

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- copies of the **white** and **yellow** Application Forms;
- the written consents referred to in the section headed “Other Information” in Appendix VIII of this prospectus;
- copies of the material contracts referred to in paragraph 3A under the section headed “Further Information about Our Business” in Appendix VIII of this prospectus; and
- the statement of adjustments to the Accountants’ Report prepared by KPMG.

The prospectus filed with the Registrar of Companies in Bermuda had attached to it copies of the Application Forms.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Allen and Overy, at 9th Floor, Three Exchange Square, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- our Memorandum of Association and the new Bye-laws conditionally adopted to take effect on the Listing;
- our Accountants’ Report as prepared by KPMG, the text of which is set out in Appendix I of this prospectus, together with the statement of adjustments prepared by KPMG;
- the comfort letter from KPMG on unaudited pro forma financial information, the text of which is set out in Appendix II of this prospectus;
- the audited combined financial statements of our Group for the three years ended June 30, 2006;
- the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix III of this prospectus;
- the unaudited interim financial information of Lingui and the report prepared by KPMG on the unaudited interim financial information of Lingui, the text of which is set out in Appendix IV of this prospectus;
- the letter and valuation certificates relating to our property interests prepared by Greater China Appraisal Limited, the text of which is set out in Appendix V of this prospectus;

- the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Bermuda company law;
- the Companies Act;
- the independent technical report from Pöyry Forest Industry Pte Ltd, the text of which is set out in Appendix VI of this prospectus;
- the material contracts referred to in paragraph 3A under the section headed “Further Information about Our Business” in Appendix VIII of this prospectus;
- the written consents referred to in the section headed “Consents” in Appendix VIII of this prospectus;
- the two service contracts between our Directors and our Company, and the two service contracts between our Directors and Lingui, referred to in the section headed “Further Information about Our Directors” in Appendix VIII of this prospectus;
- the terms of the Share Option Scheme; and
- the legal opinion issued by Global Law Office in respect of the Group’s property interests in the PRC referred to in Appendix V to this Prospectus.