This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 13 March 2008 (the "Prospectus"), issued by The Wing Fat Printing Company, Limited (the "Company") for detailed information about the Public Offer and Placing described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement may not be released or circulated directly or indirectly in the United States. This announcement does not constitute and is not intended to be, an offer for sale of securities of the Company in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. Any public offering of the Company's securities in the United States will be made by means of a prospectus that can be obtained from the Company, and the prospectus will contain detailed information about the Company and its management, as well as financial statements. The Company will not and does not intend to register any part of the Global Offering in the United States. There will be no public offering in the United States of securities being offered in the Global Offering.

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares should note that BNP Paribas Capital (Asia Pacific) Limited and UBS AG (the "Joint Global Coordinators") (for themselves and on behalf of the other Public Offer Underwriters) are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus, at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 28 March 2008).

In connection with the Global Offering, UBS AG, as the stabilising manager (the "Stabilising Manager"), its affiliate(s) or any other person(s) acting for it for the purpose of taking any stabilising action, on behalf of the Placing Underwriters, may over-allocate, make purchases or effect any other transactions (in the market or otherwise) with a view to stabilising and maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Such transactions may be effected in compliance with all applicable laws and regulatory requirements. There is no obligation on the Stabilising Manager, its affiliate(s) or any other person(s) acting for it to do this. Such stabilisating action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliate(s) or any other person(s) acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the paragraph headed "Over-allotment option and stabilisation" in the section headed "Structure of the Global Offering" in the Prospectus.

Potential investors should be aware that stabilising action cannot be used to support the price of the Shares for longer than a limited period of 30 days after the last day for lodging of applications under the Public Offer. The stabilising period is expected to end on 17 April 2008 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore their market price, could fall.

In connection with the Global Offering, the Joint Global Coordinators (on behalf of the Placing Underwriters) may over-allocate up to and not more than an aggregate of 22,500,000 additional Shares (representing 15% of the total number of Offer Shares initially available under the Global Offering) to cover, among other things, over-allocations (if any) in the Placing by exercising the Over-allotment Option at any time from the date of the Placing Underwriting Agreement until 30 days after the date of the Prospectus by requiring the Company to issue up to an aggregate of 22,500,000 additional Shares (representing 15% of the total number of Offer Shares initially available under the Global Offering). In the event that such Over-allotment Option is exercised, a press announcement will be made.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

永發印務有限公司
THE WING FAT PRINTING COMPANY, LIMITED

(Incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

Number of Offer Shares	**:**	**150,000,000 Shares (subject to adjustment and the Over-allotment Option)**
Number of Public Offer Shares	**:**	**15,000,000 Shares (subject to adjustment)**
Number of Placing Shares	**:**	**135,000,000 Shares (subject to adjustment and the Over-allotment Option)**
Offer Price	**:**	**Not more than HK$4.60 per Share and expected to be not less than HK$4.05 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%**
Nominal value	**:**	**HK$0.10 each**
Stock code	**:**	**633**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BNP PARIBAS
CORPORATE & INVESTMENT BANKING

UBS Investment Bank

Sole Sponsor

BNP PARIBAS
CORPORATE & INVESTMENT BANKING

The Company is initially offering 15,000,000 Public Offer Shares for subscription by the public in Hong Kong at the Offer Price, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering. Application has been made by the Company to the Listing

Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 28 March 2008. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in Central Clearing and Settlement System ("CCASS") with effect from the date of commencement of dealings in the Shares on the Stock Exchange, or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Offer Price will not be more than HK$4.60 per Offer Share and is currently expected to be not less than HK$4.05 per Offer Share unless otherwise announced.

