

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **white** and **yellow** Application Forms, the written consents referred to in Appendix VI — Statutory and General Information — Further Information About the Business — Consents of Experts” of this prospectus, copies of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information About the Business — Summary of Material Contracts” of this prospectus and a written statement by the accountants setting out adjustments made.

Documents available for inspection

Copies of the following documents will be available for inspection at the offices of Dorsey & Whitney at 88 Queensway Suite 3008, One Pacific Place, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- the Constitution of the Company;
- the Accountants’ Report on the Company prepared by Ernst & Young, set out in “Appendix I — Accountants’ Report” of this prospectus and a written statement by the accountants setting out adjustments made;
- letter relating to the unaudited pro forma financial information;
- the letter, summary of valuations and valuation certificates relating to the property interests of the Group prepared by Knight Frank Petty Limited, set out in “Appendix III — Property Valuation” of this prospectus;
- the rules of the EOP;
- the service contracts referred to in “Appendix VI — Statutory and General Information — Disclosure of Interests — Particulars of Service Agreements ” of this prospectus;
- the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information About the Business — Summary of Material Contracts” of this prospectus;
- the written consents referred to in “Appendix VI — Statutory and General Information — Further Information About the Business — Consents of Experts” of this prospectus;
- the audited consolidated financial statements of the Company for the years ended December 31, 2004, 2005 and 2006;
- a list of the grantees under the EOP containing the details as required under the Listing Rules;
- the report of the technical adviser, SRK, referred to in “Appendix IV — Independent Technical Expert’s Report” of this prospectus;
- PRC legal opinions; and

- the letter prepared by Deacons, the Company’s legal counsel on Australian law, summarising certain aspects of Australian company law referred to in “Appendix V — Summary of the Constitution of the Company and Australian Corporations Act” of this prospectus.

In addition, investors can access copies of the following documents (both of which are very large documents) via the following weblinks:

- the Corporations Act

<http://www.comlaw.gov.au/ComLaw/Legislation/ActCompilation1.nsf/0/23989C458B580A0ACA257248007F41DB?OpenDocument>

- the ASX Listing Rules

http://www.asx.com.au/supervision/rules_guidance/listing_rules.htm

- the ASTC Settlement Rules

http://www.asx.com.au/supervision/rules_guidance/astc_rules.htm

- the Foreign Acquisitions and Takeovers Act

<http://www.comlaw.gov.au/ComLaw/Legislation/ActCompilation1.nsf/all/search/AA1C2617808E9AA9CA256F89001094E6>

A computer screen will be available at the offices of Dorsey & Whitney for investors who wish to access the websites listed above.