## **DEFINITIONS**

In this Prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section entitled "Glossary of Technical Terms".

"Ally Giant" Ally Giant Limited (聯宏有限公司), a company incorporated in the

BVI with limited liability on July 10, 2006

"Ally Smooth" Ally Smooth Investments Limited (聯順投資有限公司), a company

incorporated in the BVI with limited liability on July 5, 2006

"Ample Chance" Ample Chance International Limited (宏機國際有限公司), a

company incorporated in the BVI with limited liability on

July 13, 2006

"Application Form(s)" white application form(s), yellow application form(s) and green

application form(s), or where the context so requires, any of them

"Articles of Association" the Articles of Association of the Company, approved at

extraordinary shareholders' meetings of the Company on

January 21, 2008

"Asia Harbour" Asia Harbour International Limited (宏海國際有限公司), a

company incorporated in Hong Kong with limited liability on July 8, 2006 and a wholly-owned subsidiary of the Company

"Associate(s)" has the meaning ascribed thereto under the Listing Rules

"Beauty Clear" Beauty Clear Holdings Limited (悛朗控股有限公司), a company

incorporated in the BVI with limited liability on July 21, 2006

"Believe Power" Believe Power International Limited (信力國際有限公司), a

company incorporated in the BVI with limited liability on

July 21, 2006

"Benefit Way" Benefit Way International Limited (益通國際有限公司), a

company incorporated in the BVI with limited liability on July 7,

2006

"Birdview" Birdview Limited (鵬景有限公司), a company incorporated in the

BVI with limited liability on July 21, 2006

"Board of Directors" or "Board" the Board of Directors of our Company

"Business Day" any day (other than Saturday and Sunday) on which banks in

Hong Kong are open for normal banking business

"BVI" the British Virgin Islands

"CAGP Funds" collectively, (1) Carlyle Asia Growth Partners III, L.P., and

(2) CAGP III Co-Investment, L.P.

	DEFINITIONS
"Carlyle Funds"	collectively, (1) CAGP Funds, and (2) Carlyle/Riverstone Funds
"Carlyle/Riverstone Funds"	collectively, (1) Carlyle/Riverstone Global Energy and Power Fund III (Cayman), L.P., (2) C/R Energy III Frontier Partnership, L.P., and (3) C/R Energy Co-investment III (Cayman), L.P.
"Cayman Companies Law"	the Companies Law (2007 Revision) of the Cayman Islands
"CCASS"	the Central Clearing and Settlement System, established and operated by HKSCC
"CCASS Clearing Participant"	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
"CCASS Custodian Participant"	a person admitted to participate in CCASS as a custodian participant
"CCASS Investor Participant"	a person admitted to participate in CCASS as an investor participant, who may be an individual or joint individuals or a corporation
"CCASS Participant"	a CCASS Clearing Participant, or a CCASS Custodian Participant, or a CCASS Investor Participant
"Charm Moral"	Charm Moral International Limited (德美國際有限公司), a company incorporated in the BVI with limited liability on July 18, 2006
"CIETAC"	China International Economic and Trade Arbitration Commission (中國國際經濟貿易仲裁委員會)
"CNOOC"	China National Offshore Oil Corporation (中國海洋石油總公司), a state-owned enterprise established in the PRC on February 15, 1982
"CNOOC Group"	CNOOC and its subsidiaries
"Companies Ordinance"	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong)
"Company" or "our Company"	Honghua Group Limited, (宏華集團有限公司) an exempted company incorporated in the Cayman Islands with limited liability on June 15, 2007
"Company Law"	the Company Law of the PRC (中華人民共和國公司法), as approved by the Standing Committee of the Eighth NPC on December 29, 1993, effective on July 1, 1994, as amended, supplemented or otherwise modified from time to time

## **DEFINITIONS**

"Concert Group"

"Controlling Shareholder(s)"

"COOS"

"CNPC"

"Credit Suisse"

"CSRC"

"Datastream"

"Director(s)"

"DPF"