The Public Offer Shares available for subscription by the public under the Public Offer (without taking into account any adjustment of Offer Shares allocated between the Public Offer and the Placing and less the 750,000 Public Offer Shares available for subscription by full-time employees of the Company in Hong Kong on **PINK** Application Forms) will be divided equally into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price of HK$5 million (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK$5 million and up to the total value of pool B. Applicants should be aware that applications in pool A and in pool B may receive different allocation ratios. If the Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Public Offer Shares from either pool A or pool B but not from both pools and may only apply for Public Offer Shares in either pool A or pool B. Multiple or suspected multiple applications within either pool or between pools and any application for more than 7,125,000 Public Offer Shares, being 50% of the difference between the initial number of Public Offer Shares and the 750,000 Public Offer Shares available for subscription by full-time employees of the Company in Hong Kong, will be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not indicated and will not indicate an interest for and have not received or been placed or allotted (including conditionally and/or provisionally) any Placing Shares under or otherwise participated in the Placing (other than the application for Reserved Shares under the Preferential Offer), and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

The Company intends to grant to the Joint Global Coordinators, on behalf of the Placing Underwriters, the Over-allotment Option exercisable by the Joint Global Coordinators on behalf of the Placing Underwriters to require the Company to allot up to an aggregate of 22,500,000 additional Shares, representing 15% of the Shares initially offered under the Global Offering, to cover, among other things, over-allocations in the Placing, if any, and/or the obligations of UBS AG to return securities borrowed under the Stock Borrowing Agreement. The Joint Global Coordinators may exercise the Over-allotment Option at anytime from the date of the Placing Underwriting Agreement until 30 days after the date of the Prospectus. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

Applicants who apply on **WHITE** Application Forms for 1,000,000 Shares or more and have indicated in their Application Forms that they wish to collect share certificates and (where applicable) refund cheques in person from the share registrar of the Company (the "Share Registrar"), Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect share certificates and (where applicable) refund cheques in person from 9:00 a.m. to 1:00 p.m. on Thursday, 27 March 2008. Identification and (where applicable) authorisation documents acceptable to the Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participants' stock account. The procedure for collection of refund cheques for **YELLOW** Application Form applicants is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS. Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account.

Up to 750,000 Public Offer Shares, representing approximately 5% of the Public Offer Shares, approximately 0.5% of the Offer Shares and approximately 0.15% of the share capital of the Company upon completion of the Global Offering (assuming the Over-allotment Option is not exercised), are available for subscription by full-time employees of the Company in Hong Kong on **PINK** Application Forms, excluding the chief executives or directors of the Company, existing beneficial owners of the shares of the Company or any of its subsidiaries and their respective associates, on a preferential basis. **PINK** Application Forms can be collected from the Company Secretary, Mr. Leung Lin Cheong, at the Company's registered office at 9th Floor, 6 Luk Hop Street, San Po Kong, Kowloon, Hong Kong between 9:00 a.m. on Thursday, 13 March 2008 and 5:00 p.m. on Monday, 17 March 2008. Completed **PINK** Application Forms, together with a cheque or banker's cashier order attached, must be returned to the Company Secretary, Mr. Leung Lin Cheong, at the Company's registered office at 9th Floor, 6 Luk Hop Street, San Po Kong, Kowloon, Hong Kong by 5:00 p.m. on Monday, 17 March 2008. **PINK** Application Form applicants may collect their share certificates (if any) and/or refund cheques (if any) in person from the Company Secretary, Mr. Leung Lin Cheong, at the Company's registered office at 9th Floor, 6 Luk Hop Street, San Po Kong, Kowloon, Hong Kong from 9:00 a.m. to 5:00 p.m. on Thursday, 27 March 2008. Application in excess of 750,000 Shares initially available to applicants on **PINK** Application Forms will be rejected.

If you are a full-time employee of the Company in Hong Kong, other than the chief executives or directors of the Company, existing beneficial owners of shares of the Company or any of its subsidiaries and their respective associates, and apply on a **PINK** Application Form, you may also apply for the Public Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS.

In order to enable shareholders of SIHL to participate in the Global Offering on a preferential basis as to allocation only, an aggregate of 10,712,610 Reserved Shares (representing approximately 7.1% of the Offer Shares and approximately 2.1% of the share capital of the Company upon completion of the Global Offering assuming the Over-allotment Option is not exercised) is available in the Preferential Offer for Qualifying SIHL Shareholders on the basis of an Assured Entitlement of one Reserved Share for every whole multiple of 100 SIHL Shares held by them at 4:30 p.m. on the Record Date. The Reserved Shares are being offered out of the Placing Shares under the Placing.

