



CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

STRATEGIC COOPERATION AGREEMENT BETWEEN CHINA NATIONAL BUILDING MATERIAL COMPANY LIMITED AND CHINA MINSHENG BANKING CORPORATION LIMITED

The board of directors of China National Building Material Company Limited (the “**Company**”) announced that on 16 April, 2008, the Company and the Business Division of the Headquarters of China Minsheng Banking Corporation Limited (“**CMBC**”) entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) which laid down the foundation for the long term business cooperation between the Company and CMBC. The Strategic Cooperation Agreement is a framework agreement pursuant to which CMBC and its subordinate organisations agreed to provide banking and financial services to the Company and its subsidiaries on mutually beneficial terms. The scope of CMBC’s services will include (but not limited to) the provision of authorised credit facilities of RMB9 billion between 2008 and 2010, cash management and clearing, foreign currencies and investment banking services to the Company as well as personal banking services to the employees of the Company.

The Company believes that the Strategic Cooperation Agreement will enable it to obtain efficient and convenient banking and financial services on more favourable terms and facilitate the business development of the Company. The Company and CMBC will enter into separate agreements to formalise the terms of their cooperation in compliance with the relevant laws and regulations in the PRC.

This announcement is made on a voluntary basis and not required specifically under the Listing Rules.

As at the date of this announcement, the executive directors of the Company are Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Li Yimin and Mr. Peng Shou, the non-executive directors of the Company are Ms. Cui Lijun, Mr. Huang Anzhong and Mr. Zuo Fenggao, and the independent non-executive directors of the Company are Mr. Zhang Renwei, Mr. Zhou Daojiong, Mr. Chi Haibin and Mr. Lau Ko Yuen, Tom.

By order of the board of directors of
China National Building Material Company Limited
Song Zhiping
Chairman

Beijing, the PRC, 16 April, 2008

The board of directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the extent of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

* *For identification only*