreement”	the agreement dated 24 August 2007 entered into between the Company, Vendor A, Vendor B, Vendor C in connection with the Acquisition
“Shareholders”	the holders of the Shares
“Shares”	the ordinary shares of HK\$0.10 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Target Group”	Corning Investments and its subsidiaries
“TML”	Today’s Media Limited, a company incorporated in Hong Kong and is wholly owned by DOTV

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## DEFINITIONS

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“Vendor A”	Delancey Limited, an investment holding company incorporated in British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date, Vendor A is the beneficial owner of 51% interest in Corning Investments
“Vendor B”	Executive Talent Limited, an investment holding company incorporated in the British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date, Vendor B is the beneficial owner of 14.5% interest in Corning Investments
“Vendor C”	Noblemore Holdings Limited, an investment holding company incorporated in the British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date, Vendor C is the beneficial owner of 24.5% interest in Corning Investments
“Vendors”	Vendor A, Vendor B and Vendor C

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LETTER FROM THE BOARD

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**HYCOMM WIRELESS LIMITED**

**華脈無線通信有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 0499)**

*Executive Directors:*

Mr. Lai Yiu Keung

*(Chairman and Managing Director)*

Ms. Chung Lai Ha

Mr. Kwok Chong, Anthony

Mr. Lai Man Kon

*Independent Non-executive Directors:*

Mr. Li Mow Ming, Sonny

Mr. Chan Kwok Kay

Mr. Ng Wai Hung

*Registered Office:*

Clarendon House

2 Church Street

Hamilton HM11

Bermuda

*Principal place of business*

*in Hong Kong:*

2nd Floor, Hillier Building

273-277 Queen's Road Central

and 33 Hillier Street

Hong Kong

5 September 2007

*To the Shareholders*

Dear Sir/Madam,

**DISCLOSEABLE TRANSACTION  
INVOLVING ACQUISITION OF 7.5% EQUITY INTEREST IN  
CORNING INVESTMENT LIMITED,  
AND  
ISSUE OF CONSIDERATION SHARE**

**INTRODUCTION**

On 28 August 2007, the Company announced that on 24 August 2007, the Purchaser entered into the Share Acquisition Agreement to acquire from Vendor A, Vendor B and Vendor C, in aggregate, 7.5% of the issued share capital in Corning Investments at an aggregate Consideration of HK\$27 million.

\* *For identification only*

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## LETTER FROM THE BOARD

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The Consideration shall be HK\$27 million which will be satisfied by the Purchaser to the Vendors at Completion by the allotment and issue of 270 million new Shares credited as fully paid. The Consideration Shares will be issued and allotted as Consideration Shares upon Completion pursuant to the General Mandate granted to the Directors at the annual general meeting of the Company convened on 15 September 2006.

The Consideration Shares represent approximately 8.18% of the existing issued share capital of the Company and approximately 7.56% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

Corning Investments is interested in the entire issued share capital of DOTV which in turn holds the entire interest in TML. Both DOTV and TML are principally engaged in the business of the provision of outdoor media advertising and broadcasting network.

Pursuant to 14.06(2) of the Listing Rules, the Acquisition constitutes a discloseable transaction for the Company. The purpose of this circular is to provide you with the information regarding the Share Acquisition Agreement.

### **THE SHARE ACQUISITION AGREEMENT DATED 24 AUGUST 2007**

- Purchaser: World Regal Limited, a company incorporated in the British Virgin Islands with limited liability
- Vendor A: Delancey Limited, an investment holding company incorporated in British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date Vendor A is the beneficial owner of 51% interest in Corning Investments
- Vendor B: Executive Talent Limited, an investment holding company incorporated in the British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date, Vendor B is the beneficial owner of 14.5% interest in Corning Investments
- Vendor C: Noblemore Holdings Limited, an investment holding company incorporated in the British Virgin Islands with limited liability and is an independent third party. As at the Latest Practicable Date, Vendor C is the beneficial owner of 24.5% interest in Corning Investments

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## LETTER FROM THE BOARD

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To the best of the Directors' knowledge, information and belief and having made all reasonable enquiry, each of Vendor A, Vendor B and Vendor C and their respective ultimate beneficial owner (if applicable) is a third party independent of and not connected with the Group and connected persons (as defined in the Listing Rules) of the Group.

