

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA FOR THE SIX MONTHS
ENDED 30 JUNE 2008
(Overseas Regulatory Announcement)**

This announcement is prepared by China Shenhua Energy Company Limited ("the Company") pursuant to the regulations of the Shanghai Stock Exchange.

This announcement is prepared by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

The financial data for the six months ended 30 June 2008 contained in this announcement have been prepared in accordance with the China Accounting Standards for Business Enterprises (2006) and have not been audited or reviewed by certified public accountants. Therefore, there may exist differences between financial data contained in this announcement and the audited or reviewed financial data of the Company and the financial data of the Company prepared in accordance with the International Financial Reporting Standards. Investors are hereby reminded of investment risks that may result therefrom.

1. Major consolidated financial data

	Six months ended 30 June 2008 (RMB million)	Six months ended 30 June 2007 (RMB million) (restated) ¹	Variance
Operating income	49,282	38,857	26.8%
Operating profit	19,726	14,887	32.5%
Profit before income tax	19,529	14,795	32.0%
Net profit	16,025	11,807	35.7%
Net profit attributable to equity shareholders of the Company	14,146	9,854	43.6%

	As at 30 June 2008 (RMB million)	As at 31 December 2007 (RMB million)	Variance
Total assets	253,724	238,821	6.2%
Total liabilities	97,405	90,005	8.2%
Equity attributable to equity shareholders of the Company	133,143	128,250	3.8%
Minority interests	23,176	20,566	12.7%

2. Major consolidated financial indicators

	Six months ended 30 June 2008	Six months ended 30 June 2007 (restated) ¹	Variance
Basic earnings per share ² (RMB/share) (net of extraordinary gain and loss)	0.719	0.545	31.9%
Average return on net assets ³ (%) (net of extraordinary gain and loss)	10.95	13.91	decreased by 2.96 percentage points
	As at 30 June 2008	As at 31 December 2007	Variance
Average net assets per share ⁴ (RMB/share)	6.57	5.32	23.5%

Notes:

1. The Company acquired the entire equity interests in Shenhua Group Shenhua Group Shenfu Dongsheng Coal Company Limited and Shenhua Shendong Power Company Limited from its controlling shareholder, Shenhua Group Corporation Limited, in August 2007. In accordance with the China Accounting Standards for Business Enterprises (2006), this transaction is regarded as a business combinations under common control, the financial statements for the six months ended 30 June 2007 were restated accordingly.

2. The aforementioned basic earnings per share was calculated based on the net profit net of extraordinary gain and loss attributable to equity shareholders of the Company and the weighted average number of shares of the Company in relevant periods.

3. The average return on net assets was calculated based on the average net assets attributable to equity shareholders of the Company and net profit net of extraordinary gain and loss attributable to equity shareholders of the Company.

4. The average net assets per share was calculated based on the average net assets attributable to equity shareholders of the Company and the weighted average number of shares of the Company in relevant year or period.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 7 August 2008

As at the date of this announcement, the Board comprises Mr. Chen Biting and Dr. Ling Wen, as executive Directors, Mr. Yun Gongmin, Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue, as independent non-executive Directors.