"Enafor"

several shareholders of Honghua Company forming a concert group as set out in the "Company History and Reorganization -Ownership Continuity and Control" section of this Prospectus, namely, Zhang Mi (張珥), Ren Jie (任杰), Liu Zhi (劉智), Zheng Yong (鄭勇), Zuo Huixian (左輝先), Zhang Xu (張旭), Wang Jiangyang (王江陽), Chen Jun (陳俊), Fan Bing (范兵), Zhang Yanyong (張彥永), Ao Pei (敖沛), Tian Diyong (田弟勇), Shen Dingjian (沈定建), Liu Xuetian (劉學田) (deceased), Zhou Bing (周兵), Lu Lan (呂蘭), Tian Yu (田雨), Li Hanqiang (李漢強), Liu Yingguo (劉映國), Liu Lulu (劉露璐), He Guangfu (何光福), Zhang Zongyou (張宗友) and Chen Zongliang (陳宗良), out of which He Guangfu (何光福), Zhang Zongyou (張宗友) and Chen Zongliang (陳宗良) transferred an aggregate of approximately 9.132% equity interests in Honghua Company to the other members of the Concert Group. The transfers were completed on February 17, 2006

has the meaning ascribed thereto under the Listing Rules being, for the time being, Ally Giant, Ample Chance, Ally Smooth, Charm Moral, Beauty Clear, Believe Power, Benefit Way, Wealth Afflux Limited, Mowbray Worldwide Limited, Ecotech Enterprises Corporation, Vast & Fast Corporation, Cavendish Global Corporation, Brondesbury Enterprises Limited, Dobson Global Inc, Darius Enterprises Limited, Zhang Mi (張珥), Ren Jie (任杰), Liu Zhi (劉智), Zheng Yong (鄭勇), Zuo Huixian (左輝先), Zhang Xu (張旭), Wang Jiangyang (王江陽), Chen Jun (陳俊), Fan Bing (范兵), Zhang Yanyong (張彥永), Ao Pei (敖沛), Tian Diyong (田弟勇), Shen Dingjian (沈定建), Liu Xuetian (劉學田) (deceased), Zhou Bing (周兵), Lu Lan (呂蘭), Tian Yu (田雨), Li Hangiang (李漢強), Liu Yingguo (劉映國) and Liu Lulu (劉露璐). Contracts including the Lock-up Undertaking detailed in the "Underwriting — Undertakings" section of the Prospectus executed by the Controlling Shareholders after Liu Xuetian's death were executed by his legal successors

China Ocean Oilfields Services (Hong Kong) Limited (中國近海石油服務(香港)有限公司), a company incorporated in Hong Kong with limited liability on April 2, 1982

China National Petroleum Corporation (中國石油天然氣集團公司)

Credit Suisse (Hong Kong) Limited, licensed to conduct type 1 (dealing in securities) regulated activity, type 4 (advising on securities) regulated activity and type 6 (advising on corporate finance) regulated activity under the SFO

China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets

Thomson Datastream, a financial, statistical database company that maintains databases of spot prices for various commodities including multiple forms of processed steel

member(s) of the Board of Directors of our Company

Development Partners Fund, an exempted company incorporated in the Cayman Islands with limited liability on May 26, 2005

Entreprise National de Forage

## **DEFINITIONS**

"ENTP" "FSU" "GAAP"

"Enterprise Tax Law"

"Equity Trustee"

"Existing Shareholders"

"Financial Investors"

"Global Offering"

"Great Wall"

"Green Application Form(s)"

"Golden Coast Company"

"Group" or "we" or "us"

"HH Egyptian Company"

"HK\$" or "HK dollars"

"HKFRS"

the Enterprise Tax Law of the PRC (中華人民共和國企業所得税法)

Entreprise Nationale des Travaux aux Puits, a drilling contractor whose focus is on the African markets

