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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1886)

**CLARIFICATION ANNOUNCEMENT IN CONNECTION WITH
THE POSSIBLE VOLUNTARY CONDITIONAL
CASH OFFERS ANNOUNCED
BY THE COCA-COLA COMPANY**

The Company wishes to respond to certain misleading reports made in the Chinese press relating to the Offers and in particular, to reiterate that The Coca-Cola Company has confirmed that its intention is to further develop the “Huiyuan” juice brand.

Reference is made to the joint announcement made on 3 September 2008 by The Coca-Cola Company, Atlantic Industries and China Huiyuan Juice Group Limited (the “**Company**”) regarding the possible voluntary conditional cash offers to be made by ABN AMRO Asia Corporate Finance Limited on behalf of Atlantic Industries to acquire all the issued shares in the capital of, all the outstanding convertible bonds of, and for the cancellation of all the outstanding share options of, the Company (the “**Joint Announcement**”). Unless otherwise defined herein or the context otherwise requires, capitalised terms and expressions used herein shall have the meanings assigned to them in the Joint Announcement.

The Company has noted certain misleading reports in the Chinese press relating to the Offers. Mr. Zhu Xinli, the chairman of the board of directors of the Company, gave a media interview on 6 September 2008 in order to try to correct to some of these reports. Further to this interview, the Company also wishes to respond and to state that:

- (a) as stated in the Joint Announcement, The Coca-Cola Company has confirmed that its intention is to use its expertise as a global beverage company to further develop the “Huiyuan” brand;
- (b) the executive directors of the Company as a whole believe that completion of the Offers is in the best interests of the Company, its shareholders, its employees, consumers and the Chinese economy as a whole; and

(c) the Company will be working with The Coca-Cola Company to try to ensure that the Pre-Condition is satisfied as soon as is reasonably practicable.

The Company also wishes to reiterate that Mr. Zhu Xinli has agreed to take up the role of Honorary Chairman of the Company following completion of the Offers and will remain involved in the business of the Company after such completion.

WARNING: As the making of the Offers is subject to the satisfaction of the Pre-Condition, the Share Offer may not be made. Further, completion of the Offers is subject to the Conditions being fulfilled or waived, as applicable. Accordingly, Huiyuan Shareholders, Huiyuan Bondholders, Huiyuan Optionholders and investors generally should exercise caution when dealing in the Huiyuan Shares, the Convertible Bonds and the Huiyuan Options.

By order of the Board
Mr. NG Yuk Keung
Company Secretary

Beijing, 9 September 2008

As at the date of this Announcement, the Executive Directors of the Company are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. WU Chungkuan; the Non-Executive Directors of the Company are Mr. QIN Peng and Mr. SUN (Chang) Qiang; and the Independent Non-Executive Directors of the Company are Mr. WANG Bing, Ms. ZHAO Yali, Mr. TSUI Yiu Wa, Alec and Mr. SONG Quanhou. The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this Announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this Announcement the omission of which would make any statements in this Announcement misleading.

* For identification only