### **Assets to be acquired**

Pursuant to the Share Acquisition Agreement, the Purchaser agreed to acquire from each of Vendor A, Vendor B and Vendor C of 2.5%, 2.5% and 2.5% (in aggregate, 7.5%) of the issued share capital of Corning Investments, respectively as at the Latest Practicable Date.

### **Consideration**

The Consideration shall be HK\$27 million which will be satisfied by the Purchaser to the Vendors at Completion by the allotment and issue of 270 million new Shares credited as fully paid in the following manners:-

- (a) HK\$9 million of the Consideration shall be satisfied by the issue and allotment of 90 million new Shares credited as fully paid to Vendor A or its nominees at Completion;
- (b) HK\$9 million of the Consideration shall be satisfied by the issue and allotment of 90 million new Shares credited as fully paid to Vendor B or its nominees at Completion; and
- (c) HK\$9 million of the Consideration shall be satisfied by the issue and allotment of 90 million new Shares credited as fully paid to Vendor C or its nominees at Completion.

The Consideration was agreed between the Vendors and the Purchaser after arm's length negotiation and on normal commercial terms with reference to (i) the business prospects of the Target Group as a result of its broad market coverage and strong customer base which includes certain branded retailers in Hong Kong; (ii) the extensive expertise of the Target Group in running of the Business; and (iii) the wide-spread networks of the Target Group which would provide a ready and cost effective platform for the Group to strengthen and enrich its marketing channels for its provision of short message services and trading of communication product businesses. Notwithstanding that the Target Group was in a net liability position as at 31 May 2007 and was loss-making for the two years ended 31 December 2006, the Directors consider that the Target Group has only a relatively short operating history in the media market and there is potential future growth in the business of the Target Group after reviewing the business plan formulated by the Target Group and certain public statistics relevant to the media market. In addition, the Directors

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## LETTER FROM THE BOARD

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have reviewed the customer list of the Target Group and believe that there would be potentials to establish business relationships with some of those customers. Moreover, the Directors are of the view that the Acquisition would facilitate the Group to tap into the outdoor advertising business which would broaden its revenue stream. Having taking into account the potential benefits and contributions which would be brought to the Group as a result of the Acquisition, the Directors (including the independent non-executive Directors) are of the view that the terms of the Acquisition are fair and reasonable and the Acquisition is in the interest of the Company and the Shareholders as a whole.

The Consideration Shares will be issued and allotted as Consideration upon Completion pursuant to the General Mandate granted to the Directors at the annual general meeting of the Company convened on 15 September 2006. As at the Latest Practicable Date, 320 million shares were allotted and issued under the General Mandate in relation to the placing of new Shares which was announced by the Company on 3 August 2007. After the allotment and issue of the Consideration Shares, the General Mandate shall be substantially utilised.

The Consideration Shares represent approximately 8.18% of the existing issued share capital of the Company and approximately 7.56% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

The issue price of the Consideration Shares at HK\$0.10 each credited as fully paid represents:

- (i) a discount of approximately 23.67% to the closing price of the Shares of HK\$0.131 as quoted on the Stock Exchange on 24 August 2007, being the last trading day before the Acquisition Agreement is signed;
- (ii) a discount of approximately 12.28% to the average of the closing prices of the Shares of approximately HK\$0.114 as quoted on the Stock Exchange for the last five trading days up to and including 24 August 2007;
- (iii) a discount of approximately 16% to the average of the closing prices of the Shares of approximately HK\$0.116 as quoted on the Stock Exchange for the last ten trading days up to and including 24 August 2007; and
- (iv) a discount of approximately 28.57% over the closing price of the Shares of approximately HK\$0.14 as quoted on the Stock Exchange on the Latest Practicable Date.

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## LETTER FROM THE BOARD

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The Consideration Shares, when allotted and issued, will rank *pari passu* in all respects with each other and with the Shares in issue on the date of allotment and issue of the Consideration Shares. As advised by the Directors, the discount of price at which the Consideration Shares are issued to the recent market price is to justify the historical low transaction volume in the trading of the Shares on the Stock Exchange. There is no restriction on sales of the Consideration Shares by the Vendors.

Application has been made by the Company for the listing of, and the permission to deal in, the Consideration Shares.