Qualifying SIHL Shareholders are permitted to apply for a number of Reserved Shares which is greater than, less than or equal to, their Assured Entitlement under the Preferential Offer. A valid application in respect of a number of Reserved Shares less than or equal to a Qualifying SIHL Shareholder's Assured Entitlement will be accepted in full, subject to the terms and conditions set out in the Prospectus and the **BLUE** Application Form. The Joint Global Coordinators, for themselves and on behalf of the Underwriters, will allocate any Reserved Shares not taken up by Qualifying SIHL Shareholders first to satisfy the excess applications for the Reserved Shares from Qualifying SIHL Shareholders on a fair and reasonable basis, without any arrangement to top-up odd lot allotment to board lot, and thereafter, at the discretion of the Joint Global Coordinators, to the Placing. Save for the above, the Preferential Offer will not be subject to the clawback or reallocation arrangement between the Placing and the Public Offer, except to the extent described in the section headed "Structure of the Global Offering" of the Prospectus. Application in excess of 10,712,610 Shares initially available to applicants on **BLUE** Application Forms will be rejected, in general.

In addition to any application for Reserved Shares on a **BLUE** Application Form, each Qualifying SIHL Shareholder will be entitled to make one application for Public Offer Shares on **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS. Each Qualifying SIHL Shareholder may also apply for or indicate an interest for Placing Shares that are not Reserved Shares. Qualifying SIHL Shareholders will receive no preference as to entitlement or allocation in respect of applications for Public Offer Shares made on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC under the Public Offer or in respect of applications for Placing Shares that are not Reserved Shares. Qualifying SIHL Shareholders who are full-time employees of the Company in Hong Kong may also apply for Public Offer Shares using **PINK** Application Forms.

BLUE Application Forms are despatched with copies of the Prospectus to Qualifying SIHL Shareholders with an Assured Entitlement. Printed copies of the Prospectus are available at the share registrar of SIHL, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. on Thursday, 13 March 2008 and 12:00 noon on Tuesday, 18 March 2008 for exclusive collection by Qualifying SIHL Shareholders.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to have the allotted Public Offer Shares to be registered in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Thursday, 13 March 2008 until 12:00 noon on Tuesday, 18 March 2008 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus; or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (for themselves and on behalf of the other Underwriters) and the Company on the Price Determination Date. The Offer Price is expected to be determined on or around 7:00 a.m. on Thursday, 20 March 2008 (Hong Kong time) and in any event, no later than 6:00 p.m. on Thursday, 20 March 2008 (Hong Kong time). The Joint Global Coordinators (for themselves and on behalf of the other Underwriters) may reduce the number of Offer Shares being offered pursuant to the Global Offering and/or the indicative Offer Price range stated in the Prospectus (which is HK$4.05 to HK$4.60 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Public Offer. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If the Joint Global Coordinators (for themselves and on behalf of the other Underwriters) and the Company are unable to reach agreement on the Offer Price on or around 7:00 a.m. on Thursday, 20 March 2008 (Hong Kong time), or such later time as may be agreed between the Joint Global Coordinators (for themselves & on behalf of the other Underwriters) and the Company but in any event no later than 6:00 p.m. on Thursday, 20 March 2008 (Hong Kong time), the Global Offering will not become unconditional and will lapse immediately.

The Global Offering is conditional on the conditions as stated in the section headed "Structure of the Global Offering" of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out in the paragraph headed "Refund of your application monies" on the related Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 13 March 2008 until 12:00 noon on Tuesday, 18 March 2008 at:

1. BNP Paribas Capital (Asia Pacific) Limited, Suite 6415 on 64th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;

2. UBS AG, 52nd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;

3. Cazenove Asia Limited, 50/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong;

4. Shenyin Wanguo Capital (H.K.) Limited, 28th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong; or

5. any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch	**Address**
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Wanchai Southorn Branch	Shops 3 & 4, G/F, Shanghai Industrial Investment Building, 50-52 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon:	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Cheung Sha Wan Road Branch	828 Cheung Sha Wan Road, Cheung Sha Wan

