

## SUBSTANTIAL SHAREHOLDERS

As far as our Directors are aware, immediately following completion of the Global Offering (without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option or Shares which may fall to be issued upon the exercise of options granted under the Pre-IPO Share Option Scheme or Share Option Scheme), the following persons will have an interest or short position in the Shares or underlying Shares of our Company, which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group (“Substantial Shareholder”).

### (i) Long and short positions in the Shares and underlying shares

Name of shareholder	Nature of interest	Long/short position	Number and class of securities	Approximate percentage of ownership immediately after Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of ownership immediately after Global Offering (assuming exercise in full of the Over-allotment Option)
Zhang Mi	Corporate interest and settlor of a discretionary trust <sup>(1)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Wealth Afflux Limited	Corporate interest <sup>(1)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ally Smooth	Corporate interest <sup>(1)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ren Jie	Corporate interest and settlor of a discretionary trust <sup>(2)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Mowbray Worldwide Limited	Corporate interest <sup>(2)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Liu Zhi	Corporate interest and settlor of a discretionary trust <sup>(3)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ecotech Enterprises Corporation	Corporate interest <sup>(3)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Zheng Yong	Corporate interest <sup>(4)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Charm Moral	Corporate interest <sup>(5)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Zuo Huixian	Corporate interest and settlor of a discretionary trust <sup>(6)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Vast & Fast Corporation	Corporate interest <sup>(6)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Zhang Xu	Corporate interest and settlor of a discretionary trust <sup>(7)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Cavendish Global Corporation	Corporate interest <sup>(7)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Wang Jianguang	Corporate interest <sup>(8)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Chen Jun	Corporate interest <sup>(9)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Beauty Clear	Corporate interest <sup>(10)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Fan Bing	Corporate interest and settlor of a discretionary trust <sup>(11)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Brondesbury Enterprises Limited	Corporate interest <sup>(11)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Zhang Yanyong	Corporate interest <sup>(12)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ao Pei	Corporate interest <sup>(13)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Tian Diyong	Corporate interest <sup>(14)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Shen Dingjian	Corporate interest <sup>(15)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Believe Power	Corporate interest <sup>(16)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%

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Name of shareholder	Nature of interest	Long/short position	Number and class of securities	Approximate percentage of ownership immediately after Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of ownership immediately after Global Offering (assuming exercise in full of the Over-allotment Option)
Liu Xuetian (deceased) . . . . .	Settlor of a discretionary trust <sup>(17)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Dobson Global Inc. . . . .	Corporate interest <sup>(17)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Qu Yihong . . . . .	Corporate interest <sup>(18)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Liu Ying . . . . .	Corporate interest <sup>(18)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Zhou Bing . . . . .	Corporate interest and settlor of a discretionary trust <sup>(19)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Darius Enterprises Limited . . . . .	Corporate interest <sup>(19)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Equity Trustee . . . . .	Trustee of discretionary trusts <sup>(1)(2)(3)(6)(7)(11)(17)(19)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Lu Lan . . . . .	Corporate interest <sup>(20)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Tian Yu . . . . .	Corporate interest <sup>(21)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Li Hanqiang . . . . .	Corporate interest <sup>(22)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Liu Yingguo . . . . .	Corporate interest <sup>(23)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Liu Lulu . . . . .	Corporate interest <sup>(24)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Benefit Way . . . . .	Corporate interest <sup>(25)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ample Chance . . . . .	Corporate interest <sup>(26)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
Ally Giant . . . . .	Beneficial owner <sup>(27)</sup>	Long	1,617,727,837 Shares	48.5%	46.8%
COOS . . . . .	Beneficial owner <sup>(28)</sup>	Long	174,425,609 Shares	5.2%	5.0%
CNOOC . . . . .	Corporate interest <sup>(28)</sup>	Long	174,425,609 Shares	5.2%	5.0%
Nabors International . . . . .	Beneficial owner <sup>(29)</sup>	Long	450,000,000 Shares	13.5%	13.0%
Nabors Management . . . . .	Corporate interest <sup>(29)</sup>	Long	450,000,000 Shares	13.5%	13.0%
Nabors Global . . . . .	Corporate Interest <sup>(29)</sup>	Long	450,000,000 Shares	13.5%	13.0%
Nabors Industries . . . . .	Corporate Interest <sup>(29)</sup>	Long	450,000,000 Shares	13.5%	13.0%

Notes:

- (1) Zhang Mi is a member of the Concert Group. The entire issued share capital of Ally Smooth is owned by Wealth Afflux Limited, which in turn is held by Equity Trustee as trustee of The ZYL Family Trust. The ZYL Family Trust is a discretionary trust established by Zhang Mi as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The ZYL Family Trust are Zhang Mi and his family members.
- (2) Ren Jie is a member of the Concert Group. Approximately 41.34% of the issued share capital of Charm Moral is owned by Mowbray Worldwide Limited, which in turn is held by Equity Trustee as trustee of The RJDJ Victory Trust. The RJDJ Victory Trust is a discretionary trust established by Ren Jie as settlor, with Equity Trustee as trustee on October 17, 2007. The beneficiaries under The RJDJ Victory Trust are Ren Jie and his family members.
- (3) Liu Zhi is a member of the Concert Group. Approximately 29.33% of the issued share capital of Charm Moral is held by Ecotech Enterprises Corporation, which in turn is held by Equity Trustee as trustee of The LZWM Family Trust. The LZWM Family Trust is a discretionary trust, established by Liu Zhi as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The LZWM Family Trust are Liu Zhi and his family members.
- (4) Zheng Yong is a member of the Concert Group. He is the beneficial owner of approximately 29.33% of the issued share capital of Charm Moral, which is in turn the beneficial owner of approximately 19.09% of the issued share capital of Ample Chance.
- (5) Charm Moral is owned approximately 41.34% by Mowbray Worldwide Limited, approximately 29.33% by Ecotech Enterprises Corporation and approximately 29.33% by Zheng Yong.
- (6) Zuo Huixian is a member of the Concert Group. Approximately 23.63% of issued share capital of Beauty Clear is owned by Vast & Fast Corporation, which in turn is held by Equity Trustee as trustee of The ZHH Family Trust. The ZHH Family Trust is a discretionary trust, established by Zuo Huixian as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The ZHH Family Trust are Zuo Huixian and his family members.
- (7) Zhang Xu is a member of the Concert Group. Approximately 22.77% of the issued share capital of Beauty Clear is held by Cavendish Global Corporation, which in turn is held by Equity Trustee as trustee of The Hong Xu Family Trust. The Hong Xu Family Trust is a discretionary trust, established by Zhang Xu as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The Hong Xu Family Trust are Zhang Xu and his family members.
- (8) Wang Jiangyang is a member of the Concert Group. He is the beneficial owner of approximately 5.76% of the issued share capital of Beauty Clear, which in turn is the beneficial owner of approximately 18.51% of the issued share capital of Ample Chance.