Equity Trust Limited, a company incorporated in the BVI with limited liability on July 25, 1989

collectively, Zhang Mi (張珥), Ren Jie (任杰), Liu Zhi (劉智), Zheng Yong (鄭勇), Zuo Huixian (左輝先), Zhang Xu (張旭), Wang Jiangyang (王江陽), Chen Jun (陳俊), Fan Bing (范兵), Zhang Yanyong (張彥永), Ao Pei (敖沛), Tian Diyong (田弟勇), Shen Dingjian (沈定建), Liu Xuetian (劉學田) (deceased), Zhou Bing (周兵), Lu Lan (呂蘭), Tian Yu (田雨), Li Hanqiang (李漢強), Liu Yingguo (劉映國), Liu Lulu (劉露璐), Tang Ying (唐穎), Zhang Cong (張聰), Zhao Ping (趙平), Luo Qiping (羅啟平), Liu Ganggiang (劉剛強), Di Xiaohong (狄曉宏), Ma Limin (馬歷民), Xu Chuan (徐川), Chen Zhen (陳臻), Liu Yonghong (劉永紅), Di Baiwei (邸百偉), Li Ping (李平), Yang Hong (楊虹), Tian Daoyun (田道雲), being the 34 shareholders of Honghua Company together holding the entire equity interest of Honghua Company before the acquisition by Asia Harbour as set out in the "Company History and Reorganization — Reorganization" section of this Prospectus. Contracts executed by the Existing Shareholders after Liu Xuetian's death were executed by his legal successors

the several Financial Investors of the Company listed in the section entitled "Company History and Reorganization— Financial Investors" of this Prospectus

the former Soviet Union, including Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Latvia, Lithuania, Moldova, Russia, Ukraine, Turkmenistan and Uzbekistan (unless otherwise stated)

Generally Accepted Accounting Principles

the Hong Kong Public Offering and the International Offering

Great Wall Drilling Company (中油長城鑽井有限責任公司), a subsidiary of CNPC

the application form(s) to be completed by White Form eIPO service provider designated by the Company

Honghua Golden Coast Equipment FZE (宏華金海岸設備有限公司), formerly known as Golden Coast Equipment FZE (金海岸設備公司), a company incorporated in the United Arab Emirates with limited liability on November 28, 2006 and a wholly-owned subsidiary of Honghua International

the Company and its subsidiaries, and, for the period before the Company became the holding company for such subsidiaries, the entities which carried on the business of the Group

Egyptian Petroleum HH Rig Manufacturing Shareholder Co., a company incorporated in Egypt with limited liability on April 24, 2007 and is held by Asia Harbour, Petroleum Projects and Technical Consultation Company, Engineering for the Petroleum and Process Industries Company and Tharwa Petroleum Company as to 50%, 25%, 10% and 15% respectively

Hong Kong dollars, the lawful currency of Hong Kong

Hong Kong Financial Reporting Standards

	DEFINITIONS
"HKSCC"	Hong Kong Securities Clearing Company Limited
"HKSCC Nominees"	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
"Honghua America"	Honghua America, LLC, formerly known as New Continental Equipment Co., LLC and as New Continental Equipment Co., Ltd, a limited partnership formed in the State of Texas on October 11, 2004, and converted into a limited liability company on December 19, 2006, and a 80%-owned subsidiary of Honghua Company
"Honghua Company"	Sichuan Honghua Petroleum Equipment Co., Ltd. (四川宏華石油設備有限公司), formerly known as Chuanyou Guanghan Honghua Co., Ltd. (川油廣漢宏華有限公司), a limited liability company established in the PRC on December 31, 1997, and a wholly-owned subsidiary of Asia Harbour
"Honghua Industrial"	Chuanyou Guanghan Honghua Industrial Development Company (川油廣漢宏華實業開發公司), a collectively-owned enterprise established in the PRC on June 17, 1993
"Honghua International"	Honghua International Co., Ltd. (四川宏華國際科貿有限公司), formerly known as Sichuan Honghua Trading Co., Ltd. (四川宏華貿易有限公司), a limited liability company established in the PRC on January 13, 2004, and an 80%-owned subsidiary of Honghua Company
"Honghua-Ural"	Honghua-Ural Equipment Manufacture Joint Stock Co., Ltd. (宏華-烏拉爾機械制造公司), a distributor of our Company in Russia
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Public Offering"	the offer of Public Offer Shares for subscription by the public in Hong Kong, for cash at the Offer Price, subject to the terms and conditions described in this Prospectus and the Application Forms
"Hong Kong Underwriters"	the several underwriters of the Hong Kong Public Offering listed in the section entitled "Underwriting — Hong Kong Underwriters" of this Prospectus
"Hong Kong Underwriting Agreement"	the underwriting agreement to be dated on or around February 22, 2008, relating to the Hong Kong Public Offering entered into between us, the Hong Kong Underwriters and the Joint Global Coordinators
"Hongtai Company"	Guanghan Hongtai Business Trading Co., Ltd (廣漢市宏泰商貿有限公司), a limited liability company established in the PRC on June 21, 2002
"Hongtian Company"	Chengdu Hongtian Electronic Drive Engineering Co., Ltd. (成都宏天電傳工程有限公司), a limited liability company established in the PRC on June 6, 2001, and an 80%-owned subsidiary of Honghua Company

