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DORE HOLDINGS LIMITED

多金控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 628)

ANNOUNCEMENT

The Board has been informed by Power Rush on 3 April 2008 that Power Rush will convert the outstanding amounts of Convertible Bond I and Convertible Bond III into Shares upon the maturity date of such bonds and will make no request for redemption of any outstanding amounts of Convertible Bond I and/or Convertible Bond III subject to that at all times Power Rush shall not be required to make a general offer for all the outstanding Shares pursuant to the Hong Kong Code on Takeovers and Mergers.

Reference is made to the circular dated 16 November 2007 (the “**Circular**”) issued by Dore Holdings Limited (the “**Company**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The board of directors (the “**Board**”) of the Company announces that Power Rush has on 3 April 2008 informed the Company that upon the maturity date of Convertible Bond I and Convertible Bond III, Power Rush will convert the outstanding amounts of Convertible Bond I and Convertible Bond III into Shares and will make no request for redemption of any outstanding amounts of Convertible Bond I and/or Convertible Bond III subject to that at all times Power Rush shall not be required to make a general offer for all outstanding Shares pursuant to the Hong Kong Code on Takeovers and Mergers. The Company will ensure that the number of Shares held by the public shareholders of the Company will remain more than 25% to comply with Rule 8.08 of the Listing Rules after such conversions.

By order of the Board
Dore Holdings Limited
Lum Chor Wah, Richard
Chairman

Hong Kong, 7 April 2008

As at the date of this announcement, the Board comprises Mr. Lum Chor Wah, Richard, Mr. Pun Yuen Sang and Mr. Tang Hin Keung, Alfred who are executive Directors; Mr. Leung Chi Hung, Mr. Tsui Robert Che Kwong and Mr. Cheung Johnny Yim Kong who are independent non-executive Directors.

* For identification purpose only