



**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

25 April 2008

Dear Sir/Madam,

**China Construction Bank Corporation 2007 Annual Report and Circular to Shareholders**

We attach the 2007 Annual Report and the circular containing the letter from the board of directors dated 25 April 2008 (together the “Current Corporate Communication”) of China Construction Bank Corporation (the “Bank”) which have been prepared in English and Chinese.

Those shareholders who (a) have chosen to receive CD-ROM or to read the Current Corporate Communication posted on the Bank’s website in lieu of the printed copy and would like to receive a printed copy; or (b) received the Current Corporate Communication in either the English or Chinese language only and would like to receive a printed copy in the other language; or (c) want to change their choice of language and means of receipt of all future corporate communications, please complete the enclosed Change Request Form and send it to the Bank’s H share registrar, Computershare Hong Kong Investor Services Limited, using the postage-prepaid envelope provided. The Change Request Form may also be downloaded from the Bank’s website at [www.ccb.com](http://www.ccb.com).

Shareholders are entitled at any time by reasonable notice in writing to the Bank’s H share registrar to change their choice of language and means of receipt of corporate communications.

Both the English and Chinese versions of the Current Corporate Communication are available on the Bank’s website at [www.ccb.com](http://www.ccb.com) for 5 years from the date of first publication.

If you have any queries about how to obtain copies of the Current Corporate Communication or how to access those documents on the Bank’s website, please call the Bank’s hotline on (852) 2532-9637 or (8610) 6621-5533 during business hours (9: 00 a.m. to 6: 00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully

For and on behalf of

*China Construction Bank Corporation*

**Zhang Jianguo**

*Vice Chairman, Executive Director and President*