	DEFINITIONS
"Huasheng Oil Company"	Sichuan Huasheng Oil Industry Development Co., Ltd. (四川華盛石油實業開發總公司), formerly known as Sichuan
	Huasheng Oil Industry and Trading Development Co., Ltd. (四川華盛石油工貿實業開發總公司), a collectively-owned
	enterprise established in the PRC on October 4, 1993
"IFRS"	International Financial Reporting Standards
"Independent Third Parties"	persons or companies which are independent of and not connected with any of the Directors, Chief Executive, Substantial Shareholders of the Company, or any of its subsidiaries or their associates
"International Offering"	the conditional placing by the International Underwriters of the International Offer Shares with institutional and professional investors, as further described in the section entitled "Structure of the Global Offering" of this Prospectus
"International Offer Shares"	the 750,024,000 Shares initially being offered by us for subscription, at the Offer Price under the International Offering, subject to adjustment as described in the section entitled "Structure of the Global Offering"
"International Placing Agreement"	the International Placing Agreement relating to the International Offering, and to be entered into between us, the International Underwriters and the Joint Global Coordinators, on or around February 29, 2008
"International Underwriters"	the several underwriters of the International Offering, led by the Joint Global Coordinators, and expected to enter into the International Underwriting Agreement to underwrite the International Offering
"Investment Agreement"	the investment agreement dated November 29, 2006, as amended by a supplemental agreement dated March 19, 2007 entered into by, <i>inter alia</i> , Ally Giant Limited and the Financial Investors
"Investors' Rights Agreement"	the investors' rights agreement dated November 29, 2006, as amended by a supplemental agreement dated March 30, 2007 entered into by, <i>inter alia</i> , Ally Giant and the Financial Investors
"IP Cathay"	IP Cathay One, L.P., a limited partnership formed in the BVI on May 12, 2006
"Izhdrill-Honghua"	Izhdrill-Honghua Co., Ltd. (伊日德利爾-宏華股份有限公司), a distributor of our Company in Russia
"Joint Bookrunners"	Credit Suisse and Morgan Stanley
"Joint Global Coordinators"	Credit Suisse and Morgan Stanley

	DEFINITIONS
"Joint Sponsors"	Credit Suisse and Morgan Stanley
"Latest Practicable Date"	February 15, 2008, which is the latest practicable date, prior to the publication of this Prospectus, for ascertaining certain information
List of Sinopec Suppliers	a list of Sinopec approved suppliers (中國石化供應商網絡)
"Listing"	the listing of the Shares on the Stock Exchange
"Listing Date"	the date on which dealing in the Shares first commences on the Stock Exchange
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
"Lucky Wish"	Lucky Wish International Limited, a company incorporated in the BVI with limited liability on February 2, 2005 and wholly-owned by Liu Zhi on trust for Honghua International
"Memorandum"	the Memorandum of Association of the Company, adopted on January 21, 2008 (as amended from time to time)
"Ministry of Commerce"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"Ministry of Finance"	the Ministry of Finance of the PRC (中華人民共和國財政部)
"Morgan Stanley"	Morgan Stanley Asia Limited, licensed to conduct Type 1 (dealing in securities), Type 4 (advising in securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance), Type 7 (providing automated trading services) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance
"Mutual Release"	a mutual release, dated October 17, 2007, entered into by Nabors International and Honghua Company
"Nabors Global"	Nabors Global Holdings Limited, an exempted company organized under the laws of Bermuda on February 25, 2005
"Nabors Group"	Nabors Industries and its subsidiaries
"Nabors Industries"	Nabors Industries Ltd., an exempted company organized under the laws of Bermuda on December 11, 2001, whose shares are listed on the New York Stock Exchange
"Nabors International"	Nabors Drilling International II Limited, an exempted company organized under the laws of Bermuda on March 12, 2003
"Nabors Management"	Nabors International Management Limited, an exempted company organized under the laws of Bermuda on December 23, 2004
"National Bureau of Statistics"	National Bureau of Statistics of the PRC (中國國家統計局)

