



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

ANNOUNCEMENT

Increase in Shareholdings of the Bank by Controlling Shareholder

This announcement is published pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

In accordance with relevant laws and regulations of People's Republic of China (the "PRC"), the Bank published the Announcement on the Increase in Shareholdings of the Bank by Controlling Shareholder on the website of Shanghai Stock Exchange on 23 September, 2008. Please refer to the above-mentioned announcement attached below.

By order of the Board

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

23 September 2008

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Luo Zhefu and Ms. Xin Shusen; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.

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Increase in Shareholdings of the Bank by Controlling Shareholder

The Board of Directors of the Bank and all members thereof warrant that the content of this announcement is free from any false statement, misleading representation or material omission and that they shall assume joint and several liability for the truthfulness, accuracy and completion of the content of this announcement.

On 23 September 2008, China Construction Bank Corporation (the “Bank”) received a notice from China SAFE Investments Limited (“Huijin”), its controlling shareholder, that Huijin has increased its shareholdings of the Bank via the trading system of the Shanghai Stock Exchange on 23 September 2008. Details of the acquisition are as follows:

1. Details of Acquisition of Shares

On 23 September 2008, Huijin increased its shareholdings of the Bank by 2,000,000 A-shares via the trading system of the Shanghai Stock Exchange. Immediately prior to this share acquisition, Huijin directly and indirectly held 152,842,297,904 H-shares of the Bank, representing approximately 65.4041% of the total issued share capital of the Bank. Immediately following this acquisition, Huijin holds 152,844,297,904 shares of the Bank (including 2,000,000 A-shares and 152,842,297,904 H-shares), representing approximately 65.4050% of the total issued share capital of the Bank.

2. Further Acquisition Plan

Huijin intends to continue to increase its shareholdings in the Bank on the secondary market within 12 months commencing from the date of this share acquisition.

Announcement of the captioned matters is hereby given.

Board of Directors of China Construction Bank Corporation

23 September 2008

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Luo Zhefu and Ms. Xin Shusen; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.