

The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement may not be released or circulated directly or indirectly in the United States. This announcement does not constitute and is not intended to be, an offer for sale of securities of the Company in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. Any public offering of the Company's securities in the United States will be made by means of a prospectus that can be obtained from the Company, and the prospectus will contain detailed information about the Company and its management, as well as financial statements. The Company will not and does not intend to register any part of the Global Offering in the United States. There will be no public offering in the United States of securities being offered in the Global Offering.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 13 March 2008 (the "Prospectus") issued by The Wing Fat Printing Company, Limited (the "Company").



永發印務有限公司
THE WING FAT PRINTING COMPANY, LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 633)

ANNOUNCEMENT

SUMMARY

- Given the current volatile market conditions, the Company has decided to postpone the Global Offering until further notice. The Company will review the position and further announcement(s) will be made when a decision to relaunch is reached.
- Refund cheques for application monies (being the maximum Offer Price of HK\$4.60 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) in respect of applications received under the Public Offer and Preferential Offer will be posted to the relevant applicants by ordinary post without interest on Wednesday, 26 March 2008 at their own risk.

- For applicants who have given electronic application instructions to HKSCC via CCASS, refund for application monies (including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), without interest, will be credited to the applicants' designated bank accounts (if you have applied as a CCASS Investor Participant) or the designated bank accounts of the applicants' brokers or custodians (if you have applied through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 26 March 2008.
- The Company will inform investors and the market as soon as practicable in the event that there are any material developments in relation to any offering by the Company.

The Global Offering

Given the current volatile market conditions, the Company has decided to postpone the Global Offering until further notice. The Company will review the position in considering when to relaunch the Global Offering and further announcement(s) will be made when a decision to relaunch is reached. Refund cheques for application monies (being the maximum Offer Price of HK\$4.60 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) in respect of applications received under the Public Offer and Preferential Offer, without interest, will be posted to the applicants on Wednesday, 26 March 2008 at their own risk.

The Company will inform investors and the market as soon as practicable in the event that there are any material developments in relation to any offering by the Company.

Refund of application monies

If you have applied for less than 1,000,000 Public Offer Shares and/or Reserved Shares, or have applied for 1,000,000 or more Public Offer Shares and/or Reserved Shares and have not indicated in your Application Forms that you wish to collect your refund cheque(s) in person, your refund cheque(s) will be posted to you by ordinary post on Wednesday, 26 March 2008 to the address on your Application Forms (without interest) at your own risk.

If you have applied for 1,000,000 or more Public Offer Shares and/or Reserved Shares and have indicated in your Application Forms that you wish to collect your refund cheque(s) in person, you may collect your refund cheque(s) (without interest) from Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 March 2008. If you do not collect your refund cheque(s) by 1:00 p.m. on Wednesday, 26 March 2008, your refund cheque(s) will be returned to you by ordinary post thereafter on Wednesday, 26 March 2008 to the address on your Application Forms (without interest) at your own risk.

If you have applied for Public Offer Shares using **PINK** Application Forms and have not indicated in your Application Forms that you wish to collect your refund cheque(s) in person, your refund cheque(s) will be posted to you by ordinary post on Wednesday, 26 March 2008 to the address on your Application Forms (without interest) at your own risk.

If you have applied for Public Offer Shares using **PINK** Application Forms and have indicated in your Application Forms that you wish to collect your refund cheque(s) in person, you may collect your refund cheque(s) (without interest) from the Company Secretary, Mr. Leung Lin Cheong, at the registered office of the Company, at 9th Floor, 6 Luk Hop Street, San Po Kong, Kowloon, Hong Kong from 9:00 a.m. to 5:00 p.m. on Wednesday, 26 March 2008. If you do not collect your refund cheque(s) by 5:00 p.m. on Wednesday, 26 March 2008, your refund cheque(s) will be returned to you by ordinary post thereafter on Wednesday, 26 March 2008 to the address on your Application Forms (without interest) at your own risk.

Please be reminded that individual applicants who opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Secretaries Limited.

Subject to the above, all refunds by cheque will be crossed "Account Payee Only" in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies and are expected to be posted on Wednesday, 26 March 2008. Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s). For enquiries, please call the hotline of Tricor Secretaries Limited at (852) 2980 1333 during business hours 9:00 a.m. to 6:00 p.m. (Monday to Friday).

If you have applied for the Public Offer Shares by instructing your broker or custodian (who is a CCASS Clearing Participant or CCASS Custodian Participant) to give electronic application instructions to HKSCC on your behalf, you can also check the amount of refund monies payable to you with that broker or custodian.

If you have applied for the Public Offer Shares by giving electronic application instructions to HKSCC as a CCASS Investor Participant, you may check the amount of refund monies payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 26 March 2008.

Refund for application monies (including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), without interest, will be credited to the applicants' designated bank accounts (if you have applied as a CCASS Investor Participant) or the designated bank accounts of the applicants' brokers or custodians (if you have applied through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 26 March 2008.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

As at the date of this announcement, the executive Directors are Mr. Wen Song Quan, Mr. Ding Zhongde, Mr. Zhou Jie, Mr. Jin Guoming, Mr. Chen Nailang and Mr. Wang Qicong; and the independent non-executive Directors are Prof. Ho Wing Huen, Frederick, Mr. Leung Wai Keung and Mr. Yin De Ming.

By order of the Board
The Wing Fat Printing Company, Limited
Roger L.C. Leung
Company Secretary

Hong Kong, 20 March 2008

*“Please note that this announcement will also be published in the **South China Morning Post** on 25 March 2008.”*