



TACK FAT GROUP INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

RESIGNATION OF NON-EXECUTIVE DIRECTORS, INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF THE AUDIT COMMITTEE

The Board of Directors (the “**Board**”) of Tack Fat Group International Limited (the “**Company**”) announces that Mr. Szeto Chak Wah, Michael (“**Mr. Szeto**”) and Mr. Lai Man Leung (“**Mr. Lai**”) resigned as Non-Executive Directors with effective from 4 August 2008. And Mr. Chow Kai Leung, Sandy (“**Mr. Chow**”) resigned as Independent Non-Executive Director with effect from 5 August 2008.

RESIGNATION OF MR. SZETO

It was informed by Mr. Szeto that due to the reason that he disagreed with a view expressed by one co-director, so he resigned as the Company’s Non-Executive Director with effect from 4 August 2008.

Save for the above disclosure, it was confirmed by Mr. Szeto that he had no disagreement with the Board and there was no matter relating to his resignation that would need to be brought to the attention of the shareholders of the Company. The Company would like to thanks Mr. Szeto for his past valuable contributions to the Company.

RESIGNATION OF MR. LAI

It was informed by Mr. Lai that due to the reason that he disagreed with a view expressed by one co-director, he resigned as the Company’s Non-Executive Director with effect from 4 August 2008.

Save for the above disclosure, it was confirmed by Mr. Lai that he had no disagreement with the Board and there was no matter relating to his resignation that would need to be brought to the attention of the shareholders of the Company. The Company would like to thanks Mr. Lai for his past valuable contributions to the Company.

RESIGNATION OF MR. CHOW

It was informed by Mr. Chow that he was not comfortable with the accounting affairs of the Company, so he resigned as an Independent Non-Executive Director and member of the Audit Committee of the Company with effect from 5 August 2008.

Save for the above disclosure, it was confirmed by Mr. Chow that he had no disagreement with the Board and there was no matter relating to his resignation that would need to be brought to the attention of the shareholders of the Company. The Company would like to thank Mr. Chow for his past valuable contributions to the Company.

Due to resignation of Mr. Chow, the Company has two independent non-executive directors and is below the minimum number required under Rule 3.10(1) of the Rules (the "Listing Rules") governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Moreover, the audit committee of the Company comprises only two members and is below the minimum number required under Rule 3.21 of the Listing Rule. The Company will appoint an additional Independent Non-Executive Director (who will also be appointed as an additional member of the audit committee) within three months from 5 August 2008 in accordance with Rule 3.11 of the Listing Rules. Further announcement will be made by the Company as and when the additional Independent Non-Executive Director has been appointed.

By order of the Board
Tack Fat Group International Limited
Kwok Wing
Chairman

Hong Kong, 8 August 2008

As at the date of this announcement, the Executive Directors are Mr. Kwok Wing, Mr. Ho Yik Kin, Norman, Mr. Kwok Kam Chuen, Ms. Kwok Choi Ha, Mr. Douglas Gary Drew, Mr. Chan Chak Kai, Kenneth, Mr. Lam Yick Sing and the Independent Non-Executive Directors are Mr. Liu Kwong Sang and Mr. Ching Kwok Ho, Samuel.