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The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 February, 2008 (the “Prospectus”) issued by China Railway Construction Corporation Limited (the “Company”).



中国铁建

China Railway Construction Corporation Limited

中國鐵建股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Company announces that the stabilizing period in connection with the Global Offering ended on 4 April, 2008.

The stabilizing actions that have been undertaken by Citigroup Global Markets Asia Limited, as stabilizing manager, during the stabilizing period were:

- (1) over-allocations of 255,900,000 H Shares in the International Offering;

- (2) market purchases of a total of 74,358,500 H Shares in the price range of HK\$9.60 to HK\$10.70 per H Share, representing approximately 4.4% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering; and
- (3) the partial exercise of the Over-allotment Option in respect of an aggregate of 181,541,500 H Shares to cover over-allocations in the International Offering.

The last purchase made in the course of the stabilizing period in the open market was on 31 March 2008 at the price of HK\$10.70 per H Share. The Stabilizing Manager did not purchase any Shares from the controlling shareholder of the Company.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilizing period in connection with Global Offering ended on 4 April 2008.

The stabilizing actions that have been undertaken by Citigroup Global Markets Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), during the stabilizing period were:

- (1) over-allocations of 255,900,000 H Shares in the International Offering;
- (2) market purchases of a total of 74,358,500 H Shares in the price range of HK\$9.60 to HK\$10.70 per H Share, representing approximately 4.4% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering; and
- (3) the partial exercise of the Over-allotment Option in respect of an aggregate of 181,541,500 H Shares to cover over-allocations in the International Offering.

The last purchase made in the course of the stabilizing period in the open market was on 31 March, 2008 at the price of HK\$10.70 per H Share. The Stabilizing Manager did not purchase any Shares from the controlling shareholder of the Company.

The Over-allotment Option described in the Prospectus has been exercised in part by the Joint Global Coordinators on behalf of the International Underwriters on 31 March, 2008 in respect of an aggregate of 181,541,500 H Shares (the “**Over-allotment Shares**”), representing 10.6% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The Over-allotment Shares were issued and allotted by the Company at HK\$10.70 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering, to cover over-allocations in the International Offering.

Details of the partial exercise of the Over-allotment Option are set out in the Company’s announcement dated 31 March 2008.

By order of the Board
China Railway Construction Corporation Limited
LI Guorui
Chairman

Beijing, PRC, 8 April, 2008

As at the date of this announcement, the Board comprises: Mr. LI Guorui (Chairman and Non-executive Director), Mr. DING Yuanchen (Vice chairman and Executive Director), Mr. JIN Puqing (Executive Director and President), Mr. HUO Jingui (Non-executive Director), Mr. WU Xiaohua (Non-executive Director), Mr. LI Kecheng (Independent non-executive Director), Mr. ZHAO Guangjie (Independent non-executive Director), Mr. WU Taishi (Independent non-executive Director), Mr. NGAI Wai Fung (Independent non-executive Director).