

Consolidated Cash Flow Statement

綜合現金流量表

for the year ended 31 December 2007

截至二零零七年十二月三十一日止年度

	Note	2007 二零零七年 RMB'000 人民幣千元	2006 二零零六年 RMB'000 人民幣千元
	附註		
Operating activities	經營活動		
Profit before taxation	除稅前溢利	599,132	148,020
Adjustments for:	就以下各項調整：		
– Depreciation	– 折舊	14	11,482
– Amortisation of lease prepayments	– 租賃預付款項攤銷	16	516
– Amortisation of intangible assets	– 無形資產攤銷	17	187
– Finance costs	– 財務開支	6(a)	259
– Interest income	– 利息收入	5	(1,258)
– Loss/(gain) on disposal of property, plant and equipment and intangible assets	– 出售物業、廠房及設備和無形資產的損失/(收益)	5	(561)
– Share-based payments	– 以股份為基礎的薪酬	6(b)	–
– Foreign exchange adjustment	– 滙兌差異調整		198
Operating profit before changes in working capital	營運資金變動前經營溢利	399,987	158,843
Increase in inventories	存貨增加	(280,321)	(95,277)
Increase in trade and other receivables	應收貿易賬款及其他應收款項增加	(248,157)	(96,073)
Decrease/(increase) in amounts due from related parties	應收關連人士款項減少/(增加)	51,858	(37,003)
Decrease/(increase) in pledged deposits	已抵押存款減少/(增加)	3,310	(3,425)
Increase in trade and other payables	應付貿易賬款及其他應付款項增加	137,833	229,595
Decrease in amounts due to related parties	應付關連人士款項減少	(125)	(544)
Cash generated from operations	經營業務產生的現款	64,385	156,116
Income tax paid	已付所得稅	(38,481)	(953)
Net cash generated from operating activities	經營活動所得現金淨額	25,904	155,163
Investing activities	投資活動		
Payment for purchase of property, plant and equipment	購買物業、廠房及設備所付的款項	14	(87,832)
Proceeds from sale of property, plant and equipment	出售物業、廠房及設備所得款項		145
Payment for construction in progress	支付在建工程款項		(102,092)
Payment for lease prepayments	支付租賃預付款項	16	(50)
Payment for purchase of intangible assets	購買無形資產所付的款項	17	(4,035)
Payment for the acquisition of land use rights	支付土地使用權款項	16	(70,520)
Payment for purchase of equity securities	購買股本證券所付的款項		–
Interest received	已收利息		107,397
Net cash used in investing activities	投資活動所用現金淨額	(156,987)	(83,352)



Consolidated Cash Flow Statement

綜合現金流量表 Continued 續...

for the year ended 31 December 2007

截至二零零七年十二月三十一日止年度

	Note	2007 二零零七年 RMB'000 人民幣千元	2006 二零零六年 RMB'000 人民幣千元
	附註		
Financing activities	融資活動		
Proceeds from bank loans	銀行貸款所得款項	—	100,000
Repayment of bank loans	償還銀行貸款	(50,000)	(50,000)
Proceeds from capital injection	注資所得款項	152	156
Distribution of capital on the deregistration of a predecessor entity	一家前身實體撤銷註冊時分派的資本	—	(10,000)
Proceeds from issue of shares, net of issuing expenses	發行股份收到款項減上市費用的淨額	3,371,476	—
Cash distributed to Controlling Shareholders in connection with Reorganisation	重組時派給控股股東的 現金部份	(37,280)	—
Dividends paid	已付股息	(21,286)	(1,568)
Interest paid	已付利息	(1,745)	(259)
Decrease in advances from the Controlling Shareholders of the Company	償還本公司控股股東墊款	(74,333)	(3,672)
Net cash generated from financing activities	融資活動所得現金淨額	3,186,984	34,657
Net increase in cash and cash equivalents	現金及現金等價物增加淨額	3,055,901	106,468
Cash and cash equivalents at 1 January	於一月一日的現金及現金等價物	176,335	69,916
Effect of foreign exchange rate changes	匯率變動之影響	(721)	(49)
Cash and cash equivalents at 31 December	於十二月三十一日的現金及現金等價物	3,231,515	176,335

Notes:

Major non-cash transactions

- (i) On 4 April 2007, advances from the Controlling Shareholder to Anda International Investment Limited totalling HK\$144,376,000 were waived and recorded as a capital contribution.
- (ii) Pursuant to the written resolutions on 11 June 2007, the Company issued 1,798,430,000 shares of HK\$0.10 each, by capitalisation of a sum of RMB174,538,000 standing to the credit of the share premium account.

The notes on pages 104 to 179 form part of these financial statements.

附註：

重大非現金流的交易

- (i) 於二零零七年四月四日，控股股東豁免安大國際投資有限公司償還港幣144,376,000元的墊款，及藉此作為一項資本性投入。
- (ii) 根據二零零七年六月十一日的董事會決議，本公司從股本溢價中撥出人民幣174,538,000元為資本化發行1,798,430,000股每股面值港幣0.10元的股份至股本。

第104至179頁所載之附隨的附註屬該財務報表的一部分。

