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DORE HOLDINGS LIMITED

多金控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 628)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is presently expected that the Group would record a substantial loss for the year ended 31 March 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Dore Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on a preliminary review on the management accounts of the Group, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and the potential investors that it is expected that the Group may experience a very substantial loss for the year ended 31 March 2008. Based on the information currently available, such loss of the Group is mainly due to a very substantial impairment loss in respect of intangible assets.

As the Company is still in the process of finalising the results for the year ended 31 March 2008, the information contained in this announcement is only based on the preliminary assessment according to the management accounts of the Group which is not based on any figures or information that have been audited or reviewed by the Company’s auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Dore Holdings Limited
Lum Chor Wah, Richard
Chairman

Hong Kong, 15 July 2008

As at the date of this announcement, the Board comprises Mr. Lum Chor Wah, Richard, Mr. Pun Yuen Sang and Mr. Tang Hin Keung, Alfred who are executive Directors; Mr. Leung Chi Hung, Mr. Tsui Robert Che Kwong and Mr. Cheung Johnny Yim Kong who are independent non-executive Directors.

**For identification purpose only*