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- (9) Chen Jun is a member of the Concert Group. He is the beneficial owner of approximately 5.10% of the issued share capital of Beauty Clear, which in turn is the beneficial owner of approximately 18.51% of the issued share capital of Ample Chance.
- (10) Beauty Clear is owned approximately 23.63% by Vast & Fast Corporation, approximately 22.77% by Cavendish Global Corporation, approximately 5.76% by Wang Jiangyang, approximately 5.10% by Chen Jun, and a total of approximately 42.74% by 3 other shareholders.
- (11) Fan Bing is a member of the Concert Group. Approximately 32.72% of the issued share capital of Believe Power is held by Brondesbury Enterprises Limited, which in turn is held by Equity Trustee as trustee of The FBX Family Trust. The FBX Family Trust is a discretionary trust, established by Fan Bing as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The FBX Family Trust are Fan Bing and his family members.
- (12) Zhang Yanyong is a member of the Concert Group. He is the beneficial owner of approximately 29.16% of the issued share capital of Believe Power, which in turn is the beneficial owner of approximately 12.71% of the issued share capital of Ample Chance.
- (13) Ao Pei is a member of the Concert Group. He is the beneficial owner of approximately 5.53% of the issued share capital of Believe Power, which in turn is the beneficial owner of approximately 12.71% of the issued share capital of Ample Chance.
- (14) Tian Diyong is a member of the Concert Group. He is the beneficial owner of approximately 2.85% of the issued share capital of Believe Power, which in turn is the beneficial owner of approximately 12.71% of the issued share capital of Ample Chance.
- (15) Shen Dingjian is a member of the Concert Group. He is the beneficial owner of approximately 2.24% of the issued share capital of Believe Power, which in turn is the beneficial owner of approximately 12.71% of the issued share capital of Ample Chance.
- (16) Believe Power is owned approximately 32.72% by Brondesbury Enterprises Limited, approximately 29.16% by Zhang Yanyong, approximately 5.53% by Ao Pei, approximately 2.85% by Tian Diyong, approximately 2.24% by Shen Dingjian, and a total of approximately 27.50% by 4 other shareholders.
- (17) Liu Xuetian (deceased) was a member of the Concert Group and passed away on January 23, 2008. Approximately 35.57% of the issued share capital of Benefit Way is held by Dobson Global Inc., which in turn is held by Equity Trustee as trustee of The LXYY Family Trust. The LXYY Family Trust is a discretionary trust, established by Liu Xuetian (deceased) as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The LXYY Family Trust are Liu Xuetian (deceased) and his family members.
- (18) Qu Yihong and Liu Ying, family members of Liu Xuetian (deceased), are deemed to be interested in 1,617,727,837 Shares as directors of Dobson Global Inc.
- (19) Zhou Bing is a member of the Concert Group. Approximately 19.36% of the issued share capital of Benefit Way is held by Darius Enterprises Limited, which in turn is held by Equity Trustee as trustee of The Fang Zhou Family Trust. The Fang Zhou Family Trust is a discretionary trust, established by Zhou Bing as settlor, with Equity Trustee as trustee, on October 17, 2007. The beneficiaries under The Fang Zhou Family Trust are Zhou Bing and his family members.
- (20) Lu Lan is a member of the Concert Group. She is the beneficial owner of approximately 6.49% of the issued share capital of Benefit Way, which in turn is the beneficial owner of approximately 10.50% of the issued share capital of Ample Chance.
- (21) Tian Yu is a member of the Concert Group. He is the beneficial owner of approximately 3.91% of the issued share capital of Benefit Way, which in turn is the beneficial owner of approximately 10.50% of the issued share capital of Ample Chance.
- (22) Li Hanqiang is a member of the Concert Group. He is the beneficial owner of approximately 3.50% of the issued share capital of Benefit Way, which in turn is the beneficial owner of approximately 10.50% of the issued share capital of Ample Chance.
- (23) Liu Yingguo is a member of the Concert Group. He is the beneficial owner of approximately 1.52% of the issued share capital of Benefit Way, which in turn is the beneficial owner of approximately 10.50% of the issued share capital of Ample Chance.
- (24) Liu Lulu is a member of the Concert Group. She is the beneficial owner of approximately 1.22% of the issued share capital of Benefit Way, which in turn is the beneficial owner of approximately 10.50% of the issued share capital of Ample Chance.
- (25) Benefit Way is owned approximately 35.57% by Dobson Global Inc., approximately 19.36% by Darius Enterprises Limited, approximately 6.49% by Lu Lan, approximately 3.91% by Tian Yu, approximately 3.50% by Li Hanqiang, approximately 1.52% by Liu Yingguo, approximately 1.22% by Liu Lulu and approximately 28.43% by 6 other shareholders.
- (26) Ample Chance is owned 36% by Ally Smooth, approximately 19.09% by Charm Moral, approximately 18.51% by Beauty Clear, approximately 12.71% by Believe Power, approximately 10.50% by Benefit Way and approximately 3.19% by Birdview (Birdview is wholly owned by Yang Hong who is not a member of the Concert Group).
- (27) Ally Giant is wholly-owned by Ample Chance and will hold 1,617,727,837 Shares immediately following completion of the Global Offering.
- (28) COOS will hold 174,425,609 Shares immediately following completion of the Global Offering. As at the Latest Practicable Date, the issued share capital of COOS was beneficially owned approximately 98.8% by CNOOC and approximately 1.2% by Overseas Oil & Gas Corporation Limited.
- (29) Nabors International will hold 450,000,000 Shares immediately following completion of Global Offering. As at the Latest Practicable Date, the entire issued share capital of Nabors International was owned by Nabors Management. Nabors Management is wholly owned by Nabors Global which is in turn wholly owned by Nabors Industries.

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### (ii) Interests in other members of the Group

<u>Name of interested party</u>	<u>Nature of interest</u>	<u>Name of other member of the Group</u>	<u>Number of shares / amount of registered capital</u>	<u>Approximate percentage of ownership</u>
NCE Management Inc. . . . .	Beneficial interest	Honghua America	US\$160,000	20%
Petroleum Projects and Technical Consultations Company . . . . .	Beneficial interest	HH Egyptian Company	3,000 shares	25%
Engineering For the Petroleum and Process Industries Company . . . . .	Beneficial interest	HH Egyptian Company	1,200 shares	10%
Tharwa Petroleum Company . . . . .	Beneficial interest	HH Egyptian Company	1,800 shares	15%

For details of the Directors' interests in Shares immediately following the completion of the Global Offering, please refer to the section entitled "C. Disclosure of Interests" in Appendix VII to this Prospectus.

Except as disclosed herein, the Directors are not aware of any person (who is not a Director) who will, immediately following the completion of the Global Offering, be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company. The Directors are not aware of any arrangement which may, at a subsequent date, result in a change of control of the Company.