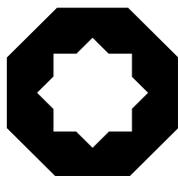


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**CNBM**

## **China National Building Material Company Limited\***

**中 國 建 材 股 份 有 限 公 司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3323)

### **POSITIVE PROFIT ALERT**

The Board hereby announces that based on its preliminary review of the relevant financial statements of the Group, it is expected that the unaudited consolidated profit of the Group for the six months ended 30 June 2008 will increase substantially as compared with the same period in 2007. The projected substantial increase in the unaudited consolidated profit of the Group for the six months ended 30 June 2008 is mainly attributable to an increase in revenue from cement, engineering services and other products of the Group.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

***Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.***

The board of directors (the “**Board**”) of the China National Building Material Company Limited (the “**Company**”) hereby announces that based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited consolidated profit of the Group for the six months ended 30 June 2008 will increase substantially as compared with the same period in 2007.

The projected substantial increase in the unaudited consolidated profit of the Group for the six months ended 30 June 2008 is mainly attributable to an increase in revenue from cement, engineering services and other products of the Group.

This above projected increase in the unaudited consolidated profit of the Group is based on unaudited financial information. The interim results of the Group for the six months ended 30 June 2008 (the “**2008 Interim Results**”) have not yet been finalised and have not been reviewed by the auditor of the Company as at the date of this announcement. The Company will announce its 2008 Interim Results in due course. Investors are advised to read the 2008 Interim Results with care as and when it is published. Detailed financial information of the Company will be disclosed in the 2008 Interim Results.

*Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.*

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

By Order of the Board  
**Chang Zhangli**  
*Company Secretary*

Beijing, PRC, 19 August 2008

*As at the date of this announcement, the executive Directors of the Company are Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Li Yimin and Mr. Peng Shou, the non-executive Directors are Ms. Cui Lijun, Mr. Huang Anzhong and Mr. Zuo Fenggao, and the independent non-executive Directors are Mr. Zhang Renwei, Mr. Zhou Daojiong, Mr. Chi Haibin and Mr. Lau Ko Yuen, Tom.*

\* *For identification only*