

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated December 7, 2007 (the “Prospectus”) issued by BYD Electronic (International) Company Limited (the “Company”) for detailed information about the Public Offer, the Preferential Offer and the International Placing described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “US Securities Act”).

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Offer Shares should note that the Sole Global Coordinator (for itself, the Sole Sponsor and on behalf of the other Public Offer Underwriters) may in its sole and absolute discretion terminate the Public Offer Underwriting Agreement by giving notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, December 20, 2007), upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer and Preferential Offer — Grounds for Termination” in the Prospectus.

In connection with the Global Offering, UBS AG, as stabilization manager (the “Stabilizing Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period ending 30 days after the last day for lodging applications under the Public Offer and the Preferential Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing action, which if commenced, may be discontinued at any time, and are required to be brought to an end after a limited period. Should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. Following any over-allocation of Shares in connection with the Global Offering, the Stabilizing Manager or any person acting for it may cover such over-allocation by (among other methods) making purchases in the secondary market, exercising the Over-allotment Option in full or in part, or through stock borrowing arrangements or by a combination of these means. Any such purchases will be made in accordance with the laws, rules and regulations in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules under the Securities and Futures Ordinance (“SFO”). The details of the intended stabilization and how it will be regulated under the SFO are contained in the Prospectus.

Prospective applicants for and investors in Offer Shares should note that no stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period, which will begin on the Listing Date (which is expected to be Thursday, December 20, 2007) and is expected to expire on Friday, January 11, 2008, being the 30th day after the last day for lodging applications under the Public Offer and the Preferential Offer, after which an announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The number of Shares being offered in the Global Offering may be increased by up to 82,500,000 additional Shares, representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option expected to be granted to the International Purchasers by the Company and exercisable by the Sole Global Coordinator on behalf of the International Purchasers, which option is exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Public Offer and the Preferential Offer. In the event that such Over-allotment Option is exercised, a press announcement will be made.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



比亞迪電子(國際)有限公司
BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

GLOBAL OFFERING

**Number of Offer Shares in the : 550,000,000 Shares (subject to adjustment
Global Offering and the Over-allotment Option)**
**Number of Public Offer Shares : 55,000,000 new Shares (subject to
adjustment)**
**Number of Reserved Shares : 48,853,000 new Shares (subject to
adjustment)**
**Number of International Placing Shares : 226,147,000 new Shares and 220,000,000
Sale Shares (subject to adjustment and
the Over-allotment Option)**
**Maximum Offer Price : HK\$14.00 per Offer Share, plus brokerage
of 1%, SFC transaction levy of 0.004%
and Stock Exchange trading fee of
0.005% (payable in full on application in
Hong Kong dollars and subject to refund)**
Nominal value : HK\$0.10 each
Stock code : 285

Sole Global Coordinator, Bookrunner, Lead Manager and Sponsor



The Company is initially offering 550,000,000 Shares (subject to adjustment and the Over-allotment Option) under the Global Offering, which consists of, under the Public Offer (including the Preferential Offer), 55,000,000 Public Offer Shares (subject to adjustment) and 48,853,000 Reserved Shares (subject to adjustment), and under the International Placing, 446,147,000 International Placing Shares (subject to adjustment and the Over-allotment Option) of which 226,147,000 are new Shares and 220,000,000 are Sale Shares. For the purposes of paragraph 4.2 of Practice Note 18 of the Listing Rules, the Preferential Offer is regarded as a part of the Public Offer, and the number of Offer Shares under the International Placing and the Public Offer, respectively, will initially account for approximately 81.12% and 18.88% (of which 8.88% is accounted for by the 48,853,000 Reserved Shares initially available under the Preferential Offer) of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised). Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue (including the Sale Shares) and the Offer Shares (including any Shares that may be issued pursuant to the exercise of the Over-allotment Option). Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, December 20, 2007. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Stock Exchange or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and in the **WHITE, YELLOW or GREEN** Application Forms. Applications for the Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and in the **BLUE** Application Forms. It should be noted that **multiple applications or suspected multiple applications or any application for more than 27,500,000 Shares, being 50% of the Public Offer Shares initially comprised in the Public Offer, will be rejected.** Only one application may be made for the benefit of any person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk). Qualifying BYD Shareholders, however, will be entitled to make one application for Public Offer Shares on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk), in addition to any application for Reserved Shares on their **BLUE** Application Forms. Applicants for any Shares under the Public Offer (including the Preferential Offer) are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing.

