



中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1398)**

**ANNOUNCEMENT OF  
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED IN RELATION TO  
INCREASE IN SHAREHOLDING OF THE BANK BY HUIJIN**

Industrial and Commercial Bank of China Limited (the “**Bank**”) received a letter ([2008] No.81) from its shareholder, Central SAFE Investments Limited (“**Huijin**”), on 23 September 2008. Huijin notified the Bank that it has increased its shareholding in the Bank by 2,000,000 shares through on-market purchase of such shares on the Shanghai Stock Exchange. Before the increase in the shareholding, Huijin held 118,006,174,032 shares in the Bank, representing approximately 35.3292% of the Bank’s total issued share capital. After the increase in the shareholding, Huijin held 118,008,174,032 shares in the Bank, representing approximately 35.3298% of the Bank’s total issued share capital.

Huijin intends to continue to increase, in its own capacity, its shareholding in the Bank by acquiring shares from the secondary market within the next 12 months, commencing from the date of this increase in shareholding.

The Board of Directors of  
**Industrial and Commercial Bank of China Limited**

23 September 2008

*As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Mr. ZHANG Furong and Mr. NIU Ximing as executive directors, Mr. FU Zhongjun, Mr. KANG Xuejun, Mr. SONG Zhigang, Mr. WANG Wenyan, Ms. ZHAO Haiying, Mr. ZHONG Jian'an and Mr. Christopher A. COLE as non-executive Directors, Mr. LEUNG Kam Chung, Antony, Mr. John L. THORNTON, Mr. QIAN Yingyi and Mr. XU Shanda as independent non-executive directors.*