



Essence of Corporate Value Team Spirit, Results Oriented and Pursuit Of Excellence

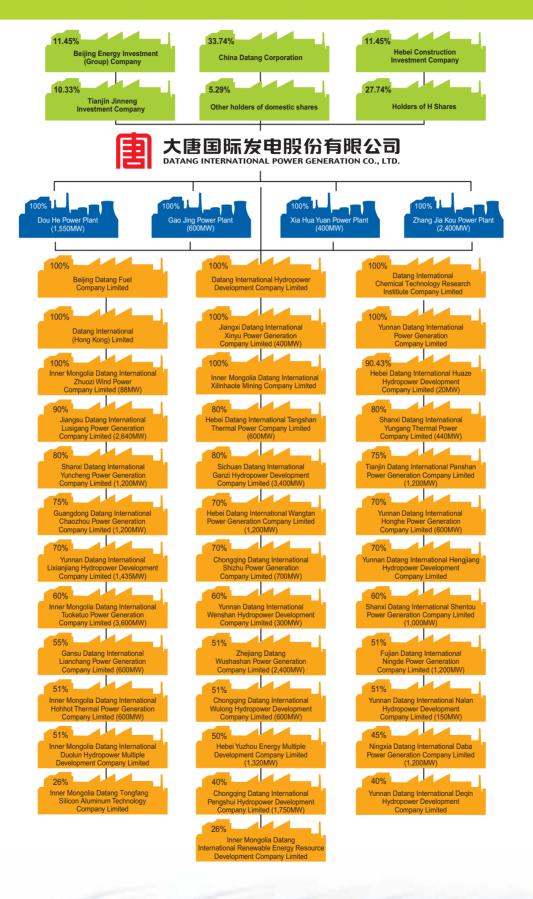
Datang International Power Generation Company Limited ("Datang Power" or the "Company", formerly Beijing Datang Power Generation Company Limited) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the "PRC") on 13 December 1994 and converted into a sino-foreign joint stock limited company on 13 May 1998. The Company was renamed to Datang International Power Generation Company Limited on 15 March 2004. As at 31 December 2007, the registered capital of the Company amounted to approximately RMB5.663 billion, with total consolidated assets of the Company and its subsidiaries amounting to approximately RMB121.773 billion.

Development Strategies

Diversification of Power Generation Structure Vertical Integration of Business Structure

Datang Power was listed in Hong Kong and London on 21 March 1997, raising proceeds of approximately RMB3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company's American Depositary Receipts (ADRs) were approved to be traded in the U.S. over-the-counter market. In September 2003, the Company successfully issued 5-year convertible bonds of US\$153.8 million. In December 2006, the A shares of the Company were listed on the Shanghai Stock Exchange, raising net proceeds of approximately RMB3.279 billion.

As one of the largest independent power producers in China, Datang Power is principally engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair and maintenance of power equipment and powerrelated technical services. As at the end of 2007, the total installed capacity in operation of the Company amounted to 20,134.7 MW.



03