The total number of Offer Shares available under the Public Offer (after taking into account any adjustment referred to below) is to be divided into two pools for allocation purposes (to the nearest board lot): Pool A and Pool B. The Public Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate price of HK\$5 million or less (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Public Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of Pool B. Investors should be aware that applications in Pool A and Pool B may receive different allocation ratios. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in such other pool and will be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools.

In order to enable holders of BYD H Shares to participate in the Global Offering on a preferential basis as to allocation only, Qualifying BYD Shareholders are being invited to apply for an aggregate of 48,853,000 Reserved Shares (representing approximately 8.88% of the Offer Shares and 2.22% of the enlarged share capital of the Company upon completion of the Global Offering assuming that the Over-allotment Option is not exercised) in the Preferential Offer. The basis of the Assured Entitlement is determined based on the shareholding of BYD H Shares as of 5:00 p.m. on the Record Date and further details of the Assured Entitlement have been announced by BYD.

With a view to maintaining at least the minimum prescribed percentage of the Shares in the hands of the public in compliance with the Listing Rules immediately after the Global Offering and to maximizing the opportunity of the public to participate in the Global Offering, no Reserved Shares will be offered to our connected persons or persons who will become connected persons of the Company immediately upon completion of the Global Offering to the extent that they are Qualifying BYD Shareholders. Instead, Reserved Shares to which such Qualifying BYD Shareholders would have been entitled will be reallocated and offered to the other Qualifying BYD Shareholders under the Preferential Offer on an equitable basis.

Qualifying BYD Shareholders are permitted to apply for a number of Reserved Shares which is greater than, less than or equal to, their Assured Entitlement under the Preferential Offer. A valid application, in respect of a number of Reserved Shares less than or equal to a Qualifying BYD Shareholder's Assured Entitlement will be accepted in full, subject to the terms and conditions set forth in the Prospectus and on the **BLUE** Application Form. Where a Qualifying BYD Shareholder applies for a number of Reserved Shares which is greater than his or her Assured Entitlement, his or her Assured Entitlement will be satisfied in full, subject to the terms and conditions as set out in the Prospectus and the **BLUE** Application Form, but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares resulting from other Qualifying BYD Shareholders with an Assured Entitlement declining to take up all or some of their Assured Entitlement. Any

Assured Entitlements not taken up by the Qualifying BYD Shareholders will first be allocated to satisfy the excess applications for the Reserved Shares from other Qualifying BYD Shareholders on a fair and reasonable basis, and thereafter, at the discretion of the Sole Global Coordinator, to other investors in the Public Offer.

A **BLUE** Application Form, together with the Prospectus, is being dispatched to each Qualifying BYD Shareholder with an Assured Entitlement at their address recorded on BYD's register of members as at 5: 00 p.m. on the Record Date. Persons who held their BYD H Shares on the Record Date in CCASS indirectly through brokers or custodians and wish to participate in the Preferential Offer, should instruct the brokers or custodians to apply for the Reserved Shares on their behalf no later than the deadline as set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC, such persons should check with their brokers or custodians for the timing on the processing of their instructions, and submit their instructions to their brokers or custodians as required by them. Persons who held their BYD H Shares on the Record Date in CCASS directly as a CCASS Investor Participant and wish to participate in the Preferential Offer, should give their instructions to HKSCC via the CCASS Phone System or CCASS Internet System no later than the deadline as set by HKSCC or HKSCC Nominees. Qualifying BYD Shareholders who require a replacement **BLUE** Application Form or Prospectus should contact Computershare Hong Kong Investor Services Limited at Rooms 1806-7, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or at its hotline 2862-8555.

Qualifying BYD Shareholders should note that Assured Entitlements to Reserved Shares may not represent a multiple of a full board lot of 500 Shares. Further, the Reserved Shares allocated to the Qualifying BYD Shareholders will be rounded down to the closest whole number if required, and that dealings in odd lots of the Shares may be at a price below the prevailing market price for full board lots.

Qualifying BYD Shareholders will receive no preference as to entitlement or allocation in respect of applications for Public Offer Shares made on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service under the Public Offer. The procedures for application under and the terms and conditions of the Preferential Offer are set forth in the section headed "How to Apply for Public Offer Shares and Reserved Shares" in the Prospectus and on the **BLUE** Application Forms.

Assured Entitlements of Qualifying BYD Shareholders to Reserved Shares are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange. The Sole Global Coordinator has the authority to reallocate all or any of the Reserved Shares not taken up by the Qualifying BYD Shareholders to the Public Offer.

