



China Financial Industry Investment Fund Limited
中國金融產業投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

ANNOUNCEMENT

As at 30 June 2007, the unaudited net asset value per share of the Company was approximately HK\$0.115.

By order of the Board
China Financial Industry Investment Fund Limited
Cheng Yuk Yan
Company Secretary

Hong Kong, 13 July 2007

As at the date hereof, the Board of the Company comprises of three executive directors, namely Mr. Wong Danny F., Mr. Wu Tse Wai, Frederick and Mr. Fong Chi Wah, a non-executive director, namely Ms. Yang XiaoFeng, and four independent non-executive directors, namely Ms. Tam Heung Man, Mr. Char Shik Ngor Stephen, Mr. Fung Kwok Leung and Mr. Liu Jin.

Please also refer to the published version of this announcement in The Standard.