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## NOTICE OF ANNUAL GENERAL MEETING

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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

### **SUPPLEMENTAL NOTICE OF 2007 ANNUAL GENERAL MEETING**

#### **WHEREAS**

In accordance with the articles of association of China Construction Bank Corporation (the "Bank"), shareholder(s) who individually or jointly hold five percent (5%) or more of the total outstanding voting shares of the Bank shall have the right to propose a resolution to nominate a director to the shareholders' general meeting; and

On 6 May 2008 Central SAFE Investments Limited, which currently directly owns 59.12% of the total issued share capital of the Bank proposed an additional resolution to the 2007 annual general meeting of the Bank for shareholders' approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2007 annual general meeting of the Bank which will be held, as originally scheduled, at No. 25, Finance Street, Xicheng District, Beijing, PRC on Thursday, 12 June 2008 at 9:30 a.m., will consider and, if thought fit, pass the following resolution as an ordinary resolution in addition to the resolutions set out in the Notice of Annual General Meeting dated 25 April 2008:

"9. To consider and approve the appointment of Ms. Xin Shusen as an executive director of the Bank."

The following are particulars of Ms. Xin Shusen:

Ms. Xin Shusen, 58, is a Chinese. She has served as a vice president of the Bank since July 2005. Ms. Xin was the Bank's chief compliance officer from August 2004 to July 2005, chief controller of China Construction Bank from September 2003 to August 2004, deputy chief controller of China Construction Bank from February 2003 to September 2003, general manager of personal banking department of China Construction Bank from June 2000 to February 2003, general manager of retail banking department of China Construction Bank from June 1998 to June 2000, general manager of funding and savings department of China Construction Bank from April 1994 to June 1998, and deputy general manager of human resources department of China Construction Bank from August 1990 to April 1994. She was also general manager of the corporate culture department of China Construction Bank from September 1993 to April 1994. Ms. Xin is a senior economist and recipient of a special grant by PRC government. Ms. Xin graduated from Changchun Metallurgy Construction Institute with a degree in industrial and civil construction in 1983. She received her master's degree in national economics from Northeast University of Finance and Economics in 1998.

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The Bank proposes to appoint Ms. Xin Shusen as an executive director of the Bank. Ms. Xin's remuneration will consist of salaries, bonus, payments to defined retirement schemes and other benefits. The amount of remuneration will be determined in accordance with the Interim Procedures for Determining Emoluments to Directors and Supervisors of the Bank. After the end of each year, the nomination and compensation committee shall propose a final emoluments distribution plan, which shall be submitted to the board of directors for consideration, and subject to the approval of the shareholders' general meeting. Save as disclosed above, Ms. Xin does not have any relationship with other directors, supervisors, senior management or substantial or controlling shareholders of the Bank. As at the date of this supplemental notice, she does not have any interests in the shares in the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong). There is no information which is discloseable nor is/was Ms. Xin involved in any of the matters required to be disclosed pursuant to Rules 13.51(2)(h) through to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

8 May 2008

*As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo and Mr. Luo Zhefu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.*

**Notes:**

1. A supplemental form of proxy in respect of the above resolution 9 is enclosed with this notice. If you have validly appointed a proxy to attend and act for you at the annual general meeting and do not complete and deliver the supplemental form of proxy, your proxy will be entitled to vote at his discretion on the resolution 9 set out in this notice.
2. Please refer to the Notice of Annual General Meeting of the Bank dated 25 April 2008 for details in respect of other resolutions to be passed at the annual general meeting, eligibility of attendance, registration procedures, proxy and other relevant matters.