	Branch	Address
New Territories	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Metroplaza Branch	Shop No. 186-188, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Fong
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

or any of the following branches of **Bank of China (Hong Kong) Limited**:

	Branch	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Tsui Road Branch	4 Lin Shing Road, Chai Wan
Kowloon	Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Tseuk Luk Street Wealth Management Centre	86 Tseuk Luk Street, San Po Kong
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders should be securely stapled, should be deposited in the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:–

Thursday, 13 March 2008	–	9:00 a.m. to 5:00 p.m.
Friday, 14 March 2008	–	9:00 a.m. to 5:00 p.m.
Saturday, 15 March 2008	–	9:00 a.m. to 1:00 p.m.
Monday, 17 March 2008	–	9:00 a.m. to 5:00 p.m.
Tuesday, 18 March 2008	–	9:00 a.m. to 12:00 noon

Investors can also apply for Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at https://ip.ccass.com (according to the procedures contained in "An Operating Guide for Investor Participants" in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and

2. those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** via CCASS at the following times on the following dates:

Thursday, 13 March 2008	–	9:00 a.m. to 8:30 p.m.(note 1)
Friday, 14 March 2008	–	8:00 a.m. to 8:30 p.m.(note 1)
Saturday, 15 March 2008	–	8:00 a.m. to 1:00 p.m.(note 1)
Monday, 17 March 2008	–	8:00 a.m. to 8:30 p.m.(note 1)
Tuesday, 18 March 2008	–	8:00 a.m.(note 1) to 12:00 noon

Note 1: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 13 March 2008 until 12:00 noon on Tuesday, 18 March 2008 (24 hours daily except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Tuesday, 18 March 2008.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE**, **YELLOW** or **BLUE** Application Forms or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Tuesday, 18 March 2008 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "**black**" rainstorm warning signal being in force as described in the section headed "How to apply for Public Offer Shares and Reserved Shares – Effect of bad weather on the opening of the application lists" of the Prospectus). Announcement on the Offer Price, the level of indications of interest in the Placing, the level of applications of the Public Offer and Preferential Offer and the basis of allotment of the Public Offer Shares and Reserved Shares are scheduled to be announced in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at www.wingfat.com and the website of the Hong Kong Stock Exchange at www.hkex.com.hk on or about Thursday, 27 March 2008.

Results of allocations in the Public Offer and Preferential Offer including the Offer Price, the level of application in the Public Offer and the Preferential Offer, the level of indications of interest in the Placing, and the basis of allotment of the Public Offer Shares and the Reserved Shares in respect of applications made under **WHITE**, **YELLOW**, **BLUE** or **PINK** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offer and Preferential Offer and the number of the Public Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- On the Company's website at www.wingfat.com, the website of the Hong Kong Stock Exchange at www.hkex.com.hk, and the Share Registrar's website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Thursday, 27 March 2008 to 12:00 midnight on Wednesday, 2 April 2008. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration numbers provided in his/her/its Application Form to search for his/her/its own allocation result;

- From the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 2980 1833 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 March 2008 to Tuesday, 1 April 2008 (excluding Sunday and public holiday);

- Special allocation results booklets setting out the allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 27 March 2008 to Monday, 31 March 2008 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "How to apply for Public Offer Shares and Reserved Shares - Where to collect the Application Forms" in the Prospectus.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be registered in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your **YELLOW** Application Form or electronically (as the case may be) at the close of business on Thursday, 27 March 2008 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Thursday, 27 March 2008 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, you can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 March 2008 or such other date as shall be determined by

HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Public Offer Shares to your stock account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

As at the date of this announcement, the Executive Directors are Mr. Wen Song Quan, Mr. Ding Zhongde, Mr. Zhou Jie, Mr. Jin Guoming, Mr. Chen Nailang and Mr. Wang Qicong; and the Independent Non-executive Directors are Prof. Ho Wing Huen, Frederick, Mr. Leung Wai Keung and Mr. Yin De Ming.

By order of the Board
The Wing Fat Printing Company, Limited
Wen Song Quan
Chairman

Hong Kong, 13 March 2008

"Please also refer to the published version of this announcement in South China Morning Post."