The shareholdings of the Company as at the Latest Practicable Date before and immediately after completion of the Acquisition are shown as follows:

	<b>As at the Latest Practicable Date</b>		<b>Immediately after completion of the Acquisition</b>	
	<i>Shares</i>	<i>% (approx.)</i>	<i>Shares</i>	<i>% (approx.)</i>
Mr. Lai Yiu Keung and Ms. Chung Lai Ha ( <i>Notes 1 and 2</i> )	391,700,000	11.87	391,700,000	10.97
Lintech Telecom Limited ( <i>Note 3</i> )	175,499,995	5.32	175,499,995	4.92
Vendor A	–	–	90,000,000	2.52
Vendor B	–	–	90,000,000	2.52
Vendor C	–	–	90,000,000	2.52
Shareholders in the public	<u>2,733,439,020</u>	<u>82.81</u>	<u>2,733,439,020</u>	<u>76.55</u>
<b>Total</b>	<b><u><u>3,300,639,015</u></u></b>	<b><u><u>100.00</u></u></b>	<b><u><u>3,570,639,015</u></u></b>	<b><u><u>100.00</u></u></b>

*Notes:*

1. Mr. Lai Yiu Keung, an executive Director, is interested in 391,700,000 Shares including his personal interest of 151,000,000 Shares and corporate interest of 240,700,000 Shares.
2. Ms. Chung Lai Ha, an executive Director and the spouse of Mr. Lai Yiu Keung, is deemed to be interested in those Shares in which Mr. Lai Yiu Keung has an interest.

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## LETTER FROM THE BOARD

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3. The entire issued share capital of Lintech Telecom Limited is held by Lintech Limited and 95% of the issued share capital of Lintech Limited is held by Guangdong Telecom Industry Group Corporation. To the best of Directors' knowledge, information and belief, other than being a Shareholder, Lintech Telecom Limited, Lintech Limited and Guangdong Telecom Industry Group Corporation are independent of Mr. Lai Yiu Keung and/or Ms. Chung Lai Ha. In addition, none of the Directors has any interest in Guangdong Telecom Industry Group Corporation. Lintech Telecom Limited is independent and not connected with the Company and its connected persons (as defined in the Listing Rules).

### **Conditions**

Completion is conditional upon the fulfillment of, among others, the following Conditions:

- (a) completion of the legal and financial due diligence review of the business affairs, operation and financial position of the Target Group and the due incorporation of, the valid existence of and the power and capacity to carry on the Business by the members in the Target Group to the satisfaction of the Purchaser; and
- (b) the Listing Committee of the Stock Exchange having granted (either unconditionally or subject only to conditions to which neither the Vendors nor Purchaser may reasonably object) or agreed to grant listing of and permission to deal in the Consideration Shares.

If any of the Conditions cannot be fulfilled (or if applicable, save for condition (b) above, waived by the Purchaser in accordance with the Share Acquisition Agreement) by the Long Stop Date (or such later date as agreed by the Purchaser and the Vendors), the Share Acquisition Agreement shall lapse and cease to have effect.

### **Completion**

Completion shall take place within 2 days upon written notice is given by the Purchaser to the Vendors and the Company that it is satisfied that all Conditions have been fulfilled or waived (if applicable).

### **Information on the Target Group**

Corning Investments is a company incorporated in the British Virgin Islands with limited liability and with principal business activity of investment holdings. Its only assets are the entire shareholding interests in DOTV and TML. DOTV and TML are principally engaged in the provision of outdoor media advertising and broadcasting network.

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## LETTER FROM THE BOARD

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As at the Latest Practicable Date, Corning Investments is owned as to 51% by Vendor A, as to 14.5% by Vendor B, as to 24.5% by Vendor C and as to 10% by an independent third party. All of them and their respective ultimate beneficial owners are independent of the Company and its connected persons (as defined under the Listing Rules).

DOTV is a media company incorporated in Hong Kong on 9 June 2006 with limited liability and the principal business of which is the provision of outdoor television network with the latest high definition display and broadband technology. With an aim to become a dominant player in the high growth media market, DOTV acquired TML and continued its business operation on 2 May 2007. TML is a company incorporated in Hong Kong with limited liability on 15 October 2004 and has an installed base of over 100 plasma TVs throughout Hong Kong. The main source of income for DOTV comes from advertisement over the DOTV's network that can penetrate the high spending consumer when they are out-of-home ("OOH").

According to the unaudited consolidated financial statements of the Target Group as at 31 May 2007, the net liabilities of the Target Group was approximately HK\$659,000 and unaudited loss before and after tax of approximately HK\$660,000 for the 5 month period ended 31 May 2007 of the Target Group. The Target Group recorded an audited loss before and after tax of approximately HK\$4,836,000 for the year ended 31 December 2006.