	DEFINITIONS
"NDRC"	the National Development and Reform Commission of the People's Republic of China (中華人民共和國國家發展和改革委員會)
"Note Instrument"	the note instrument, dated December 6, 2006, issued by Ally Giant to each of Financial Investors, as amended by a supplemental agreement, dated March 30, 2007
"NPC" or "National People's Congress"	the National People's Congress of the PRC (全國人民代表大會), the national legislative body of the PRC
"OFAC"	the Office of Foreign Assets Control of the USA Treasury Department
"Offer Price"	the final Hong Kong dollar price per Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee), at which the Offer Shares are to be sold pursuant to the Hong Kong Public Offering, to be determined as further described in the section entitled "Structure of the Global Offering — Pricing and Allocation" in this Prospectus
"Offer Shares"	the Public Offer Shares and the International Offer Shares, and (where applicable) any additional Shares issued and allotted pursuant to the exercise of the Over-allotment Option
"Oil Drilling Plant"	Sichuan Oil Administration Bureau Drilling Equipment Plant (四川石油管理局鑽采設備製造廠), a state-owned enterprise established in the PRC on December 28, 1993
"OPEC"	the Organization of Petroleum Exporting Countries, including Algeria, Angola, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, UAE and Venezuela
"Over-allotment Option"	the option to be granted by us to the Joint Global Coordinators (on behalf of the International Underwriters), exercisable under the International Placing Agreement, pursuant to which we may be required by the Joint Global Coordinators (on behalf of the International Underwriters) to allot and issue up to an aggregate of 125,000,000 additional Shares, representing approximately 15.0% of the initial Offer Shares, at the Offer Price, solely to cover over-allocations in the International Offering
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PBOC Rate"	the exchange rate for foreign exchange transactions, set daily by the PBOC
"Pemex"	Petróleos Mexicanos, Mexico's state-owned petroleum company

"PetroChina"

PetroChina Company Limited (中國石油天然氣股份有限公司)

	DEFINITIONS
"PRC" or "China"	the People's Republic of China and, except where the context requires and only for the purpose of this Prospectus, references in this Prospectus to the PRC or China do not apply to Taiwan or the Hong Kong and Macau Special Administrative Regions
"PRC GAAP"	Generally Accepted Accounting Principles in the PRC
"PRC Government"	the government of the PRC, including all central, provincial, municipal, and regional or local government entities
"Price Determination Date"	the date, expected to be on or around February 29, 2008, but no later than March 3, 2008, on which the Offer Price is fixed for the purposes of the Global Offering
"Pride"	Pride International, Inc., a drilling contractor headquartered in Houston, Texas, USA
"Public Offer Shares"	the 83,336,000 Shares initially being offered by us, for subscription at the Offer Price, under the Hong Kong Public Offering, subject to adjustment as described in the section entitled "Structure of the Global Offering" in this Prospectus
"QIBs"	Qualified Institutional Buyers within the meaning of Rule 144A
"Red Maple International"	Red Maple International Inc., a sales agent of our Company in Canada
"Regulation S"	Regulation S under the U.S. Securities Act
"Reorganization"	the reorganization arrangements made by the Group in preparation for the Listing, as described in the sections entitled "Company History and Reorganization," and Appendix VII, "Statutory and General Information," of this Prospectus
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"RUB"	Russian ruble, the lawful currency of Russia
"Rule 144A"	Rule 144A under the U.S. Securities Act
"Russia"	The Russian Federation
"SAFE"	the PRC State Administration of Foreign Exchange (國家外匯管理局)
"SAFE Notice"	the Notice on Relevant Issues in the Foreign Exchange Control over Financing and Return Investment Through Special Purpose Companies by Residents Inside China, a public notice issued by SAFE on October 21, 2005, effective on November 1, 2005 (國家外匯管理局關於境內居民通過境外特殊目的公司融資及返程 地路 似 医链理 有限即原始逐知。

