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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

ANNOUNCEMENT

COMPLETION OF THE A SHARE ISSUE

SUMMARY

The Board is pleased to announce that the A Shares of the Bank will be listed and commence trading on the Shanghai Stock Exchange on 25 September 2007.

The Board is pleased to announce that the A Share Issue has been completed. A Shares of the Bank will be listed and commence trading on the Shanghai Stock Exchange on 25 September 2007.

Reference is made to the Bank's announcements dated on 14 June 2007, 23 August 2007, 3 September 2007, 10 September 2007, 13 September 2007 and 18 September 2007 respectively and circular to Shareholders dated on 6 July 2007 in respect of the A Share Issue. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meaning as those defined in the above mentioned circular.

Certain key information with respect to the A Share Issue is as follows:

Place of listing	Shanghai Stock Exchange
Date of listing	25 September 2007
Stock Name	建設銀行(Construction Bank)
Stock Code	601939
Total number of issued Shares in the Bank upon completion of the A Share Issue	233,689,084,000 Shares (including 224,689,084,000 H Shares and 9,000,000,000 A Shares)

The proceeds from the A Share Issue is RMB58,050,478,913. After deducting offer expenses of RMB931,709,385, the net proceeds from the A Share Issue is RMB57,118,769,528.

The Bank will publish a full announcement in the newspapers in the PRC on 24 September 2007 with respect to the completion of the A Share Issue. The announcement will set out the above information, details of the completion of the A Share Issue as well as basic information about the Bank. The above-mentioned full announcement and the A Share prospectus have been published on the websites of the Hong Kong Stock Exchange and the Shanghai Stock Exchange (www.sse.com.cn) as of the date of this announcement.

By order of the Board
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

21 September 2007

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Zhao Lin and Mr. Luo Zhefu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Elaine La Roche and Mr. Tse Hau Yin, Aloysius.