



CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

Overseas Regulatory Announcement

This is not the announcement of the 2008 first quarterly estimated results of China National Building Material Company Limited (“CNBM”). This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

This announcement is the 2008 first quarterly estimated results of Beijing New Building Material Company Limited (“the Company” or “BNBM”). The estimated results of BNBM and related information in Chinese were disclosed to the public of the People’s Republic of China (“the PRC”) on 21 April 2008 in compliance with the Rules Governing the Listing on Shenzhen Stock Exchange, the English translation of which is prepared by CNBM for information only.

BNBM, a company listed on Shenzhen Stock Exchange and incorporate in accordance with the laws of the PRC, is a subsidiary 52.40% owned by CNBM. The announcement of BNBM was published at the website designated by Shenzhen Stock Exchange on 21 April 2008.

Investors should note that the estimation includes the preliminary estimates carried out by the Financial Department of BNBM. Please refer to the 2008 first quarterly report of BNBM for actual profit of the first quarter in 2008. The unaudited first quarterly results of 2008 of BNBM, which will be published on or about 24 April 2008, have been prepared in accordance with the PRC GAAP.

Beijing, the PRC, 21 April 2008

Beijing New Building Material Company Limited
Estimated Results Announcement

The Company and members of its board of directors warrant the truthfulness, accuracy and completeness of the announcement and confirm that there are no false representations, misleading statements or material omissions from this announcement.

I. ESTIMATED RESULTS DURING THE PERIOD

1. Estimated Results Period: 1 January 2008 to 31 March 2008

2. Estimated results: Loss Significant increase over the same period last year
- Significant decrease over the same period last year Stop loss

Upon preliminary estimates of the Company's financial information for the period from January to March 2008 carried out by the Financial Department of the Company, it is expected that the net profit attributable to holders of ordinary shares of the Company will gain by 150% to 200% as compared to the same period last year.

3. Have the estimated results been audited preliminarily by registered auditors:

Yes No

II. RESULTS OF THE SAME PERIOD LAST YEAR

1. Net profit attributable to holders of ordinary shares of the Company: RMB35,186,053.96
2. Earnings per share: RMB0.061

III. REASONS FOR THE CHANGE IN RESULTS

The significant increase in the Company's results is mainly attributable to the investment income from the transfer of 80% equity interest of CNBM Investment Company Limited.

IV. OTHER EXPLANATORY STATEMENTS

Investors should note that the above estimation includes the preliminary estimates carried out by the Financial Department of the Company. Please refer to the 2008 first quarterly report of the Company for actual profit of the first quarter in 2008.

Beijing New Building Material Company Limited

The board of directors

21 April 2008

As at the date of this announcement, the executive directors of CNBM are Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Li Yimin and Mr. Peng Shou, the non-executive directors of the Company are Ms. Cui Lijun, Mr. Huang Anzhong and Mr. Zuo Fenggao, and the independent non-executive directors of the Company are Mr. Zhang Renwei, Mr. Zhou Daojiong, Mr. Chi Haibin and Mr. Lau Ko Yuen, Tom.

* *For identification only*