The documents to be issued in connection with the Public Offer and the Preferential Offer will not be registered under applicable securities legislation of any jurisdiction other than Hong Kong. Accordingly, no Reserved Shares are being offered to Overseas BYD Shareholders and no **BLUE** Application Forms will be sent to such persons. Applications on **BLUE** Application Forms will not be accepted from Overseas BYD Shareholders or persons who are acting for the benefit of Overseas BYD Shareholders.

The International Placing will consist of an initial offering of 226,147,000 new Offer Shares by the Company and 220,000,000 Sale Shares by the Selling Shareholder, Golden Link Worldwide Limited, for subscription and purchase by investors together, where relevant, with any additional Shares to be offered pursuant to the exercise of the Over-allotment Option (subject to adjustment), as further described in the section headed “Structure of the Global Offering — The International Placing” in the Prospectus. The allocation of the Offer Shares (i) between the Public Offer and the Preferential Offer and (ii) between the Public Offer and the International Placing is subject to adjustment as stated in the paragraph headed “Reallocation” under the section in the Prospectus headed “Structure of the Global Offering”.

Acceptance of all applications for the Shares pursuant to the Public Offer and the Preferential Offer is conditional on the conditions as stated in the paragraph headed “Conditions of the Public Offer and the Preferential Offer” in the section headed “Structure of the Global Offering” in the Prospectus.

The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator, on behalf of the Underwriters, the Selling Shareholder and the Company on or around Thursday, December 13, 2007 and, in any event, not later than Tuesday, December 18, 2007. Investors applying for Shares under the Public Offer and/or the Preferential Offer must pay, on application, the maximum Offer Price of HK\$14.00 for each Share together with brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005% on each Share. If, for any reason, the Offer Price is not agreed among the Company, the Selling Shareholder and the Sole Global Coordinator (on behalf of the Underwriters) on or before Tuesday, December 18, 2007, the Global Offering will not proceed.

In connection with the Global Offering, UBS AG as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period ending 30 days after the last day for lodging applications under the Public Offer and the Preferential Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any persons acting for it to conduct any such stabilizing action. Such transactions, if commenced, may be discontinued at any time, and are required to be brought to an end after a limited period. Should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus. Prospective applicants for and investors in Offer Shares should note that no stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period, which will begin on the Listing Date (which is expected to be Thursday, December 20, 2007) and is expected to expire on Friday, January 11, 2008, being the 30th day after the last day for lodging applications under the Public Offer and the Preferential Offer, after which an announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall. In connection with the Global Offering, the Sole Global Coordinator has the right, pursuant to the

Over-allotment Option exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Public Offer and the Preferential Offer, to require the Company to allot and issue up to 82,500,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering. These Shares will be sold or issued, at the Offer Price, to, among other things, cover over-allocations in the International Placing, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made. The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of the Company and the Selling Shareholder, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$10.75 to HK\$14.00 per Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer and the Preferential Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer and the Preferential Offer, cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notices of the reduction. Upon issue of such a notice, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Sole Global Coordinator, on behalf of the Underwriters, the Selling Shareholder and the Company, will be fixed within such revised Offer Price range. If applications for the Public Offer Shares and/or the Reserved Shares have been submitted prior to the last day for lodging applications under the Public Offer and the Preferential Offer, then even if the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants under the Public Offer or the Preferential Offer should still pay the maximum Offer Price stated in the Prospectus of HK\$14.00 per Share, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%.**

If the conditions of the Global Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering— Conditions of the Public Offer and the Preferential Offer” in the Prospectus or if any application is revoked or any allotment pursuant thereto has become void, all application monies received from applicants under the Public Offer and the Preferential Offer, together with the related brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%, will be refunded, without interest, on the terms set out under the paragraph headed “Dispatch/Collection of Share Certificates and Refund of Application Monies” in the section headed “How to Apply for Public Offer Shares and Reserved Shares” in the Prospectus.

Refund will be made in respect of wholly successful applications if the final Offer Price is less than the maximum Offer Price (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) initially paid on application or in respect of wholly or partially unsuccessful applications. Applicants applying on **WHITE** or **BLUE** Application Forms for (i) 1,000,000 or more Public Offer Shares or (ii) 1,000,000 or more Reserved Shares who have elected to collect their Share certificates and/or refund cheques (if any) in person and have provided all information required by the Application Forms may do so from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor,

Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, December 19, 2007, or such other date as notified by our Company in the newspapers as the date of dispatch of Share certificates / refund cheques. Applicants being individuals must not authorize any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their refund cheques and/or Share certificates (if any). Applicants being corporations which have opted for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and the authorized representatives (if applicable) must produce at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates and/or refund cheques (if any) will be dispatched in the afternoon of Wednesday, December 19, 2007, or such other date as notified by our Company in the newspapers as the date of dispatch of Share certificates / refund cheques, by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Share certificates will only become valid certificates of title provided that: (i) the Public Offer and the Preferential Offer have become unconditional, in all respects; (ii) the Public Offer Shares and/or Reserved Shares (as the case may be) allocated have been issued and allotted or transferred to the relevant applicants on the register of members of the Company; and (iii) neither of the Underwriting Agreements has been terminated in accordance with its terms, expected to be around 8:00 a.m. on Thursday, December 20, 2007.