投資外匯管理有關問題的通知)

	DEFINITIONS
"SARS"	severe acute respiratory syndrome
"SASAC"	the PRC State-owned Assets Supervision and Administration Commission of the State Council (中華人民共和國國務院國有資產監督管理委員會)
"SAT"	the State Administration of Taxation (國家稅務總局)
"Securities Commission"	the former Securities Commission of the State Council (前中國國務院證券委員會), which was abolished in March, 1998, and whose functions were assumed by the CSRC
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SETC"	the State Economic and Trade Commission of the PRC (中國國家經濟貿易委員會), whose function was removed by the National People's Congress on March 10, 2003, and whose functions were incorporated partly into the Ministry of Commerce and partly into SASAC
"Settlement Agreement"	the settlement agreement dated October 17, 2007, entered into by Nabors International and Honghua Company
"Settlement Documents"	collectively, the Settlement Agreement, the Share Transfer Agreement, the Technology License Agreement and the Mutual Release
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	ordinary shares issued by the Company, with a nominal value of HK\$0.10 each
"Share Transfer Agreement"	the share transfer agreement dated October 17, 2007, entered into between Ally Giant, Nabors International and the Company
"Shareholder(s)"	holder(s) of our Share(s)
"Sinopec"	China Petroleum & Chemical Corporation (中國石油化工股份有限公司)
"sq.m."	square meters

the PRC National Council for Social Security Fund "SSF"

(全國社會保障基金理事會)

the State Council of the PRC (中國國務院) "State Council"

"Stock Exchange" The Stock Exchange of Hong Kong Limited

	DEFINITIONS
"Strategic Cooperation Agreement"	the strategic cooperation agreement dated November 3, 2007, entered into between Nabors Industries and the Company
"Substantial Shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"Takeovers Code"	Hong Kong Code on Takeovers and Mergers
"Technology License Agreement"	the technology license agreement dated October 17, 2007, entered into between Nabors Global and the Company
"Track Record Period"	the period of the three years ended December 31, 2004, 2005 and 2006, and the eight months ended August 31, 2007
"Trademark Bureau"	the State Administration for Industry and Commerce Trademark Office (中華人民共和國國家工商行政管理局商標局)
"UAE"	the United Arab Emirates
"Underwriters"	the Hong Kong Underwriters and the International Underwriters
"Underwriting Agreements"	the Hong Kong Underwriting Agreement and the International Placing Agreement
"United Kingdom" or "UK"	the United Kingdom of Great Britain and Northern Ireland
"United States", "USA" or "U.S."	the United States of America, including its territories and possessions
"US\$" or "U.S. dollars" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
"Vincera Group"	collectively, (1) Hua VII Venture Capital Corporation, (2) Vincera Growth Capital I Limited, and (3) Preen Group Limited
"White Form eIPO"	the application for Public Offer Shares to be issued in the applicant's own name, submitted online through the designated website <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>
"White Form eIPO Service Provider"	the White Form eIPO service provider designated by the Company, as specified on the designated website <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>
"Youxin Company"	Sichuan Honghua Youxin Petroleum Machinery Co., Ltd. (四川宏華友信石油機械有限公司), formerly known as Guanghan Youxin Co., Ltd. (廣漢市友信有限責任公司), a limited liability company established in the PRC on August 7, 1998, and an 80%-owned subsidiary of Honghua Company