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## GOME ELECTRICAL APPLIANCES HOLDING LIMITED

國美電器控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

### ANNOUNCEMENT PLACING OF SHARES BY THE CONTROLLING SHAREHOLDER

The Company has been informed by Shinning Crown that it has entered into a placing agreement with the Placing Agent on 18 April 2008 for the placing of 125,430,000 Shares held by Shinning Crown at a placing price of not less than HK\$17.00 per Share.

GOME Electrical Appliances Holding Limited (the “**Company**”) has been informed by Shinning Crown Holdings Inc. (“**Shinning Crown**”), a company wholly-owned by Mr. Wong Kwong Yu (“**Mr. Wong**”), a director and the controlling shareholder of the Company, that it has entered into a placing agreement with Goldman Sachs (Asia) L.L.C. (the “**Placing Agent**”) on 18 April 2008 for the placing (the “**Placing**”) of 125,430,000 shares of the Company (“**Shares**”) held by Shinning Crown at a placing price of not less than HK\$17.00 per Share.

The shareholding of Mr. Wong and his associates (as defined in the Listing Rules) in the Company as at the date of this announcement and immediately upon completion of the Placing is as follows:

Name	Number of Shares held as at the date of this announcement	Approximate percentage of total issued Shares	Number of Shares held immediately upon completion of the Placing	Approximate percentage of total issued Shares
Mr. Wong and his associates	1,259,209,553	39.48	1,133,779,553	35.55
<i>Public shareholders</i>				
Places	–	–	125,430,000	3.93
Other shareholders	<u>1,930,479,398</u>	<u>60.52</u>	<u>1,930,479,398</u>	<u>60.52</u>
Total	<u><u>3,189,688,951</u></u>	<u><u>100.00%</u></u>	<u><u>3,189,688,951</u></u>	<u><u>100.00%</u></u>

The Company has been informed by Shinning Crown that the Placing Agent has advised that (a) there are not less than six placees, and (b) each of the Placing Agent and the placees of the Placing is independent, and not connected with the Company or any of the directors, chief executive, and substantial shareholders of the Company and any of its subsidiaries and their respective associates. It is not expected that any placees will become a substantial shareholder of the Company within the meanings of the Listing Rules as a result of the Placing.

This announcement is made by the order of the Board, the members of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board  
**GOME Electrical Appliances Holding Limited**  
**Ng Kin Wah**  
*Executive Director*

Hong Kong, 20 April 2008

*As at the date of this announcement, the executive Directors are Mr. Wong Kwong Yu, Ms. Du Juan, Mr. Chen Xiao, Mr. Ng Kin Wah, the non-executive Director is Mr. Sun Qiang Chang and the independent non-executive Directors are Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang, Mr. Mark C. Greaves and Dr. Liu Peng Hui, Mr. Yu Tung Ho and Mr. Thomas Joseph Manning.*

\* *For identification purpose only*