



## COMPANY PROFILE

China Molybdenum Co., Ltd. (“CMOC” or “the Company”) is a joint stock company established in the People’s Republic of China (the “PRC”) on 25 August 2006. The Company was successfully listed (the “Listing”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 26 April 2007.

The Company and its subsidiaries (collectively, the “Group”) is one of the leading molybdenum producers in the world. Our Sandaozhang Mine contains one of the largest defined reserves of molybdenum and the second largest defined reserves of tungsten in the world. The mine possesses various advantages such as abundant reserves and high-grade reserves which is suitable for open-pit mining. Our primary business operations involve corporate molybdenum mining, flotation, roasting, smelting and downstream processing. We occupy a position of unparalleled strategic importance and are well situated at a market-steering foothold. In addition, we are well positioned to capitalize our tungsten reserves through the development of our tungsten production facilities. We have an experienced and dedicated senior management team in the molybdenum and tungsten industries.