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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

ANNOUNCEMENT

DETERMINATION OF OFFER SIZE AND OFFER PRICE FOR THE A SHARE ISSUE

SUMMARY

The Board is pleased to announce that the Bank will issue 9 billion A Shares at the final offer price of RMB6.45 per A Share pursuant to the A Share Issue.

Reference is made to the Bank's announcements dated on 14 June 2007, 23 August 2007, 3 September 2007, 10 September 2007 and 13 September 2007 respectively and circular to Shareholders dated on 6 July 2007 in respect of the A Share Issue. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meaning as those defined in the above mentioned circular.

The Bank will issue 9 billion A Shares at the final offer price of RMB6.45 per A Share pursuant to the A Share Issue.

An announcement regarding the offer size and the offer price for the A Share Issue will be published in several newspapers in the PRC including the China Securities Journal, Shanghai Securities News and Securities Times on 19 September 2007.

By order of the Board
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

18 September 2007

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Zhao Lin and Mr. Luo Zhefu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Elaine La Roche and Mr. Tse Hau Yin, Aloysius.