In relation to applicants applying on **WHITE** or **BLUE** Application Forms for (i) less than 1,000,000 Public Offer Shares or Reserved Shares or (ii) 1,000,000 or more Public Offer Shares or Reserved Shares, but have not indicated on their Application Forms that they will collect their Share certificates and/or refund cheques (if any) in person, their Share Certificates and/or refund cheques (if any) will be sent by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms in the afternoon of Wednesday, December 19, 2007, or such other date as notified by our Company in the newspapers as the date of dispatch of Share certificates/refund cheques.

Applicants applying for 1,000,000 Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk and the application is wholly or partially successful may collect their Share certificate(s) and/or refund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, December 19, 2007, or such other date as notified by our Company in the newspapers as the date of dispatch of Share certificates / refund cheques.

Uncollected your Share certificate(s) and/or refund cheque(s) (if any) will be sent to the address specified by the applicants in their application instructions to the designated **WHITE Form eIPO** Service Provider promptly thereafter by ordinary post and at the applicants' own risk.

In relation to applicants applying for less than 1,000,000 Public Offer Shares, the relevant Share certificate(s) and/or refund cheque(s) (if any) will be sent to the address specified by the applicants in the relevant application instructions to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk on Wednesday, December 19, 2007 by ordinary post and at the applicants' own risk.

For applicants whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which they have applied, or if their application is otherwise rejected by the designated **WHITE Form eIPO** Service Provider, the designated **WHITE Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to such applicants. Please refer to the additional information provided by the designated **WHITE Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

In relation to applicants applying for Public Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on their **YELLOW** Application Forms or via CCASS electronically, as the case may be), at the close of business on Wednesday, December 19, 2007 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. In respect of applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms, for Public Offer Shares credited to the stock account of their designated CCASS Participants (other than CCASS Investor Participants), they can check the number of Public Offer Shares allocated to them with their CCASS Participants.

In respect of applicants applying as CCASS Investor Participants on **YELLOW** Application Forms, the Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the newspapers on Wednesday, December 19, 2007. Applicants should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, December 19, 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to applicants' CCASS Investor Participant stock accounts, applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them activity statements showing the number of Public Offer Shares credited to their stock accounts, and the amount of refund monies (if any) credited to their designated bank accounts. In respect of applicants applying by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Stock Exchange trading fee) (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, December 19, 2007. Shares credited to the stock account of applicants' designated CCASS Participants or their CCASS Investor Participant stock accounts will only become valid Shares provided that: (i) the Public Offer and the Preferential Offer have become unconditional in all respects; (ii) the Public Offer Shares allocated have been transferred to HKSCC Nominees on the Company's register of members; and (iii) neither of the Underwriting Agreements has been terminated in accordance with its terms, expected to be around 8:00 a.m. on Thursday, December 20, 2007.

Applicants who would like the Shares to be issued in their own names should complete and (i) sign the **WHITE** Application Forms or (ii) submit electronic applications to the

designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk. Applicants who would like to have the Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained from 9:00 a.m. on Friday, December 7, 2007 until 12:00 noon on Wednesday, December 12, 2007 (both days inclusive) at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong, or their brokers, who may have the Application Forms and the Prospectus; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, December 7, 2007 to 12:00 noon on Wednesday, December 12, 2007 (both days inclusive) at:

UBS AG
52nd Floor, Two International Finance Centre
8 Finance Street
Central, Hong Kong

or any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

Hong Kong Island	Queen's Road Central Branch	122-126 Queen's Road Central
	Wanchai Branch	117-123 Hennessy Road
	North Point Branch	G/F, 436-438 King's Road
Kowloon	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road
New Territories	Yuen Long Branch	G/F, 197-199 Castle Peak Road

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

Hong Kong Island	Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street
Kowloon	Tsimshatsui Branch	G/F, 10 Granville Road
	Kwun Tong Branch	1A Yue Man Square
New Territories	Tsuen Wan Branch	Shop C, G/F, 1/F, Jade Plaza, No. 298 Sha Tsui Road
	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street

or any of the following branches of **The Bank of East Asia, Limited**:

