

HIGHLIGHTS

China Agri-Industries Holdings Limited (the “**Company**” or “**China Agri**”) was listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 21 March 2007, with net proceeds of approximately HK\$2.8 billion after exercising the over-allotment option.

Revenue for continuing operations of China Agri-Industries Holdings Limited and its subsidiaries (collectively referred to as the “**Group**”) increased about 61% year-on-year to approximately HK\$28,869 million. All of the five major business units exhibited double-digit growth in revenue during the year and the oilseed processing division was the largest revenue contributor.

Profit attributable to equity holders of the Company reached approximately HK\$1,100 million, an increase of about 46% from last year.

