



安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0914)

ANNOUNCEMENT

Reference is made to the announcements (the "Announcements") of Anhui Conch Cement Company Limited (the "Company") dated 25 June 2007 and 30 January 2008 respectively, relating to the A Share Issue. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 3 April 2008, the application in connection with the A Share Issue of the Company was approved by CSRC in the document Zheng Jian Xu Ke (2008) No. 496 "Reply in relation to the approval to the issue of shares by Anhui Conch Cement Company Limited".

By Order of the Board
Anhui Conch Cement Company Limited
Zhang Mingjing
Company Secretary

Wuhu City, Anhui Province, the PRC
8 April 2008

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Yu Biao, Mr Guo Jingbin, Mr Li Shunan, and Mr Ren Yong as executive Directors, and (ii) Mr Kang Woon, Mr Chan Yuk Tong, and Mr Ding Meicai as independent non-executive Directors.