Hong Kong Island	Main Branch	10 Des Voeux Road Central
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road
	North Point Branch	326-328 King's Road
Kowloon	Yaumatei Branch	G/F, 526 Nathan Road
	Mongkok North Branch	G/F, Kalok Building, 720-722 Nathan Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road

Completed **WHITE** and **YELLOW** Application Forms with one cheque or banker's cashier order attached should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above at the following times:

Friday, December 7, 2007 — 9:00 a.m. to 4:30 p.m.
Saturday, December 8, 2007 — 9:00 a.m. to 12:00 noon
Monday, December 10, 2007 — 9:00 a.m. to 4:30 p.m.
Tuesday, December 11, 2007 — 9:00 a.m. to 4:30 p.m.
Wednesday, December 12, 2007 — 9:00 a.m. to 12:00 noon

or, in the case of any completed **BLUE** Application Forms only, at Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at the following times:

Friday, December 7, 2007 — 9:00 a.m. to 4:30 p.m.
Monday, December 10, 2007 — 9:00 a.m. to 4:30 p.m.
Tuesday, December 11, 2007 — 9:00 a.m. to 4:30 p.m.
Wednesday, December 12, 2007 — 9:00 a.m. to 12:00 noon

Applicants applying by **WHITE form eIPO** may submit applications to the designated **WHITE Form eIPO Service Provider** through the designated website www.eipo.com.hk from 9:00 a.m. on Friday, December 7, 2007 until 11:30 a.m. on Wednesday, December 12, 2007 or such later time as described in the subparagraph headed "Effects of Bad Weather Conditions on the Opening of the Application Lists" under the "How to Apply for Public Offer Shares and Reserved Shares" section of the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, December 12, 2007, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed "How to Apply for Public Offer Shares and Reserved Shares — When to apply for Public Offer Shares — Effect of bad weather on the opening of the Application Lists" in the Prospectus. Applicants will not be permitted to submit applications to the **WHITE Form eIPO Service Provider** through the designed website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. Applicants who have already submitted their applications and obtained their application reference numbers from the website prior to 11:30 a.m. will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the Application Lists close.

Investors can apply for Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System ([https:// ip.ccass.com](https://ip.ccass.com)) (according to the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** on behalf of CCASS Investor Participants if they go to the HKSCC Customer Service Centre at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the HKSCC Customer Service Centre; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Broker Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Broker Participants and Custodian Participants can input **electronic application instructions** at the following times:

Friday, December 7, 2007 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, December 8, 2007 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, December 10, 2007 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, December 11, 2007 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, December 12, 2007 — 8:00 a.m. to 12:00 noon

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker Participants and Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9: 00 a.m. on Friday, December 7, 2007 until 12: 00 noon on Wednesday, December 12, 2007 (24 hours daily except on the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications must be received no later than 12:00 noon on Wednesday, December 12, 2007 (or if the Application Lists are not open on that day, then by 12:00 noon on the next business day the Application Lists are open). Please see the section headed “How to Apply for Public Offer Shares and Reserved Shares” in the Prospectus for further details. The Company will not issue temporary documents of title. No receipt will be issued for application monies.

It is expected that the level of applications in the Public Offer and the Preferential Offer, the level of indications of interest in the International Placing and the basis of allotment of the Public Offer Shares and the Reserved Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, December 19, 2007.

Results of allocations in the Public Offer and the Preferential Offer, including the Offer Price, the level of applications in the Public Offer and the Preferential Offer, the level of indications of interest in the International Placing, the basis of allotment of the Public Offer Shares and the Reserved Shares, the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offer and the Preferential Offer and the number of the Public Offer Shares and the Reserved Shares successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated **WHITE** Form eIPO Service Provider through the designated **WHITE Form eIPO** website, will be made available through various channels as described in the section headed “How to Apply for Public Offer Shares and Reserved Shares — VI. Publication of Results” in the Prospectus.

By order of the Board
BYD Electronic (International) Company Limited
Ms. Li Ke
Chief Executive Officer

Hong Kong, December 7, 2007

As at the date of this announcement, the executive Directors are Ms. LI Ke and Mr. SUN Yi-zao. The non-executive Directors are Mr. WANG Chuan-fu and Mr. WU Jing-sheng. The independent non-executive Directors are Mr. CHAN Yuk-tong, Mr. FENG Xu-chu and Mr. Antony Francis MAMPILLY.

Please also refer to the published version of this announcement in the **South China Morning Post**.