



**中国重汽**  
**SINOTRUK**

**Sinotruk (Hong Kong) Limited**

**中國重汽(香港)有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code : 3808)**

**ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES —  
POSSIBLE LONG-TERM STRATEGIC PARTNERSHIP COOPERATION**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board notifies the shareholders of the Company and potential investors that the Company is currently negotiating with the Third Party regarding the Possible Cooperation. The two parties are currently discussing the scope and manner of such Possible Cooperation, which may include (1) the grant of technology license by the Third Party to the Company and/or its subsidiaries for the production of relevant heavy duty trucks; (2) the Third Party's potential equity participation in the Group by (a) issuance of new shares by the Company to the Third Party and (b) acquisition by the Third Party of the Company's shares in issue.

The board of directors (the "**Board**") of Sinotruk (Hong Kong) Limited (the "**Company**", and together with its subsidiaries, the "**Group**") makes this announcement pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Board hereby notifies the shareholders of the Company and potential investors that the Company is currently negotiating with an independent third party (the "**Third Party**") regarding possible long-term strategic partnership cooperation (the "**Possible Cooperation**"). The two parties are currently discussing the scope and manner of such Possible Cooperation, which may include:

- (1) the grant of technology license by the Third Party to the Company and/or its subsidiaries for the production of relevant heavy duty trucks;
- (2) the Third Party's potential equity participation in the Group by
  - (a) issuance of new shares by the Company to the Third Party and
  - (b) acquisition by the Third Party of the Company's shares in issue.

The Company may bring in an important strategic investor of the Company through such Possible Cooperation. The current discussions between the two parties are at a preliminary stage. The parties have neither reached any agreement on the Possible Cooperation nor signed any formal documents. The Possible Cooperation may or may not be able to be agreed by the parties. The Board will further make an announcement on such Possible Cooperation should there be any major new development on the Possible Cooperation.

By Order of the Board  
**Sinotruk (Hong Kong) Limited**  
**Ma Chunji**  
*Chairman*

Hong Kong, 20 November 2008

*As at the date of this announcement, the Board consists of seven executive directors, namely Mr. Ma Chunji, Mr. Cai Dong, Mr. Wang Haotao, Mr. Wei Zhihai, Mr. Wang Guangxi, Mr. Tong Jingen and Mr. Wang Shanpo; and six independent non-executive directors, namely Mr. Shao Qihui, Mr. Lin Zhijun, Mr. Ouyang Minggao, Mr. Hu Zhenghuan, Mr. Chen Zheng and Mr. Li Xianyun.*