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新傳媒集團控股有限公司
NEW MEDIA GROUP HOLDINGS LIMITED

(incorporated in Hong Kong with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE
BY WAY OF
PLACING AND PUBLIC OFFER

Number of Offer Shares : 150,000,000 Shares
Number of Public Offer Shares : 45,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares : 105,000,000 Shares (as adjusted after reallocation)
Offer Price : HK\$0.68 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 708

Joint Sponsors



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