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*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of TCCIH or CHCGC.*



**TCC INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1136)**



**嘉新水泥（中國）控股股份有限公司\***

Chia Hsin Cement Greater China Holding Corporation

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0699)**

**VOLUNTARY CONDITIONAL OFFER BY  
MORGAN STANLEY ASIA LIMITED ON BEHALF OF  
TCC INTERNATIONAL HOLDINGS LIMITED TO  
ACQUIRE ALL OF THE ISSUED SHARES  
IN THE SHARE CAPITAL OF  
CHIA HSIN CEMENT GREATER CHINA HOLDING  
CORPORATION**

**PROPOSED DATE OF WITHDRAWAL OF LISTING OF  
CHIA HSIN CEMENT GREATER CHINA HOLDING CORPORATION**

**Financial Adviser to  
TCCIH  
Morgan Stanley**

Reference is made to the composite document dated 2 August 2007 issued by TCCIH and CHCGC in relation to the Offer, the joint announcement dated 30 October 2007 issued by TCCIH and CHCGC and the joint announcement dated 3 December 2007 issued by TCCIH and CHCGC.

\* For identification purposes only

Trading in CHCGC Shares was suspended with effect from 9.30 a.m. on 31 October 2007 and will remain suspended until the withdrawal of the listing of the CHCGC Shares following completion of the compulsory acquisition of the Outstanding CHCGC Shares. If the compulsory acquisition of the Outstanding CHCGC Shares by TCCIH is completed on 7 January 2008, the listing of the CHCGC Shares on the Stock Exchange will be withdrawn with effect from 9:30 a.m. on 8 January 2008.

Reference is made to the composite document dated 2 August 2007 issued by TCCIH and CHCGC in relation to the Offer (the “**Composite Document**”), the joint announcement dated 30 October 2007 issued by TCCIH and CHCGC (the “**Closing Announcement**”) and the joint announcement dated 3 December 2007 issued by TCCIH and CHCGC (the “**Second Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Composite Document, the Closing Announcement and the Second Announcement.

## **PROPOSED DATE OF WITHDRAWAL OF LISTING**

**Trading in CHCGC Shares was suspended with effect from 9.30 a.m. on 31 October 2007 and will remain suspended until the withdrawal of the listing of the CHCGC Shares following completion of the compulsory acquisition of the Outstanding CHCGC Shares. If the compulsory acquisition of the Outstanding CHCGC Shares by TCCIH is completed on 7 January 2008, the listing of the CHCGC Shares on the Stock Exchange will be withdrawn with effect from 9:30 a.m. on 8 January 2008.**

**All time references in this announcement are to Hong Kong time.**

By order of the board of  
**TCC International Holdings Limited**  
Koo, Cheng-Yun, Leslie  
*Chairman*

By order of the board of  
**Chia Hsin Cement Greater China  
Holding Corporation**  
Wang Chien Kuo, Robert  
*Chairman*

Hong Kong, 28 December 2007

*As at the date of this announcement, the Executive Directors of TCCIH are Mr. Koo, Cheng-Yun, Leslie and Mr. Wu Yih Chin; the Non-Executive Directors of TCCIH are Mr. Kao, Teh-Jung and Dr. Shan Weijian; and the Independent Non-Executive Directors of TCCIH are Mr. Liao Poon Huai, Donald, Dr. Chih, Ching-Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger. The Directors of TCCIH jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to CHCGC) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the Executive Directors of CHCGC are Mr. Wang Chien Kuo, Robert, Mr. Lan Jen Kuei, Konrad, Mr. Chang Kang Lung, Jason and Ms. Wang Li Shin, Elizabeth; the Non-Executive Directors of CHCGC are Mr. Chang An Ping, Nelson and Mr. Fu Ching Chuan; and the Independent Non-Executive Directors of CHCGC are Mr. Davin A Mackenzie, Mr. Zhuge Pei Zhi and Mr. Wu Chun Ming. The Directors of CHCGC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to TCCIH) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*