



中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

Announcement

Impact of the Earthquake in Wenchuan, Sichuan to the Company

The announcement made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 12 May 2008, an earthquake with a magnitude of eight on the Richter scale struck Wenchuan County of Sichuan Province in China. 16 construction projects of the subsidiaries of China Railway Construction Corporation Limited (the “Company”) suffered from different levels of impact in the earthquake. According to current statistics, a total of 32 people who are related to the Company died in the earthquake (including eight internal employees, 16 external labours and eight family members of our employees), 23 people suffered from severe injuries while another five people were reported missing or out of reach. The earthquake has led to certain level of economic loss to the Company’s construction projects located in the earthquake region. Due to comparatively low proportion of operating revenue represented by such projects in the total operating revenue of the Company, on top of specification of contractual obligations in relation to force majeure losses and insurance compensations, the earthquake, therefore, will not have material effects to the general operating results of this year and future development of the Company. The board of directors of the Company believes that the general operating targets of the Company in 2008 can still be achieved according to the original plan.

After the earthquake, the Company immediately set up a steering committee of relief, which is led by the Chairman and the President of the Company, as well as a frontier command post of relief, which is led by the Deputy President of the Company to launch self-rescue missions promptly and with full efforts. Meanwhile, 32 emergency rescue teams and 20 squads (involving a total of 2,363 people) were set up voluntarily or at the request of the State and local governments at different levels to participate in the rescue mission. 356 units of major machineries including excavators, loaders and cranes are also deployed.

As at 20 May 2008, the Company has donated over RMB27,560,000 to the disaster area, among which over RMB18,300,000 were donated by individual staff. Besides, the Company has allocated and donated RMB5,300,000 to its affected subsidiaries.

By order of the Board of Directors
China Railway Construction Corporation Limited
Li Guorui
Chairman

Beijing, PRC

23 May 2008

As at the date of this announcement, the board of directors of the Company comprises: Mr. Li Guorui (Chairman and Non-executive Director), Mr. Ding Yuanchen (Vice Chairman and Executive Director), Mr. Jin Puqing (President and Executive Director), Mr. Huo Jingui (Non-executive Director), Mr. Wu Xiaohua (Non-executive Director), Mr. Li Kecheng (Independent Non-executive Director), Mr. Zhao Guangjie (Independent Non-executive Director), Mr. Wu Taishi (Independent Non-executive Director) and Mr. Ngai Wai Fung (Independent Non-executive Director).