Currently, DOTV has over 100 locations with an average of one to two TV(s) per store, including restaurants, computer arcade and record stores. DOTV aggressively plans to meet an expansion target of reaching over 250 locations by 2007 and reaching over 3 millions high spending young adults per week in Hong Kong. As an alternative for traditional TV, hard-printing and outdoor media, DOTV provides advanced technology to catch up the trend of the increase of High Definition video content and the increase of media spending for OOH reach. DOTV plans to position itself as the market leader in this new OOH media in the foreseeable future.

Upon completion of the Share Acquisition Agreement, Corning Investments will be owned as to 7.5% by the Company. The interests of the Company in the Target Group will be treated as investments in the financial statements of the Company.

### **Reasons for the Acquisition**

The Group is principally engaged in the businesses of property investment and development, provision of short message services and trading of communication products.

In view of the competition in the existing businesses in which the Group is engaged, the Directors consider it necessary to actively seek for new investment opportunities to broaden its revenue stream with an aim to improve return for the Shareholders.

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## LETTER FROM THE BOARD

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Leveraged on the Target Group's extensive marketing networks, the Directors believe that the Group would create a greater exposure of opportunities by reaching more potential high value customers, which principally include numerous branded retailers in Hong Kong, for its provision of short message services and trading of communication products businesses.

The Directors consider that the terms of the Share Acquisition Agreement are normal commercial terms after arm's length negotiations between the parties and that the terms of the Share Acquisition Agreement are fair and reasonable and the Acquisition is in the interests of the Company and the Shareholders as a whole.

### **Fund raising activities in the past twelve months**

On 27 July 2007, the Company entered into the placing agreement with Hani Securities (H.K.) Limited for the placing of an aggregate of 320,000,000 new Shares at a price of HK\$0.126 each (the "Placing"). Net proceeds of approximately HK\$39,513,600 from the Placing would be used for the acquisition of the right to operate the Rural Land, details of which are set out in the Company's announcement dated 3 August 2007. Up to the Latest Practicable Date, net proceeds of approximately HK\$29,000,000 from the Placing were utilised to settle the refundable deposit in relation to the acquisition of right while the remaining of approximately HK\$10,513,600 will be utilised to finance other associated costs for the acquisition.

### **Financial effect on the Acquisition**

Upon Completion, it is estimated that the total assets of the Group will be increased by approximately HK\$27 million (being the acquisition cost of the 7.5% of the Target Group). The interests of the Company in the Target Group will be treated as investments in the financial statements of the Company. There would be no material effects to the earnings and liabilities of the Company.

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## LETTER FROM THE BOARD

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### **General**

The Acquisition constitutes a discloseable transaction for the Company under Rule 14.06(2) of the Listing Rules.

### **Further information**

Your attention is also to the general information set out in the appendix to this circular.

By order of the Board  
**HYCOMM WIRELESS LIMITED**  
**Lai Yiu Keung**  
*Chairman*

## 1. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regards to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquires, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

## 2. DISCLOSURE OF INTEREST

### (a) Directors' interests

Save as disclosed below, as at the Latest Practicable Date, none of the Directors and chief executive of the Company had any interest or short position in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO), which (i) were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including the interests and short positions, if any, which they were taken or deemed to have under such provisions of the SFO); (ii) were required, pursuant to Section 352 of the SFO, to be entered in the register referred to in such provisions of the SFO; or (iii) were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 of the Listing Rules to be notified to the Company and the Stock Exchange:

As at the Latest Practicable Date, the interests of the Directors in the share capital of the Company and its associated corporations were as follows:

Name of Director	Personal interests	Corporate interests	Other interests	Total number of Shares held	Approximate percentage over all issued Shares
Mr. Lai Yiu Keung	151,000,000	240,700,000 (Note 1)	–	391,700,000	11.87%
Ms. Chung Lai Ha	–	–	391,700,000 (Notes 1 & 2)	391,700,000	11.87%

*Notes:*

- 210,700,000 Shares are registered in the name of United Man's Limited, a company incorporated in the British Virgin Islands with limited liability and the remaining 30,000,000 Shares are registered in the name of Justgood Limited, a company incorporated in the British Virgin Islands with limited liability. The entire issued share capital of these two companies is beneficially owned by Mr. Lai Yiu Keung.

