
IMPORTANT

IMPORTANT: If you are in any doubt about this prospectus, you should obtain independent professional advice.



China Singyes Solar Technologies Holdings Limited

中國興業太陽能技術控股有限公司

(incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	60,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	54,000,000 Shares (subject to adjustment)
Number of Hong Kong Public Offer Shares	:	6,000,000 Shares (subject to adjustment)
Offer Price	:	not more than HK\$1.20 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.004%, and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) and expected to be not less than HK\$1.00 per Offer Share
Nominal value	:	US\$0.01 each per Share
Stock code	:	750

Global Coordinator, Bookrunner, Sponsor and Lead Manager



The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. A copy of this prospectus, together with copies of the Application Forms, have been delivered to the Registrar of Companies in Bermuda for filing as required by the Bermuda Companies Act. The Securities and Futures Commission, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be determined by agreement between our Company and the Global Coordinator (on behalf of all the Underwriters) on the Price Determination Date, which is expected to be on Tuesday, 6 January 2009 and, in any event, not later than Friday, 9 January 2009.

The Offer Price will be not more than HK\$1.20 per Offer Share and is currently expected to be not less than HK\$1.00 per Offer Share. Investors applying for the Hong Kong Public Offer Shares must pay, on application, the maximum Offer Price of HK\$1.20 per Offer Share, together with brokerage of 1%, SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005% subject to refund if the Offer Price is lower than HK\$1.20.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

The Global Coordinator (on behalf of all the Underwriters) may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, a notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If applications for Hong Kong Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set out in the section headed "Structure of the Global Offering" in this prospectus. If, for any reason, the Offer Price is not agreed on or before the Price Determination Date between our Company and the Global Coordinator (on behalf of all the Underwriters), the Global Offering will not proceed and will lapse.

Pursuant to the termination provisions contained in the Underwriting Agreements in respect of the Offer Shares, the Global Coordinator (on behalf of all the Underwriters) has the absolute right in certain circumstances, in the sole opinion of the Global Coordinator, to terminate the obligations of the Underwriters pursuant to the Underwriting Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of the terms of the termination provisions are set forth under "Grounds for termination" in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.