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新傳媒集團控股有限公司 NEW MEDIA GROUP HOLDINGS LIMITED

(incorporated in Hong Kong with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares: 150,000,000 Shares

Number of Public Offer Shares: 45,000,000 Shares (as adjusted after reallocation)

Number of Placing Shares 105,000,000 Shares (as adjusted after reallocation)

Offer Price: HK\$0.68 per Offer Share (excluding brokerage

of 1%, SFC transaction levy of 0.004% and

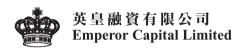
Stock Exchange trading fee of 0.005%)

Nominal value: HK\$0.01 per Share

Stock code: 708

Joint Sponsors





Lead Manager