2. Ms. Chung Lai Ha is the spouse of Mr. Lai Yiu Keung and is deemed to be interested in those Shares in which Mr. Lai Yiu Keung has an interest.

**(b) SUBSTANTIAL SHAREHOLDERS' INTERESTS**

Save as disclosed below, the Directors and the chief executive of the Company were not aware that there was any person (not being Directors or chief executive of the Company) who, as at the Latest Practicable Date, had an interest or short position in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which would fall to be disclosed under provisions of Divisions 2 and 3 of Part XV of the SFO, or who, as at the Latest Practicable Date, was directly and indirectly interested in ten per cent. or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member the Group.

Name	Capacity	Number of Shares held	Approximate percentage over all issued Shares
United Man's Limited	Beneficial owner	210,700,000 (Note 1)	6.38%
Lintech Telecom Limited	Beneficial owner	175,499,995 (Note 2)	5.32%
Lintech Limited	Interest of controlled corporation	175,499,995 (Note 2)	5.32%
Guangdong Telecom Industry Group Corporation	Interest of controlled corporation	175,499,995 (Note 2)	5.32%

*Notes:*

1. The entire issued share capital of United Man's Limited is beneficially owned by Mr. Lai Yiu Keung, a Director of the Company, who is also a director of United Man's Limited.
2. The entire issued share capital of Lintech Telecom Limited is held by Lintech Limited and 95% of the issued share capital of Lintech Limited is held by Guangdong Telecom Industry Group Corporation. To the best of Directors' knowledge, information and belief, other than being a Shareholder, Lintech Telecom Limited, Lintech Limited and Guangdong Telecom Industry Group Corporation are independent of Mr. Lai Yiu Keung and/or Ms. Chung Lai Ha. In addition, none of the Directors has any interest in Guangdong Telecom Industry Group Corporation.

### 3. SHARE CAPITAL

The authorised and issued and fully paid up share capital of the Company as at the Latest Practicable Date was as follows:

<i>Authorised:</i>		<i>HK\$</i>
<u>6,000,000,000</u>	Shares	<u>600,000,000.00</u>

*Issued and fully paid:*

<u>3,300,639,015</u>	Shares	<u>330,063,901.50</u>
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The authorised and issued and fully paid up share capital of the Company immediately after completion of the Acquisition will be as follows:

<i>Authorised:</i>		<i>HK\$</i>
<u>6,000,000,000</u>	Shares	<u>600,000,000.00</u>

*Issued and fully paid:*

<u>3,300,639,015</u>	Shares	<u>330,063,901.50</u>
<u>270,000,000</u>	Consideration Shares	<u>27,000,000.00</u>
<u>3,570,639,015</u>		<u>357,063,901.50</u>

### 4. LITIGATION

As at the Latest Practicable Date, no member of the Group was engaged in any litigation or arbitration of material importance and no litigation or claim of material importance known to the Directors to be pending or threatened against any member of the Group.

### 5. DIRECTORS' INTERESTS IN COMPETING BUSINESS

As at the Latest Practicable Date, none of the Directors and their respective associates were considered to have interests in businesses apart from the Group's businesses which compete, or are likely to compete, either directly or indirectly, with the businesses of the Group pursuant to Rule 8.10 of the Listing Rules.

**6. DIRECTORS' SERVICE CONTRACTS**

As the Latest Practicable Date, none of the Directors had any existing or proposed service contract with any member of the Group which does not expire or is not terminable by such member of the Group within one year without payment of compensation (other than statutory compensation).

**7. MISCELLANEOUS**

- (a) The registered office of the Company is at Clarendon House, Church Street, Hamilton HM11, Bermuda. The Head office and principal place of business of the Company is at 27th Floor, Henley Building, 5 Queen's Road Central, Hong Kong.
- (b) The secretary of the Company is Mr. Choy Mun Kei, who is a member of The Hong Kong Institute of Certified Public Accountants.
- (c) The qualified accountant of the Company is Mr. Lam Koon Fai, who is a member of The Hong Kong Institute of Certified Public Accountants.
- (d) The principal share registrar and transfer office is Bank of Bermuda Limited, Bank of Bermuda Building, 6 Front Street, Hamilton HM 11, Bermuda.
- (e) The Hong Kong branch share registrar of the Company is Tricor Secretaries Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong.
- (f) The English text of this circular shall prevail over the Chinese text.